

Date: May 26, 2026

To,

National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Subject : Submission of Statement of Deviation and Variation for the quarter ended as on March 31, 2026
Reference : Regulation 32 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/ Madam,

Please find enclosed herewith Statement of Deviation and Variation in respect of the utilization of the proceeds from preferential issue dated October 05, 2022 and December 23, 2024 for the Quarter ended March 31, 2026.

The aforesaid statements are reviewed by the Audit Committee in their meeting held on Tuesday, May 26, 2026 and later taken on record by the Board of the Company in their meeting held on Tuesday, May 26, 2026.

Kindly take the same on record.

Yours Sincerely,
FOR SOFTTECH ENGINEERS LIMITED

VIJAY GUPTA
MANAGING DIRECTOR & CEO
DIN: 01653314

Encl: As above



SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

+91 20 67183711 enquiries@softtechglobal.com www.softtechglobal.com

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	23 rd December, 2024
Amount Raised*	Rs. 40,01,39,190 (Rupees Forty Crores One Lakhs Thirty Nine Thousand One Hundred and Ninety only)
Report filed for Quarter ended	March 31, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To Finance its business plan, expansion and growth initiatives.	NA	40,01,39,190	NA	25,13,14,197	-	-
Total				25,13,14,197		

For SoftTech Engineers Limited



Vijay Gupta
Managing Director and CEO
DIN: 01653314




Deepak Bang
Chief Financial officer

Statement of Deviation / Variation in utilization of funds raised

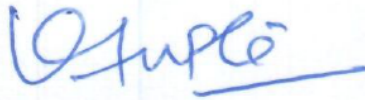
Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	5 th October, 2022
Amount Raised*	Rs. 33,28,90,000
Report filed for Quarter ended	March 31, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

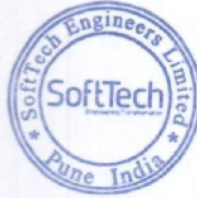
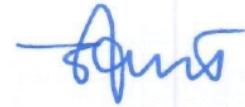
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To support the expansion of business in Indian and Overseas Market	NA	-	NA	234,754,158	-	-

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
General corporate purposes	NA	-	NA	8,66,28,661	-	-
Total				321,382,819		

For SoftTech Engineers Limited



Vijay Gupta
Managing Director and CEO
DIN: 01653314

Deepak Bang
Chief Financial Officer