Date: 14th November, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai-400051

Reference: **Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Subject: **Outcome of Board Meeting held on November 14, 2026**
Ref. No.: - **Symbol: GOLDKART, ISIN: INE06MH01016**

Dear Sir/Madam,

Pursuant to applicable regulations of the Listing Regulations including Regulation 30, read with Para A of Part A of Schedule III thereof, and in continuation to our earlier intimation dated November 07, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. Saturday, November 14, 2026, have inter-alia considered and approved the following:

1. Issue of upto 41,50,000 (Forty One Lakh Fifty Thousand Only) warrants, fully convertible or exchangeable for, one fully paid-up equity share of the Company ('Warrants') at an issue price of Rs. 100/- (Rupees Hundred Only) per Warrant, aggregating to an amount not exceeding Rs. 41,50,00,000/- (Rupees Forty One Crore Fifty Lakhs Only), with the right to Warrant holder(s) to apply for and be allotted 1 (One) fully paid Equity Share of the face value of Re. 10/- each of the Company at a price of Rs. 100/- per Equity Share (including premium of Rs. 90/- per Equity Share) for each Warrant, with the amount paid against each Warrant be adjusted against the issue price for the resultant Equity Share, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, to promoter group and entities forming part of Public Category (i.e. Non-promoter / Non-Promoter Group) of the Company, on preferential basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), Companies Act, 2013, as amended and other applicable laws and regulations and subject to the approval of members and such other approval as may be required including approval from regulatory / statutory / government authorities;

2. Notice calling the Extra-Ordinary General Meeting of the members of the Company to be held on Saturday, the 12th December, 2026, at 12:00 p.m. at the registered office of the company in compliance with applicable provisions of the Companies Act, 2013 and MCA Circulars, to seek Shareholders' approval for issuance of Warrants.

In respect of the above, we hereby enclose the relevant details regarding the Preferential Issue of Warrants (as Annexure A)

The Board Meeting commenced at 5:05 PM and concluded at 6:00 PM.

You are requested to take the above information on record.

Thanking You,

Yours faithfully,

For, GOLDKART JEWELS LIMITED

VIJAY CHINUBHAI SHAH

Digitally signed by VIJAY CHINUBHAI SHAH
Date: 2026.11.14 18:16:28 +05'30'

Vijay C. Shah
(Managing Director)
DIN: 02895347

Encl: As above

ANNEXURE A

Details regarding the preferential issue - issuance of Warrants by the Company

Particulars	Information
Type of securities proposed to be issued (*viz. equity shares, convertibles etc.*)	Warrants Each Warrant shall be fully convertible into, or exchangeable for, one fully paid-up equity share of the Company.
Type of issuance (*further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.*)	Preferential issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'), as amended from time to time.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 41,50,000 (Forty One Lakh Fifty Thousand Only) warrants, fully convertible or exchangeable for, one fully paid-up equity share of the Company ('Warrants') at an issue price of Rs. 100/- (Rupees Hundred Only) per Warrant, aggregating to an amount not exceeding Rs. 41,50,00,000/- (Rupees Forty One Crore Fifty Lakhs Only), with the right to Warrant holder(s) to apply for and be allotted 1 (One) fully paid Equity Share of the face value of Re. 10/- each of the Company at a price of Rs. 100/- per Equity Share (including premium of Rs. 90/- per Equity Share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrants shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable the Warrant holder(s) on the exercise of Warrant(s); The price of the warrants and the number of Equity Shares to be allotted on conversion warrants shall be subject to appropriate adjustments as permitted under applicable laws.

<table>
<tr><td>Name of the Investors</td><td colspan="5">• Jayesh Chinubhai Shah
• Zeal Global Opportunities Fund
• M7 Global Fund PCC Cell Dewcap Fund
• Nova Global Opportunities Fund PCC Touchstone
• Al Maha Investment Fund PCC
• Minerva Ventures Fund
• Shincho Asia Capital (incorporated VCC sub fund)
(All of the above-mentioned allottees are Foreign Portfolio Investors entities forming part of the Non-Promoter / Non-Promoter Group category except Jayesh Chinubhai Shah forming part of Promoter group)</td></tr>
<tr><td rowspan="2">Post allotment of securities: Outcome of the subscription</td><td rowspan="2">Name of proposed allottees</td><td colspan="2">Shareholding pre preferential issue to the proposed allottees as on 12th November, 2026 (on a fully diluted basis)</td><td colspan="2">Shareholding post conversion of proposed Warrants (on fully diluted basis)$</td></tr>
<tr><td>No. of shares held</td><td>% Held*</td><td>No. of shares to be held</td><td>% to be held</td></tr>
<tr><td></td><td>Jayesh Chinubhai Shah</td><td>8,40,000</td><td>5.0044%</td><td>9,90,000</td><td>4.7288%</td></tr>
<tr><td></td><td>Zeal Global Opportunities Fund</td><td>0</td><td>0</td><td>6,50,000</td><td>3.1048%</td></tr>
<tr><td></td><td>M7 Global Fund PCC Cell Dewcap Fund</td><td>0</td><td>0</td><td>7,05,000</td><td>3.3675%</td></tr>
<tr><td></td><td>Nova Global Opportunities Fund PCC Touchstone</td><td>0</td><td>0</td><td>8,40,000</td><td>4.0124%</td></tr>
</table>

	Al Maha Investment Fund PCC	0	0	6,60,000	3.1526%
	Minerva Ventures Fund	0	0	7,70,000	3.6780%
	Shincho Asia Capital (incorporated VCC sub fund)	0	0	3,75,000	1.7912%

	**The % holding calculated in this column is based on the assumption that all the currently outstanding convertible warrants of the company will be fully converted into equity shares.* *$The post-preferential shareholding on a fully diluted basis in the above table has been prepared on the assumption that the proposed allottee(s) will subscribe to all the equity shares and shall continue to hold the pre-issue equity shareholding in the Company and also includes currently outstanding convertible warrants. The above Shareholding pattern would undergo corresponding changes in the event conversion of proposed and outstanding Warrants are not exercised, partly or fully.*
Issue Price /allotted price	Rs. 100/- per Warrant. The Issue Price is as determined in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
Number of investors:	7 (Seven)
In case of convertibles - Intimation on conversion tenure of	The rights attached to Warrants may be exercised by the Warrant holder(s), in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants. In the event the Warrant holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.

Any cancellation or termination reasons thereof.	Not applicable