

SARVOPARI INVESTMENTS PVT. LTD.

Regd. office: 6, Vaswani Mansions, 1st Floor, D.Vachha Road, Churchgate, Mumbai – 400 020.
Tel : No. (022) 22851173 * Email : shrikant.bhat4@gmail.com

CIN No. U65993MH1985PTC193867

22nd December, 2022

To,

The Secretary BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai – 400 051.
Company Script ID.: 521034	Company Symbol: SOMATEX

Sub: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, we would like to inform you that we have received Order from National Company Law Tribunal, Mumbai Bench vide Order no. C.P. (CAA)/231/MB/2021 connected with C.A. (CAA)/167/MB/2021 dated 16th September, 2022 of National Company Law Tribunal and certified copy of order issued on 17th October, 2022 (filed with Ministry of Corporate affairs on 2nd November, 2022 vide SRN No. F39045885) regarding merger of KGPL Industries & Finvest Private Limited (Transferor Company) into Sarvopari Investments Private Limited (Transferee Company / Company). Both the Transferor Company and Transferee Company belongs to the Promoter / Promoter Group of Soma Textiles & Industries Limited ("Target Company").

We further inform that Transferor Company's holding in the Target Company prior to the aforesaid merger was **1,02,04,651 (30.89%)** Equity Shares. Transferee Company's holding in the Target Company prior to the aforesaid merger was **40,07,244 (12.13%)** Equity Shares. Accordingly pursuant to merger of Transferor Company into Transferee Company, holding of Transferee Company in the Target Company shall be **1,42,11,895 Equity Shares (43.02%)**.

The Total Promoter/ Promoter Group holding of the Target Company pre and post aforesaid merger shall be same i.e. 2,10,35,017 (63.68%) Equity Shares since the Merger does not directly involve Target Company as a Transferor Company or as a Transferee Company.

The aforesaid acquisition pursuant to Merger is exempt under Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Accordingly, please find attached the disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the same on record.

Thanking you,

Yours faithfully

For Sarvopari Investments Private Limited


Shrikant Bhat

Director

DIN: 00650380

Date: 22nd December, 2022

Place: Mumbai