



Date: 28th January, 2026

**BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548**

**National Stock Exchange of India Ltd.
(NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA**

Sub: Investor Update for the Q3/FY2025-26.

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the quarter and nine months ended on 31st December, 2025.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records

Thanking you,

Yours Faithfully,
For Somany Ceramics Limited

**Anuj Kalia
Company Secretary & Compliance Officer
Membership No.: A31850**

Encl: as above



SOMANY CERAMICS LIMITED
Investor Presentation – Q3FY26

Crafting A Steady
Future

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The recovery in domestic demand remains gradual, with market conditions continuing to be soft through the quarter. Despite this backdrop, we delivered a steady performance in Q3FY26 with consolidated revenues growing by 6% year-on-year to INR 677 crores.

Operational performance during the quarter benefited from improving capacity utilisation. Combined with tighter cost discipline, these efforts have contributed to expansion in margins.

Export markets have shown marginal improvement, easing domestic supply pressure, while stable gas prices have helped maintain operating leverage. Early signs of demand strengthening in Q4, backed by momentum in housing and infrastructure activity, provide further comfort on the outlook.

We remain committed to reinforcing our balance sheet through disciplined capital allocation and tight working-capital management. With major capex largely completed, stronger free-cash-flow generation is expected ahead. The Company remains focused on profitable growth, mix enhancement, and operational excellence over volume-led expansion.



Capacity

- Tiles capacity of ~75 msm p.a. (including dedicated outsource tie ups)
- Sanitaryware capacity of 0.48 mn pcs p.a. (excluding outsource tie ups)
- Bath fittings capacity at 1.30 mn pcs p.a. (excluding outsource tie ups)



Production

Tiles Production of 11.39 msm; Own plants (6.27 msm) and JVs (5.12 msm)

Capacity Utilisation in Q3 stood at:

- **80%** in tiles
- **81%** in sanitaryware
- **94%** in faucets



Sales Mix

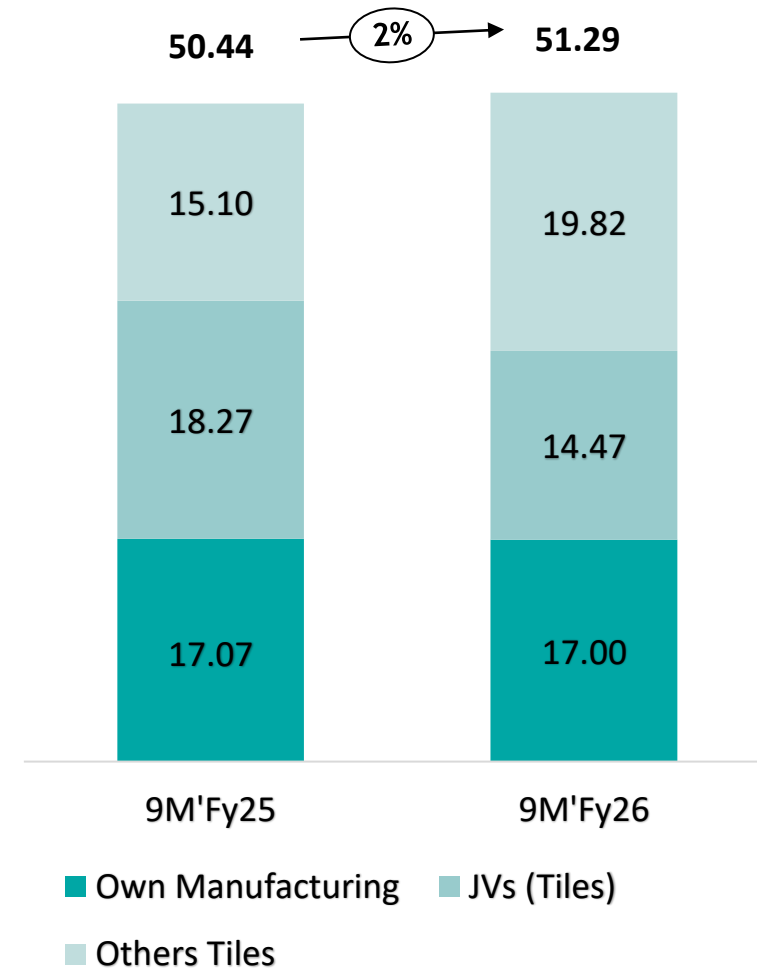
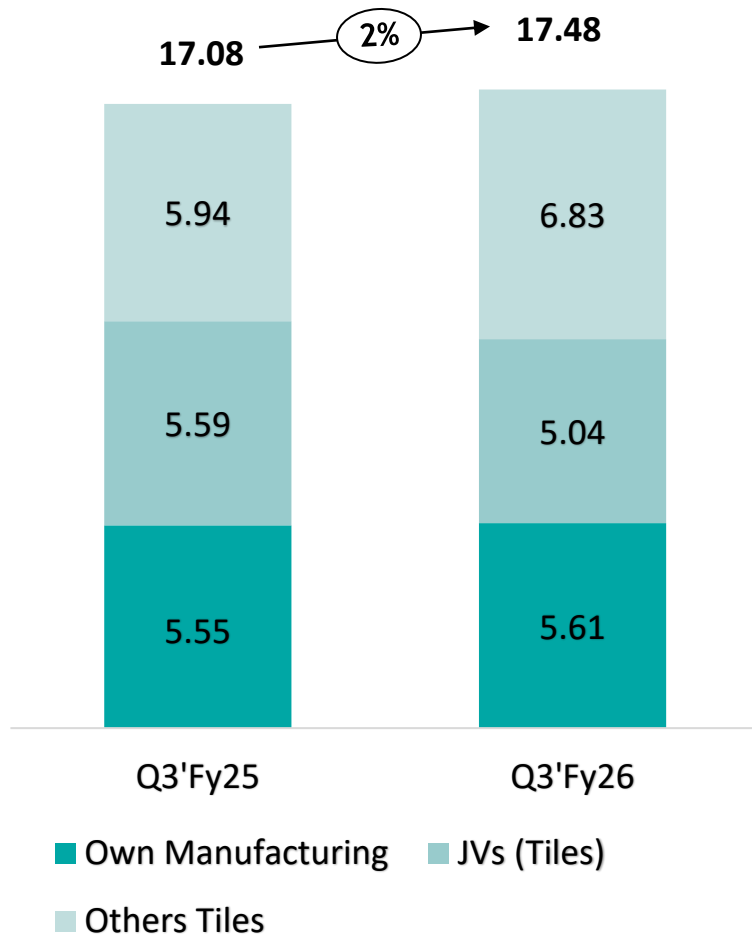
- Own manufacturing (26%)
- JVs (33%)
- Others (41%)



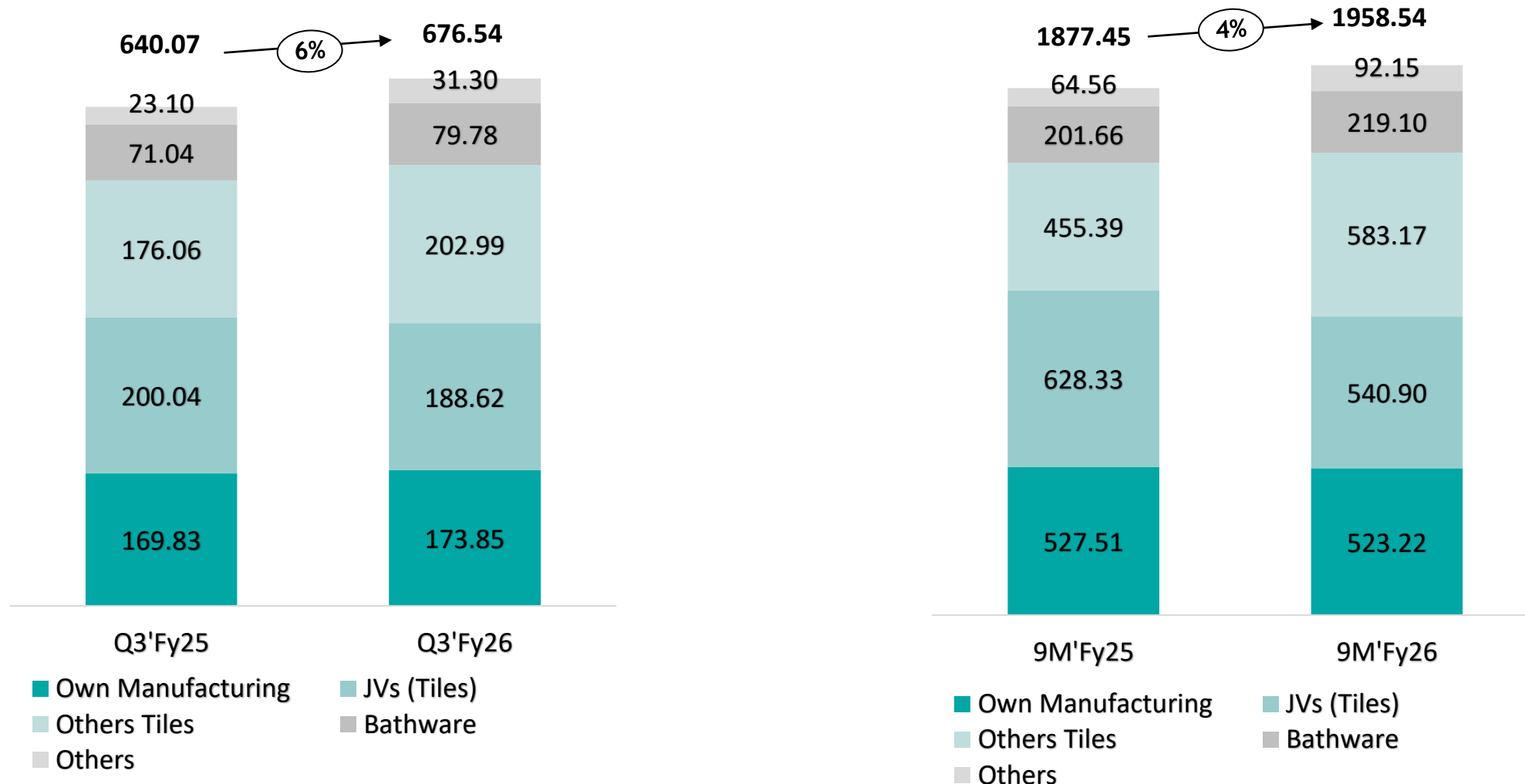
Financial

- Sales grew by **6%** to ₹ **677** crores
- Operating margin @ **9.2%**
- PBT and PAT stood at ₹ **25** and ₹ **18** crores respectively

Tiles Volume (msm)

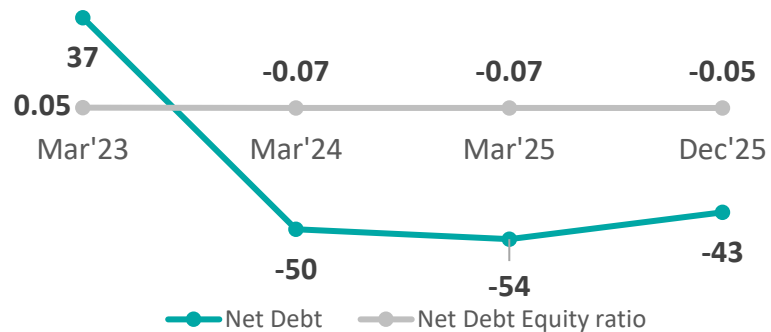
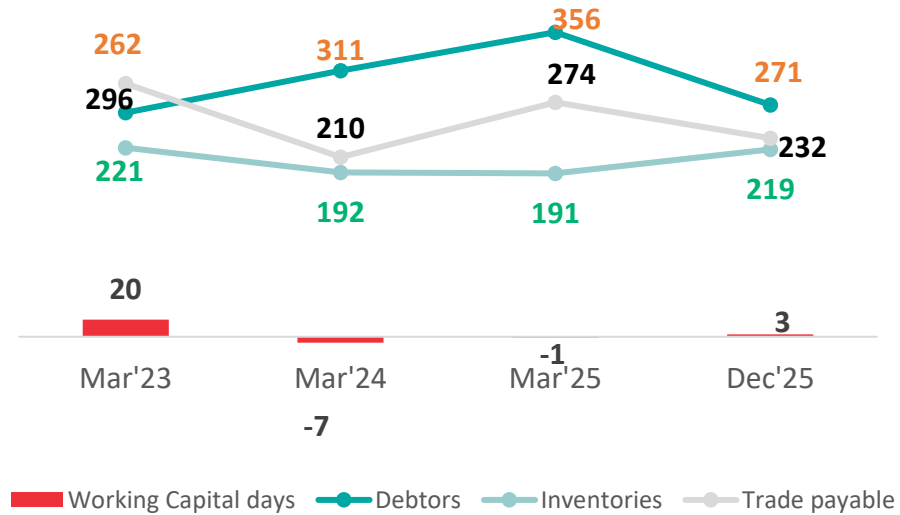


Sales Value (INR crores)

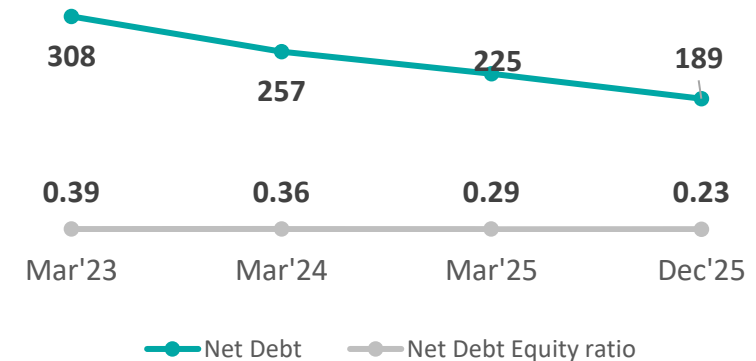
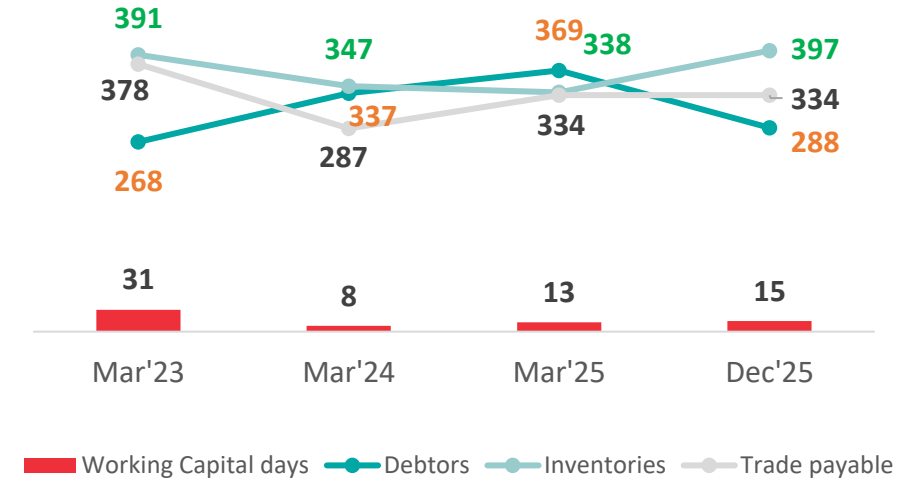


Working Capital & Net Debt

Standalone



Consolidated



Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors

Profit & Loss (Standalone)

Particulars	Q3'FY26	Q3'FY25	Growth	9M'FY26	9M'FY25	Growth
Sales	644	621	3.8%	1,880	1,819	3.3%
EBIDTA	43	32	34.8%	119	93	28.4%
EBIDTA margin	6.6%	5.1%	1.5%	6.3%	5.1%	1.2%
Profit Before Tax	30	20	47.0%	83	66	25.2%
PBT margin	4.7%	3.3%	1.4%	4.4%	3.7%	0.8%
Exceptional Item (Gain)/Loss	-	-9	-	-	-9	-
PBT after Exceptional Item	30	30	0.6%	83	76	9.7%
Tax expenses	8	7	14.6%	22	19	15.9%
Profit after tax	22	23	-3.5%	62	57	7.6%
EPS (INR)	5.44	5.63	-3.4%	15.02	13.95	7.7%

Profit & Loss (Consolidated)

Particulars	Q3'FY26	Q3'FY25	Growth	9M'FY26	9M'FY25	Growth
Sales	677	640	5.7%	1,959	1,877	4.3%
EBIDTA	62	53	16.0%	164	158	3.3%
EBIDTA margin	9.2%	8.4%	0.8%	8.4%	8.4%	-0.1%
Profit Before Tax	25	19	27.8%	54	62	-12.5%
PBT margin	3.6%	3.0%	0.6%	2.8%	3.3%	-0.5%
Exceptional Item (Gain)/Loss	-	2	-	-	2	-
PBT after Exceptional Item	25	17	42.6%	54	60	-9.6%
Tax expenses	8	8	-0.1%	18	21	-15.1%
Profit after tax	17	10	75.9%	37	39	-6.6%
PAT - Controlling Interest	18	9	93.9%	43	39	12.0%
EPS (INR)	4.39	2.26	94.2%	10.57	9.45	11.9%

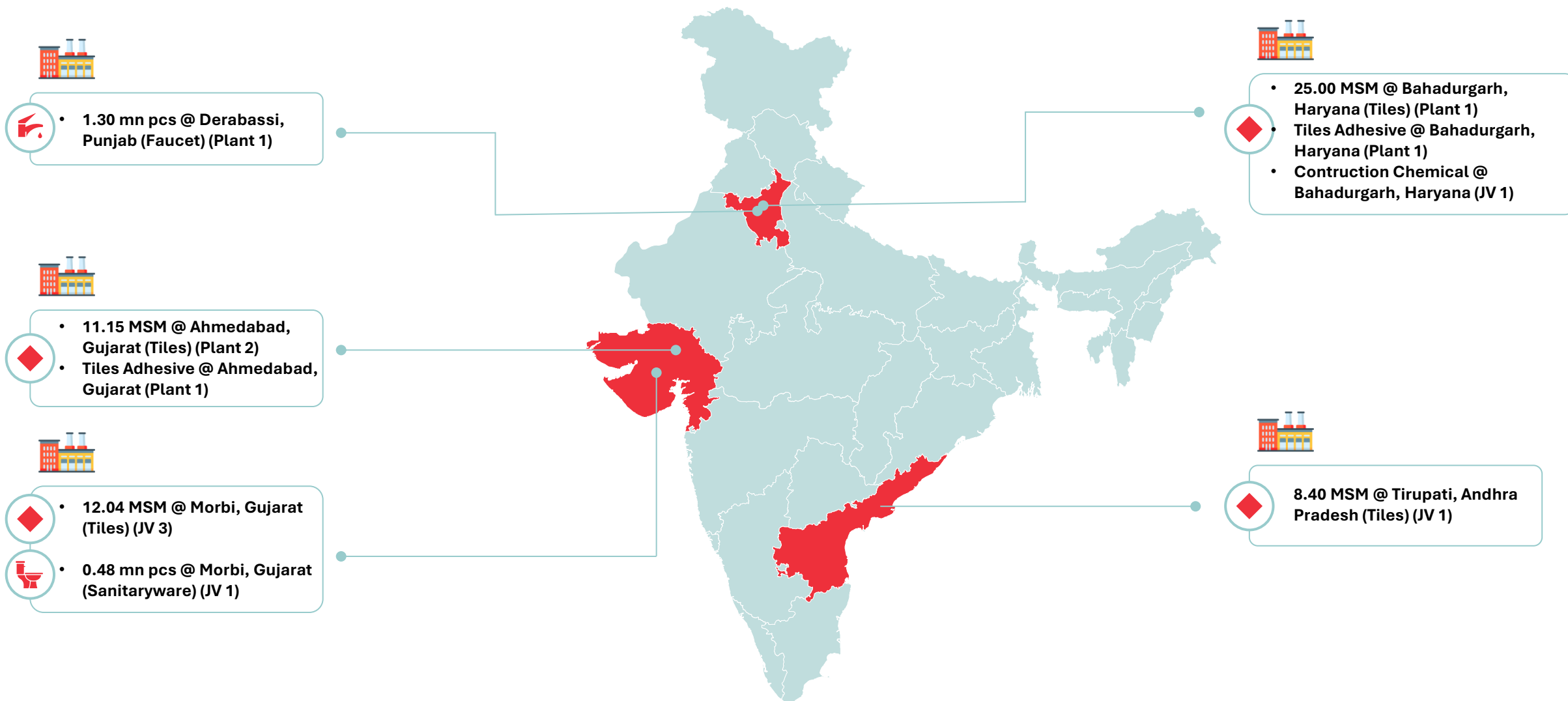
Historical Financials (Profit & Loss)

Particulars	FY 25	FY 24	FY 23	FY 22	FY 21
Sales	2,643	2,577	2,465	2,083	1,641
EBIDTA	221	253	189	207	190
EBIDTA margin	8.4%	9.8%	7.7%	9.9%	11.6%
Depreciation	90	73	68	64	62
Interest	52	46	40	30	40
Profit Before Tax	87	145	95	126	101
PBT margin	3.3%	5.6%	3.9%	6.1%	6.2%
Exceptional Item (Gain)/Loss	2	2	2	-	18
PBT after Exceptional Item	85	143	93	126	83
Tax expenses	27	43	26	33	22
Profit after tax	58	99	67	93	61
PAT - Controlling Interest	60	97	71	89	57
EPS (Rs.)	14.65	23.01	16.83	20.88	13.43

Historical Financials (Balance Sheet)

Particulars	FY 25	FY 24	FY 23	FY 22	FY 21
Property, Plant & Equip. (incl. CWIP)	1,080	1,130	1,062	979	768
Loans & Investments	8	-	3	-	5
Other Non-current Assets	33	32	47	28	21
Current Assets	846	822	899	786	765
Total Assets	1,967	1,984	2,011	1,793	1,559
Equity Share Capital	8	8	8	8	8
Other Equity	764	712	779	718	633
Net Worth	772	720	787	726	641
Non-controlling Interest	73	113	108	108	100
Total Debt	302	335	488	477	423
Other Non-current Liabilities	139	123	118	108	112
Current Liabilities	681	693	510	374	283
Total Liabilities	1,967	1,984	2,011	1,793	1,559

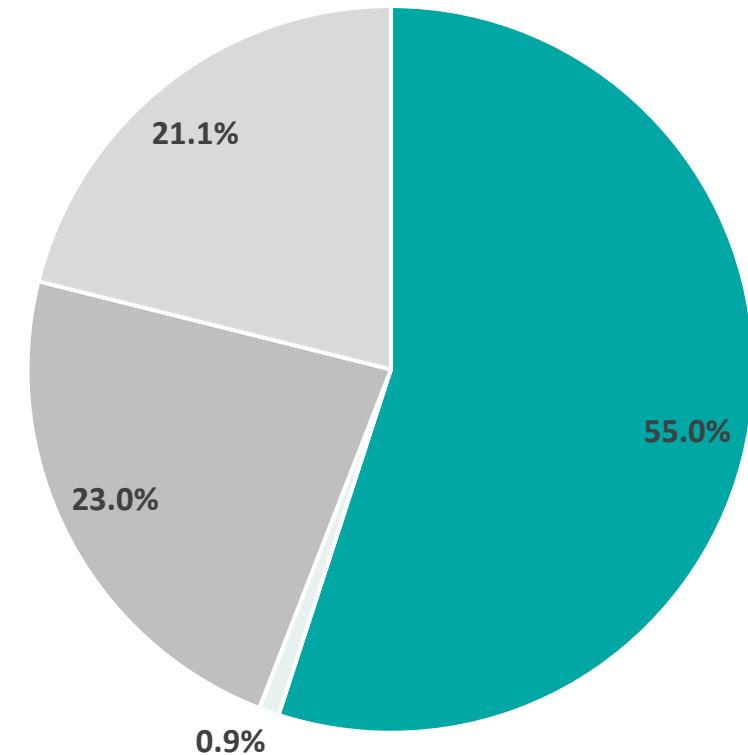
Pan India Manufacturing Facilities as on December 31, 2025



Shareholding as on 31st Dec'25

Particulars	31 st Dec'25	30 th Sep'25
Promoters	55.0%	55.0%
FII	0.9%	1.0%
DII	23.0%	23.2%
Others	21.1%	20.8%
Equity Shares	4,10,12,806	4,10,12,806

Equity shares of ₹ 2/- each



■ Promoters ■ FII ■ DII ■ Others

COMPANY :



Somany Ceramics Limited

CIN : L40200WB1968PLC224116

Mr. Sailesh Raj Kedawat, CFO

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Meeting Request

Link



Thank You