



SOMA TEXTILES & INDUSTRIES LTD.

A GOVT. RECOGNISED EXPORT HOUSE

CIN : L51909WB1940PLC010070

REGD. OFFICE : 2, RED CROSS PLACE, KOLKATA - 700 001, INDIA

TEL : (033) 2248-7406/07, FAX : (033) 2248-7045

E-mail : rssharma@somatextiles.com / investors@somatextiles.com

Website : www.somatextiles.com

Pre - Clearance Approval/Disapproval

Date : 23rd September, 2019

KGPL INDUSTRIES AND FINVEST PRIVATE LIMITED,

6, Vaswani Mansion, Dinshaw Wachha Road,

Backbay Reclamation,

Mumbai – 400 020

Dear Sir,

This is to inform you that your request for Sale of 16,00,000 Shares of the Company as mentioned in your application dated 23rd September, 2019 is approved.

Please note that this approval is valid only for a period of 7 days from the date of this approval and in case you propose to undertake the approved transaction, the same must be executed within the said validity period of 7 days.

This approval is being issued to you based on the various declarations, representations and warranties made by you in your said application.

Further, kindly note that you are required to file the details of the executed transactions within 2 working days from the date of execution of the approved transaction/ deal. In case the transaction is not undertaken the same must also be reported.

Thank you.

For Soma Textiles & Industries Limited,

(A. K. Mishra)

Compliance Officer



KGPL INDUSTRIES & FINVEST PVT. LTD.

(Formally Known as Krishnaa Glass Pvt.Ltd.)

Regd. office: 6, Vaswani Mansions, 1st Floor, D.Vachha Road, Churchgate, Mumbai – 400 020.

Tel : No. (022) 22826076 * Email : raja.sharma730@gmail.com

CIN No. U26100MH1969PTC014312

Annexure 1

Form for Pre- Dealing Application

Date : 23rd September, 2019

The Compliance Officer,
Soma Textiles & Industries Limited
2, Red Cross Place,
Kolkata - 700001

Dear Sir,

Sub: Application for Pre-clearance for Inter-se Transfer of Securities

Pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct to Regulate, Monitor and Report Trading by Insiders ("Code"), We, KGPL INDUSTRIES AND FINVEST PRIVATE LIMITED, (Name of the Acquirer/ Seller intending to take the transaction) having PAN AAACK2082K seek approval for sale of Securities of the Soma Textiles & Industries Ltd. ("Target Company") as per the details given below:

Name of Designated Person:		
<i>Surname</i>	<i>First Name</i>	<i>Middle Name</i>
Reporting to:		Date of Appointment:
Category of the Person (Promoter/ Employee/ Immediate Relative etc.)		Promoter
Nature of Transaction (<i>please tick</i>)		Sale
Name of the Proposed Buyer/Seller (<i>applicable only in case off market trade</i>)		KGPL INDUSTRIES AND FINVEST PRIVATE LIMITED PAN: AAACK2082K
No. of Securities (<i>intended to be purchased/sold/subscribed</i>)		16.00,000 Shares _____ Debentures _____ Warrants
Date of Purchase/allotment (<i>applicable in respect of sale of Securities only</i>)		As per Annexure
Previous approval no. and date for purchase/allotment (<i>applicable only in respect of sale of Securities for which an earlier purchase sanction was granted by the Compliance Officer</i>)		NONE

DP ID / BEN ID of the account/folio no. from which the Securities would be credited/debited	DP ID: IN300214/ IN301549 Client ID: 14792419/ 17548165 Folio No.:
No. of Securities held in the said account	1,17,99,651 Shares _____ Debentures _____ Warrants

[Please note that I/we are not entering into an opposite transaction from any prior transaction of buying or selling of Securities undertaken by either one of us within a period of 6 months immediately preceding this undertaking.] *[Note: In case the transaction contemplated is a Contra Trade, the same may be mentioned here, along with the reasons for seeking approval for undertaking such transaction.]*

II. In this regard, I/We do hereby declare and undertake as under:

- (a) Neither I nor my Immediate Relative proposing to undertake the aforementioned transaction is in possession of or otherwise privy to any UPSI up to the time of signing this Undertaking.
- (b) In case, I or my relevant Immediate Relative has access to or receives any UPSI after signing this Undertaking but before execution of the proposed transaction, I shall inform the Compliance Officer of the change in my or my Immediate Relative's position and would completely refrain from Trading in the Securities of the Company till the time such information is published and generally available.
- (c) I declare that I have not contravened the Code as notified by the Company from time to time.
- (d) I am aware that, I shall be liable to face consequences as set forth in the Code including disciplinary action under the Code of the Company, in case the above declarations are found to be misleading or incorrect at any time.
- (e) I have made a full and true disclosure in the matter.

I hereby agree to indemnify and keep the Company and its Directors indemnified from and against all and any penalties/fines that may be imposed on them by the Securities and Exchange Board of India and/or any other statutory authorities as a result of violation by me or my Immediate Relative of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Code prescribed by the Company.

Capitalised terms used but not defined herein shall have the same meaning as ascribed to these in the Code.

For KGPL INDUSTRIES AND FINVEST PRIVATE LIMITED

X *Nalini Somany*

(Nalini Somany)

DIRECTOR

DIN: 06951263

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ANNEXURE

Statement of Investment in Soma Textiles & Industries Limited

<u>Sl.No.</u>	<u>Name of the Company</u>	<u>Date of Purchase</u>	<u>Quantity</u>	<u>Book Value</u>	
				<u>Rate</u>	<u>Amount (In Rs.)</u>
1	Soma Textiles & Industries Limited	21.02.2007	10,42,010	26.9115	2,80,42,000
		07.12.2007	5,57,990	32.0000	1,78,55,680
TOTAL			16,00,000	28.6861	4,58,97,680

For KGPL INDUSTRIES & FINVEST PRIVATE LIMITED

Nalini Somany

(Nalini Somany)

DIRECTOR

DIN: 06951263