

SOM DISTILLERIES & BREWERIES LTD.

CIN : L74899DL1993PLC052787

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdlttd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

1. Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001

Date: 05.11.2015

2. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

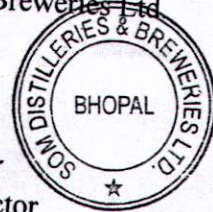
Sir,

Kindly take note that at a meeting of the Board of Directors of this company held on Thursday the 5th November, 2015 at 05.00 p.m, unaudited financial results for the quarter ended 30.09.2015 were approved. Information in the form as under Clause 41 of the listing agreement is attached

Thanking You

Yours Faithfully
For Som Distilleries & Breweries Ltd

Surjeet Lal
Managing Director



SOM DISTILLERIES & BREWERIES LIMITED
REVIEW REPORT BY AUDITORS
(For the quarter and six months ended September 30, 2015)

To
The Board of Directors,
Som Distilleries & Breweries Limited,
Bhopal

Introduction

We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **SOM DISTILLERIES & BREWERIES LIMITED**. Regd. Office: 1A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, New Delhi 110029 for the quarter and six months ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. Management is responsible for preparation and presentation of this statement in accordance with applicable accounting standards and other recognized accounting practices and policies to disclose the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed. Our responsibility is to express a conclusion on this statement based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement, read with the notes thereon, prepared in accordance with applicable accounting standards specified under Section 133 of Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **K.C. KHANNA & CO.,**
Chartered Accountants
Firm Registration No. 00481N

Harsha Chandra
Partner

Membership No. 080489

Dated: November 05, 2015

Note: This certificate is issued in terms of the requirements of Clause 41 of the listing agreement with the Stock Exchanges.

SOM DISTILLERIES & BREWERIES LTD BHOPAL

23, Zone - II M.P. Nagar, Bhopal - 462011 India.

PH. 0755- 4271271, 4271369

Unaudited Financial Results for the Quarter ended 30th September, 2015.

(Amount in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year
	(Unaudited)			(Unaudited)		Audited
PART -1	30-09-2015	30-6-2015	30-09-2014	30-9-2015	30-09-2014	31-03-2015
1 a Income from Operations						
Revenue from Operations (Gross)	4715.29	8439.02	4445.12	13154.31	11610.20	21533.88
Less: Excise Duty	329.78	706.20	95.56	1035.98	242.70	918.19
Revenue from Operations (Net)	4385.51	7732.82	4349.56	12118.33	11367.50	20615.69
b Other Operating Income	0.68	16.95	29.03	17.63	65.23	119.14
Total Income from Operations (Net)	4386.19	7749.77	4378.59	12135.96	11432.73	20734.83
2 Expenses						
a Cost of Materials Consumed	1891.50	3444.48	1777.43	5335.98	4788.64	10140.93
b Purchase of Stock in Trade	0.00	0.00	0.00	0.00	0.00	0.00
c Charges in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	217.89	351.09	35.26	568.98	123.25	(785.22)
d Power and Fuel	162.21	239.09	148.97	401.30	390.86	729.48
e Employee Benefit Expenses	170.22	154.61	139.86	324.83	246.67	535.80
f Transport, Clearing & Forwarding charges	251.31	342.94	197.39	594.25	572.07	1025.63
g Depreciation and Amortisation expenses	97.67	97.67	121.51	195.34	243.02	390.70
h Other Expenses	902.33	2018.04	1405.68	2920.37	3556.75	5923.49
Total Expenses	3693.13	6647.92	3826.10	10341.05	9921.26	17960.81
3 Profit from Operations before other Income, Finance Costs & Exceptional Items (1-2)	693.06	1101.85	552.49	1794.91	1511.47	2774.02
4 Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5 Profit from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	693.06	1101.85	552.49	1794.91	1511.47	2774.02
6 Finance Costs	177.91	151.67	50.76	329.58	84.54	234.79
7 Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	515.15	950.18	501.73	1465.33	1426.93	2539.23
8 Exceptional Items	0.00	0.00	0.00	0.00	0.00	5.86
9 Profit from Ordinary Activities before Tax (7-8)	515.15	950.18	501.73	1465.33	1426.93	2545.09
10 Tax Expenses	170.00	313.56	166.80	483.56	475.17	928.15
11 Net Profit (+)/ Loss (-) from Ordinary Activities after Tax (9-10)	345.15	636.62	334.93	981.77	951.76	1616.94
12 Extraordinary Items						
13 Net Profit (+)/ Loss (-) for the period (11-12)	345.15	636.62	334.93	981.77	951.76	1616.94
14 Paid-up Equity Share Capital (Face Value Rs. 10 each)	2752.24	2752.24	2752.24	2752.24	2752.24	2752.24
15 Reserves excluding Revaluation Reserve						
16 Earning per Share (EPS) (Rs.) (before/after extraordinary items)						
a - Basic and Diluted	1.25	2.31	1.22	3.57	3.46	5.87
b - Cash	1.25	2.31	1.22	3.57	3.46	5.87



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ARTICULARS OF SHAREHOLDINGS						
Public Shareholdings:						
- Number of Shares	21210904	21231626	21275136	21210904	21275136	21246078
- Percentage of Shareholding	77.07	77.14	77.30	77.07	77.30	77.20
Promoters & Promoter Group Shareholding:						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered						
- Number of shares	6311496	6290774	6247264	6311496	6247264	6276322
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	22.93	22.86	22.70	22.93	22.70	22.80
B INVESTORS COMPLAINTS						
Pending at the beginning of the quarter	3 Months Ended 30-9-15					
Received during the quarter	NIL					
Disposed of during the quarter	8					
Remaining unresolved at the end of the quarter	5					
	3					

Statement of Assets & Liabilities			
PARTICULARS		HALF YEAR ENDED	
		(UNAUDIT) 30.09.2015	(UNAUDIT) 30.09.2014
		(AUDITED) 31.03.2015	
A	EQUITY AND LIABILITIES		
	Shareholders' Funds		
	Share Capital	2,752	2,752
	Reserves & Surplus	10,047	8,935
	Money Received against Share Warrants	-	-
	Foreign Currency Convertible Bonds		
	Non Current Liabilities		
	- Long Term Borrowings	4,316	1,470
	- Deferred Tax Liability (net)	1,128	1,156
	- Long Term Provisions	-	-
	- Other Long Term Liabilities	-	32
	Current Liabilities		
	- Short Term Borrowings	2,464	39
	- Trade Payables	1,821	1,666
	- Other Current Liabilities	1,789	1,309
	- Short Term Provisions	973	584
	Total Equity and Liabilities	25,290	17,943
B	ASSETS		
	Non-Current Assets		
	- Fixed Assets	6,449	6,505
	- Other Non Current Assets	-	-
	- Long Term Loan & Advances	627	721
	CURRENT ASSETS		
	- Current Investment	-	-
	- Inventories	2,215	1,661
	- Trade Receivables	5,924	4,427
	- Cash & Bank Balances	2,865	1,862
	- Short Term Loan & Advances	7,210	2,767
	Total Assets	25,290	17,943

NOTES :-

- The above results were reviewed by the Audit Committee and there after approved by the Board of Directors at the meeting held on 05.11.2015 and a limited review of the same has been carried out by the statutory auditors of the company.
- Previous period figures have been regrouped and or reclassified wherever necessary.

Regd. Office :- 1-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi (India)
 PH. 0091-11-26169909, 26169712
 Shareholders are requested to intimate change of address, if any



S. LAL

MANAGING DIRECTOR