SONA COMSTAR

23rd July, 2026

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	**National Stock Exchange of India Ltd.** Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

Subject: - Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 and schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we have enclosed herewith the press release on the unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on 30th June, 2026.

Kindly take the same on record.

Thanking you,

For SONA BLW PRECISION FORGINGS LIMITED

Pankaj Gupta

Digitally signed by Pankaj Gupta
Date: 2026.07.23 16:07:42 +05'30'

Pankaj Gupta
Senior Vice President (Legal),
Company Secretary and Compliance Officer

Enclosed: As above

Results Release
For immediate publication

Sona BLW Precision Forgings Ltd. announces Q1 FY27 Results

Announced entry in new growth vertical- Robotics & Physical AI
Highest-ever Revenue, BEV Revenue and BEV revenue share in a quarter
Revenue grows 54% YoY, EBITDA grows 49%, and PAT grows 45% YoY

Gurgaon, India, April 30, 2026: Sona BLW Precision Forgings Ltd. (**Sona Comstar**), a leading mobility technology company providing mission-critical systems and components for electrified and non-electrified powertrain segments, today announced its financial results for the quarter ended June 30th, 2026.

Key Financial Highlights – Q1 FY27

- Revenue of Rs. 1,310 crores with 54% YoY growth
- Revenue share from BEV at an all-time high at 44% in Q1, BEV revenue grew strongly by 107% YoY
- EBITDA of Rs. 303 crores with a margin of 23.1% and 49% YoY growth
- PAT of Rs. 181 crores with a net profit margin of 13.6% and 45% YoY growth
- We won three orders which include one EV program, one hybrid program and one ICE program.

Management Comment

Mr Vivek Vikram Singh, MD & Group CEO, commented: "Q1 FY27 marks the unveiling of Sona Comstar 2.0—our ambition to grow tenfold again over the next decade. As part of this strategy, we announced our entry into Robotics and Physical AI. Our partnership with DENSO also takes us into high-voltage electric and hybrid powertrain systems, completing an important missing piece in our electrification portfolio.

The quarter was equally strong financially. We delivered our highest-ever quarterly revenue, BEV revenue and BEV revenue share. Revenue grew by 54% year on year, while EBITDA and PAT increased by 49% and 45%, respectively. BEV revenue more than doubled, and its share of automotive revenue reached an all-time high of 44%, despite continued weakness in the US EV market. This demonstrates the increasing diversification of our EV business across customers, products and geographies. We also secured new business across EV, hybrid and ICE powertrains, spanning India, Europe and North America and nearly every product category in which we operate."

Operational Highlights – Q1 FY27

Key Developments:

- Sona Comstar has unveiled its Sona Comstar 2.0 strategy with an aspiration to repeat 10 times revenue growth in the next decade ending FY35 that it achieved in the past decade ending FY25. Under this new strategy, Sona Comstar will – 1) accelerate building new product verticals both organically and inorganically, 2) increase its focus on the Eastern world markets, and 3) target another long-term technology growth pillar alongside electrification – intelligent and connected systems.

- Sona Comstar also announced expansion of its existing growth vertical of Sensors and Software to "Robotics and Physical AI". Under this new vertical, it will focus on – 1) Building mission-critical components and subsystems for Robotics and Physical AI, 2) Developing perception stack and providing ER&D services for all types of Robotics and Physical AI platforms, and 3) Developing and manufacturing selected types of full-stack robot platforms.
- Sona Comstar has received an order from an existing customer, a North American OEM of ICE and Electric Passenger Vehicles, to supply differential assemblies for their hybrid passenger vehicle platform. This program has added Rs 6.4 billion to our order book, and production is likely to commence in H2 FY29.
- Sona Comstar has received two orders from a New Age OEM of Electric two wheelers to supply hub wheel traction motors. This program has added Rs 900 million to our order book, and production is likely to commence in H2 FY26.
- Sona Comstar has received an order from an existing customer, a North American OEM of ICE and Electric Passenger Vehicles, to supply differential gears for their ICE passenger vehicle platform. This program has added Rs 2.1 billion to our order book, and production is likely to commence in H2 FY28.

***refer to Investor Presentation*

- ENDS -

About Sona BLW Precision Forgings Limited

Sona BLW Precision Forgings Limited (**Sona Comstar**) is one of **the world's leading mobility technology companies**. Founded in 1995, Sona Comstar is headquartered in Gurugram, India. It is a global supplier with manufacturing and assembly facilities, R&D centres, and engineering capability centres across India, the USA, Serbia, Mexico, and China.

Sona Comstar designs, manufactures, and supplies highly engineered, mission-critical systems and components to mobility OEMs. It is a leading supplier of driveline and traction motor solutions to the fast-growing global electric vehicle (EV) market. As a leading supplier of brake systems, couplers, and suspension systems for the railway industry, Sona Comstar prioritizes innovation and reliability to ensure safe and comfortable rail journeys. The company has strong R&D, engineering, and technological capabilities in precision forging, mechanical and electrical systems, radar sensors, and base and application software development. It is diversified across geographies, products, vehicle segments, and customers.

Sona Comstar is listed on BSE Ltd (**BSE**) (Code: SONACOMS/543300) and the National Stock Exchange of India Ltd. (**NSE**) (Symbol: SONACOMS). To learn more about Sona Comstar, please visit www.sonacomstar.com.

For more information about us, please visit www.sonacomstar.com or contact:

SONA COMSTAR

Sona BLW Precision Forgings Ltd.

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DISCLAIMER:

Certain statements made or discussed at the conference call may be forward-looking. Such forward-looking statements are subject to certain risks and uncertainties, such as government actions, local, political, or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Sona BLW Precision Forgings Ltd. will not be responsible, in any manner for any reason whatsoever, for any action taken based on such statements and discussions, and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.