



Date: - 30th April, 2025

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Scrip Code: 543300	National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Scrip: SONACOMS
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Subject: - Press Release - Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, please find enclosed press release on the audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on 31st March, 2025.

Kindly take the same on record.

Thanking you,
For Sona BLW Precision Forgings Limited

Ajay Pratap Singh
Group General Counsel, Company Secretary and Compliance Officer

Enclosed: As above



Sona BLW Precision Forgings Ltd. announces Q4 FY25 Results

**Net profit grows 10% to INR 1.64 billion, the highest-ever in a quarter
BEV revenue grew 8%, and BEV revenue share rose to 35% in Q4 FY25
EV order wins propel net order book to the highest-ever, INR 242 billion**

Gurugram, India, April 30, 2025: Sona BLW Precision Forgings Ltd. (**Sona Comstar**), a leading mobility technology company providing mission-critical systems and components for electrified and non-electrified powertrain segments, today announced its financial results for the quarter and the year ended March 31, 2025.

Key Financial Highlights – Q4 FY25

- Revenue of Rs. 868 crores, lower by 2% YoY
- Revenue share from Battery Electric Vehicles (BEV) at 35%, BEV revenue growth of 8% YoY
- EBITDA of Rs. 235 crores with a margin of 27.1%, lower by 5% YoY
- PAT of Rs. 164 crores with a net profit margin of 18.8% and 10% YoY growth
- EV programs contribute 77% to the net order book* of Rs. 24,200 crores as of March 31, 2025

Key Financial Highlights – FY25

- Revenue of Rs. 3,555 crores with 12% YoY growth
- Revenue share from Battery Electric Vehicles (BEV) at 36%, BEV revenue growth of 38% YoY
- EBITDA of Rs. 975 crores with an EBITDA margin of 27.4% and 8% YoY growth
- PAT of Rs. 601 crores with a net profit margin of 16.9% and 16% YoY growth
- Added four new EV programs and two new customers in FY25, increasing total EV program wins to 58 from 32 customers.

Management Comment

Mr. Vivek Vikram Singh, MD and Group CEO, stated: "In 4Q FY25, we achieved our highest ever quarterly net profit, despite experiencing a revenue decline due to the transition to a new model for one of our large customers, which impacted our supplies last quarter. The production of the new model has been ramping up since March. Our BEV revenue increased from 29% in FY24 to 36% in FY25, as BEV revenue grew 38%. We ended the year with a few large order wins, closing the year with an all-time high net order book. We have commercialized a new product, the Steering Bevel Box, leveraging our strengths in forging and machining to develop the solution for a new application outside the driveline. With substantial advancements in AI, 3D perception, and control technologies, coupled with decreasing compute costs, we expect rapid adoption of humanoid robots over the next decade. We are leveraging our core capabilities to develop components and sub-systems for these humanoid robots."



Operational Highlights – Q4 FY25 and FY25

Electrification:

- **BEV Revenue Share:** Revenue from Battery EV grew 8% YoY, Rs. 294 crores in Q4 FY25, and contributed 35% of total revenue.
- **EV programs:** In Q4 FY25, we added one new EV program, bringing the total number of awarded programs to 58 across 32 customers.

Key Developments:

- Sona Comstar has received an order from an existing customer, a North American OEM of EVs, to supply rotor-embedded differential sub-assembly and epicyclic geartrain for their new electric passenger vehicle. This program has added Rs 15.2 billion to our order book, and the production is likely to commence in Q4 FY26.
- Sona Comstar has commercialized a new product, the Steering Bevel Box. The company received an order from an existing customer, a global OEM of commercial vehicles, to supply the steering bevel box. This program has added Rs 1.1 billion to our order book, and the production is likely to commence in Q3 FY26.
- With significant advancements in AI, 3D perception and control technologies, and declining computing costs, humanoid robots are set for rapid adoption over the next decade. Sona Comstar, with its strong expertise in gears, sensors, motors, controllers, embedded hardware, and software, is uniquely positioned to take advantage of this trend. We are developing components for humanoid robot applications by leveraging our core capabilities across driveline and motor divisions.

** refer to Investor Presentation*

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About Sona BLW Precision Forgings Limited

Sona BLW Precision Forgings Limited (**Sona Comstar**) is one of **the world's leading mobility technology companies**. Founded in 1995, Sona Comstar is headquartered in Gurugram, India. It is a global supplier with manufacturing and assembly facilities, R&D centers, and engineering capability centers across India, the USA, Serbia, Mexico, and China.

Sona Comstar designs, manufactures, and supplies highly engineered, mission-critical systems and components for mobility OEMs. It is a leading supplier of driveline and traction motor solutions to the fast-growing global electric vehicle (EV) market. The company has strong R&D, engineering, and technological capabilities in precision forging, mechanical and electrical systems, radar sensors, and base and application software development. It is diversified across geographies, products, vehicle segments, and customers.

Sona Comstar is listed on BSE Ltd (**BSE**) (Code: SONACOMS/543300) and the National Stock Exchange of India Ltd. (**NSE**) (Symbol: SONACOMS). To learn more about Sona Comstar, please visit www.sonacomstar.com.



For more information about us, please visit www.sonacomstar.com or contact:

Sona BLW Precision Forgings Ltd.

Archetype

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Certain statements made or discussed at the conference call may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties, such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sona BLW Precision Forgings Ltd. will not be responsible, in any manner for any reason whatsoever, for any action taken based on such statements and discussions and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.