



SONA COMSTAR

Date: - 4th September, 2024

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

SUBJECT: Qualified Institutions Placement (“QIP”) of equity shares of face value ₹ 10 each (the “Equity Shares”) by Sona BLW Precision Forgings Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).

Dear Sir / Madam,

1. We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on 24th July, 2024 and special resolution approved by the members of the Company by way of postal ballot on 30th August, 2024, the Fund Raising Committee (“**FRC**”) has, at its meeting held today, i.e., 4th September, 2024 *inter-alia*, considered and approved the following:
 - (a) approval and adoption of the preliminary placement document dated 4th September, 2024 together with the application form dated 4th September, 2024 in connection with the Issue;
 - (b) approval and authorisation of the opening of the Issue today, i.e., 4th September, 2024.
2. We further wish to inform you that the FRC has fixed the “**Relevant Date**” for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as 4th September, 2024 and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution on 30th August, 2024 is ₹ 699.01 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue Price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.

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Copy of the same is being also made available on the website of the Company at www.sonacomstar.com

A certified copy of the resolution passed by the Fund Raising Committee authorising the opening of the Issue and fixing the Floor Price and Relevant Date is enclosed for your information and records.

In relation to the Issue, we will file the Preliminary Placement Document with BSE Limited and National Stock Exchange of India Limited on 4th September, 2024.

The meeting of the Fund Raising Committee commenced at 5:40 p.m. (IST) and concluded at 6:02 p.m. (IST).

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you,

For SONA BLW PRECISION FORGINGS LIMITED

Ajay Pratap Singh

Vice President (Legal), Company Secretary and Compliance Officer