

STATEMENT OF DEVIATION OR VARIATION IN USAGE OF PROCEEDS FROM PUBLIC ISSUE FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2018, PURSUANT TO REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015:

The equity shares of the Company were listed on National Stock Exchange on 11th May, 2018. The Company will be utilizing the fund raised during the recently concluded IPO over the next few years as per the objects stated in the prospects. There has been no deviation or variation in usage of IPO proceeds, however, as a matter of prudent governance and in line with the spirit of the law and as guided by the exchange the following nil report is submitted.

Deviation in the use of proceeds from objects stated in the offer document or explanatory statement to the notice for the general meeting: **NIL**

For SOFTTECH ENGINEERS LIMITED



AISHWARYA PATWARDHAN
COMPANY SECRETARY



SoftTech Engineers Limited
(formerly known as SoftTech Engineers Pvt. Ltd.)

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