November 03, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Trading Symbol: "SOLARINDS"
Through NEAPS

To,
BSE Limited
Floor no. 25, PJ Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 532725
Through BSE Listing Center

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the quarter and half year ended on September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2026.

The above information is also available on the website of the Company, i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

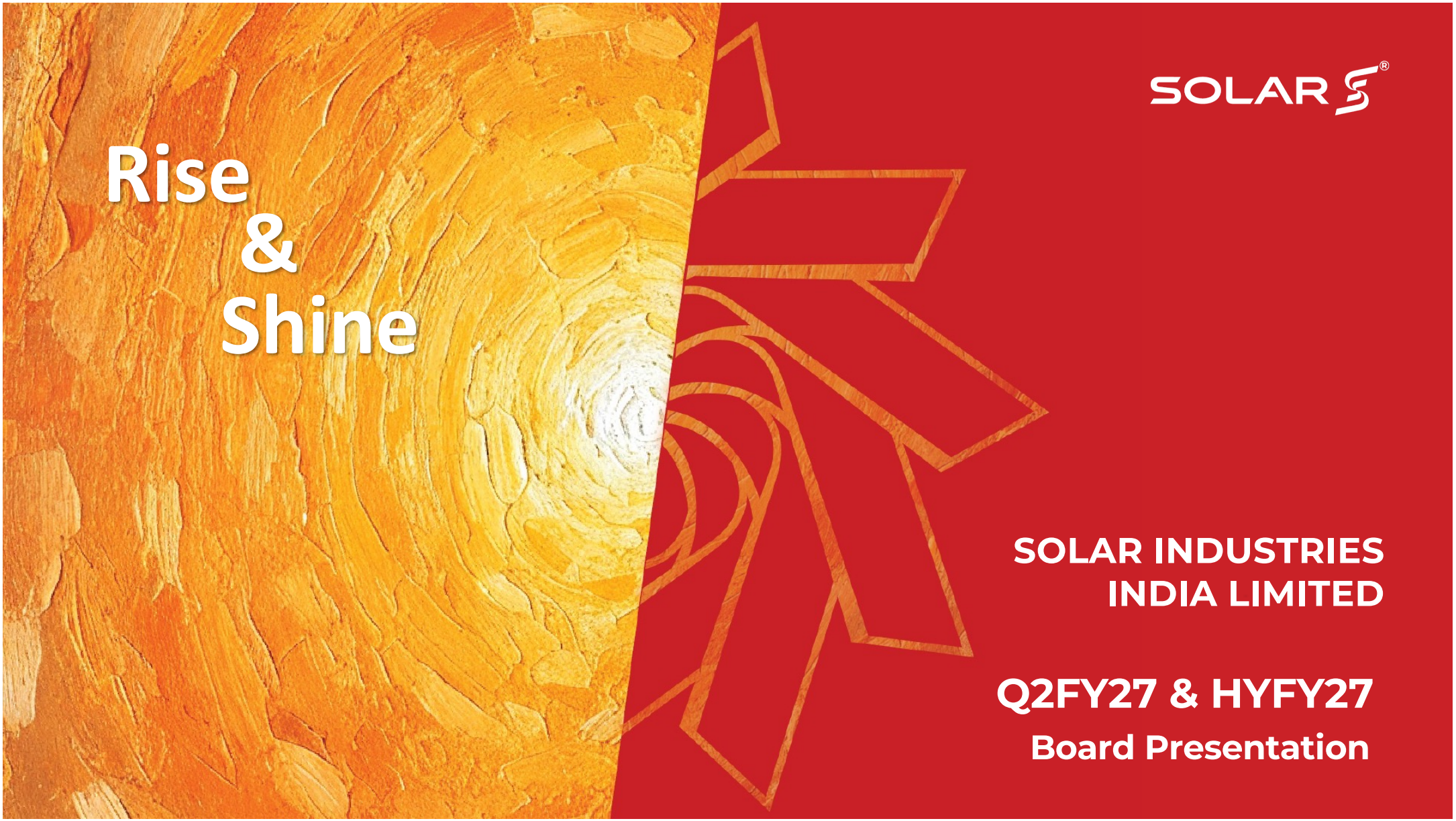
For Solar Industries India Limited

Khushboo Anish Pasari
Digitally signed by Khushboo Anish Pasari
Date: 2026.11.03 14:22:38 +05'30'

Khushboo Pasari
Company Secretary &
Compliance Officer

Power to Propel

Solar Industries India Limited
Regd. Office : "Solar" House, 14,
Kachimet, Amravati Road,
Nagpur - 440023, Maharashtra, INDIA
CIN : L74999MH1995PLC085878
solar@solargroup.com
www.solargroup.com
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SOLAR

SOLAR INDUSTRIES INDIA LIMITED

Q2FY27 & HYFY27

Board Presentation

SNAPSHOT

Q2FY27 vs Q2FY26

Rs. In Cr

		Sales	EBIDTA	PBT	PAT
Q2	27	3519	1021	877	650
	vs	↑ 69%	↑ 75%	↑ 79%	↑ 80%
	26	2082	582	490	361

HYFY27 vs HYFY26

Rs. In Cr

		Sales	EBIDTA	PBT	PAT
HY	27	7187	2045	1789	1316
	vs	↑ 70%	↑ 78%	↑ 84%	↑ 84%
	26	4237	1146	970	714



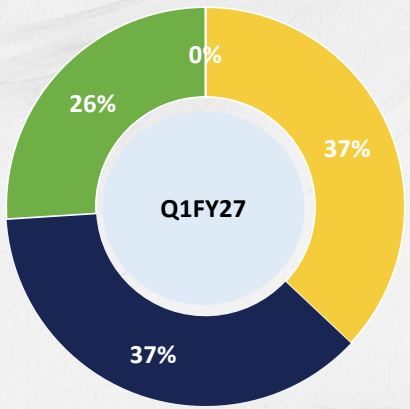
QUARTERLY RESULT

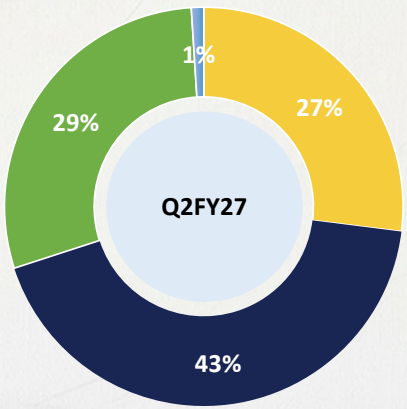
	Rs. In Cr				% of Net Sales			
Particulars	Q1FY27	Q2FY27	Q2FY26	% Change	Q1FY27	Q2FY27	Q2FY26	Change
Net Sales	3668	**3519**	2082	69%				
Material Consumed	1857	**1676**	988	70%	50.63%	**47.63%**	47.44%	0.19
Employee Cost	256	**266**	195	36%	6.97%	**7.57%**	9.35%	(1.78)
Other Expenses	540	**571**	347	65%	14.73%	**16.22%**	16.66%	(0.44)
EBIDTA	1024	**1021**	582	75%	27.91%	**29.02%**	27.95%	1.07
Depreciation	80	**88**	61	44%	2.17%	**2.50%**	2.91%	(0.41)
Interest/ Fin	41	**55**	31	77%	1.12%	**1.57%**	1.48%	0.09
PBT	911	**877**	490	79%	24.85%	**24.94%**	23.51%	1.43
TAX	245	**227**	128	77%	-	**-**	-	-
PAT	666	**650**	361	80%	18.17%	**18.47%**	17.36%	1.11

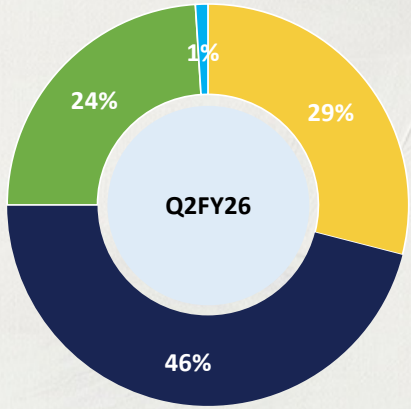
QUARTERLY CUSTOMERS

Rs. In Cr

Customer	Q1FY27	% of Sales	Q2FY27	% of sales	Q2FY26	% of sales	Change YoY
Domestic Explosives	1361	37%	**963**	27%	597	29%	**61%**
International Explosives	1364	37%	**1515**	43%	963	46%	**57%**
Defence	933	26%	**1002**	29%	506	24%	**98%**
Others	10	0%	**39**	1%	16	1%	**144%**
Total	3668		3519		2082		69%







HALF YEARLY RESULT

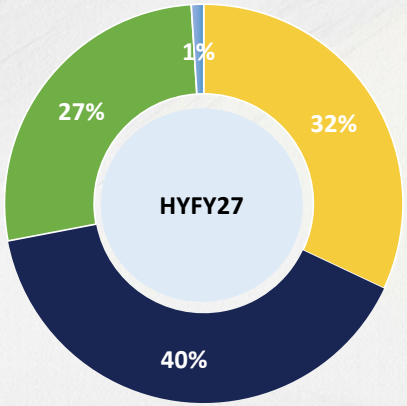
Rs. In Cr

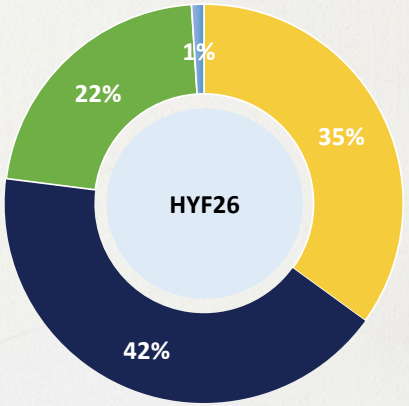
Particulars-	HYFY27	HYFY26	% Change	% of Net Sales HYFY27	% of Net Sales HYFY26	% of Net Sales Change
Net Sales	**7187**	4237	70%			
Material Consumed	**3533**	2082	70%	**49.16%**	49.15%	0.01
Employee Cost	**522**	378	38%	**7.26%**	8.93%	(1.67)
Other Expenses	**1111**	688	62%	**15.46%**	16.25%	(0.79)
EBIDTA	**2045**	1146	78%	**28.45%**	27.05%	1.40
Depreciation	**168**	117	44%	**2.33%**	2.75%	(0.42)
Interest/ Fin	**97**	58	67%	**1.34%**	1.38%	(0.04)
PBT	**1789**	970	84%	**24.89%**	22.90%	1.99
TAX	**473**	256	85%	-	-	-
PAT	**1316**	714	84%	**18.32%**	16.85%	1.47

HALF YEARLY CUSTOMERS

Rs. In Cr

Customer	HYFY27	% of Sales	HYFY26	% of sales	Change YoY
Domestic Explosives	2324	32%	**1495**	35%	55%
International Explosives	2879	40%	**1789**	42%	61%
Defence	1935	27%	**925**	22%	109%
Others	49	1%	**28**	1%	82%
Total	7187		4237		70%





ORDER BOOK STATUS

Rs. 20178 Cr

CIL & SCCL Rs.2610 Cr



Defence Rs. 17568 Cr

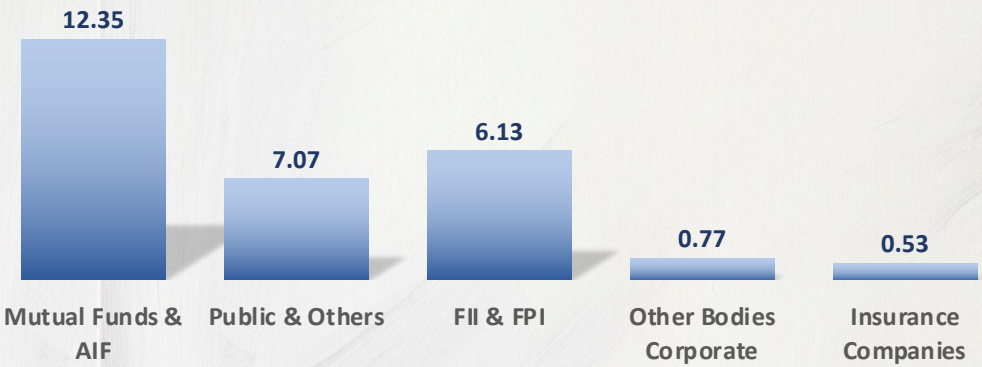


BORROWING & CAPEX

Particulars	HYFY27	FY26
Net Debt (in cr)	**1177**	867
Net Debt/ Equity Ratio	**0.15**	0.13
Net Debt/EBIDTA Ratio	**0.29**	0.32
Capex (in cr)	**873**	1556
Working Capital Days	**108**	130

SHAREHOLDING as on 30.09.26

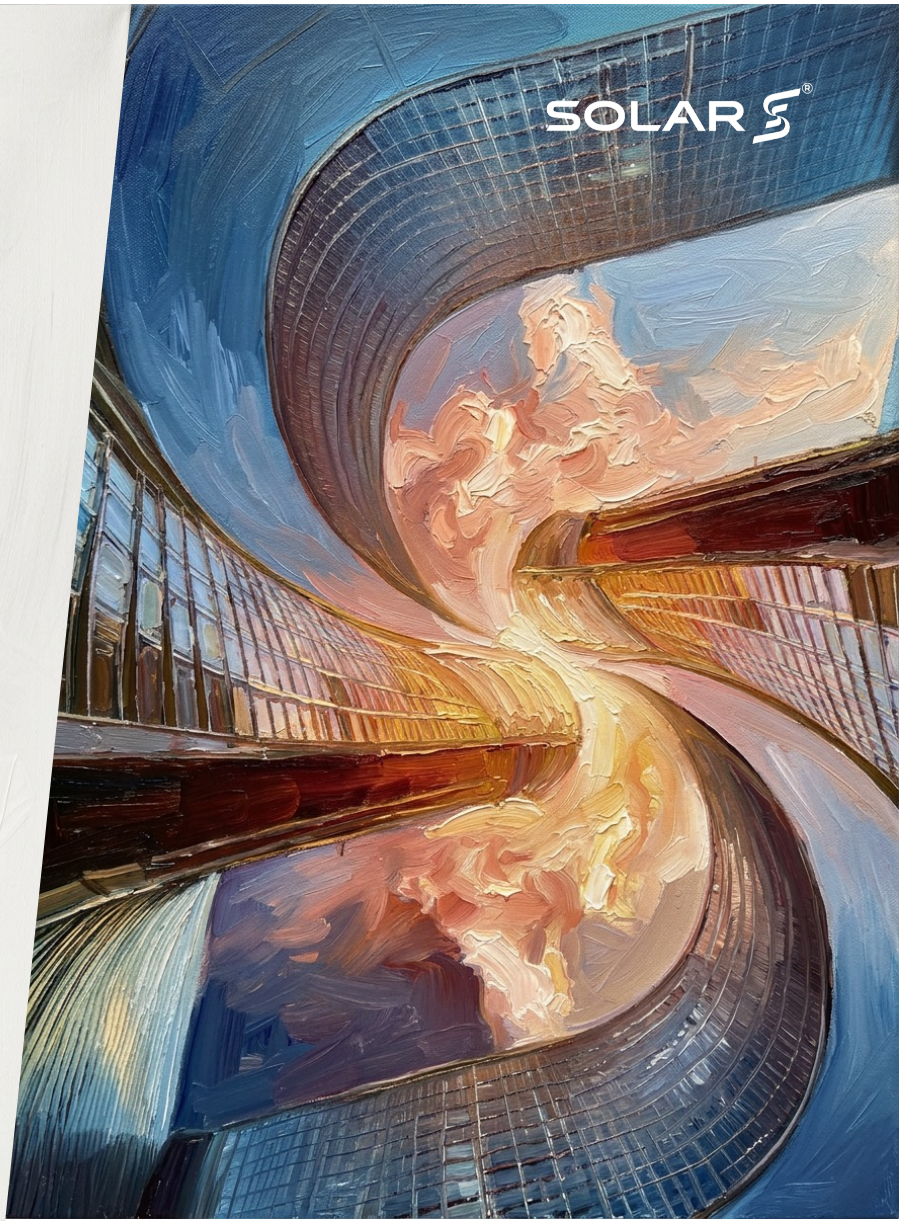
Promoter's Holding : 73.15%



Mutual Funds

SBI-MF (3.76), Kotak Fund (2.60), AXIS (1.14) , Others (4.85)

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SOLAR

THANK YOU