| ANNEXURE – 2 | | | |
|---|---|---|---|
| Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
| | | | |
| Name of the Target Company (TC) | SOMANY CERAMICS LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MACQUARIE BANK LIMITED OBU | | |
| Whether the acquirer belongs to Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of :** | | | |
| a) Shares carrying voting rights | 1,558,526 | | 4.01% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | **1,558,526** | | **4.01%** |
| **Details of acquisition/sale** | | | |
| f) Shares carrying voting rights acquired/sold | 380,000 | | 0.98% |
| g) VRs acquired /sold otherwise than by shares | | | |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| i) Shares encumbered / invoked/released by the acquirer | | | |
| j) Total (a+b+c+/-d) | **380,000** | | **0.98%** |
| | | | |
| **After the acquisition/sale, holding of:** | | | |
| e) Shares carrying voting rights | 1,178,526 | | 3.03% |
| f) Shares encumbered with the acquirer | | | |
| g) VRs otherwise than by shares | | | |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| i) Total (a+b+c+d) | **1,178,526** | | **3.03%** |
| | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | SECONDARY MARKET SALE | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, | 5-Mar-2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 38,844,826 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 38,844,826 | | |



| | | |
|---|---|---|
| Total diluted share/voting capital of the TC after the said acquisition | 38,844,826 | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

Place: MUMBAI

Date: 16-MAR-2015

CITIBANK N.A. CUSTODY SERVICES