

Date: November 25, 2025

To,

National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/ Madam,

Subject: Presentation regarding Financial Result – Q2 – 2025-26 under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to clause 15 of Para A of Part A of Schedule III of Regulation 30 (2) of SEBI (listing obligations and disclosure requirements) regulations, 2015, Please find enclosed a copy of Investor Presentation on the Unaudited Financial Results for the quarter ended September 30, 2025.

Kindly take the same on record and note the compliance.

Thanking You,

Yours faithfully

FOR SOFTTECH ENGINEERS LIMITED

SHALAKA KHANDELWAL
COMPANY SECRETARY



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SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718



SoftTech Engineers Limited

Investor Presentation – Q2 / H1 – FY 2025-26

Pioneering Smarter Solutions For Digital Revolution in
Urban Infrastructure, Smart Cities And Construction Industry

<http://www.softtech-engr.com>
<https://www.thecivit.com>

Safe Harbour

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Contant of Presentation



Key Financial and Business Highlights

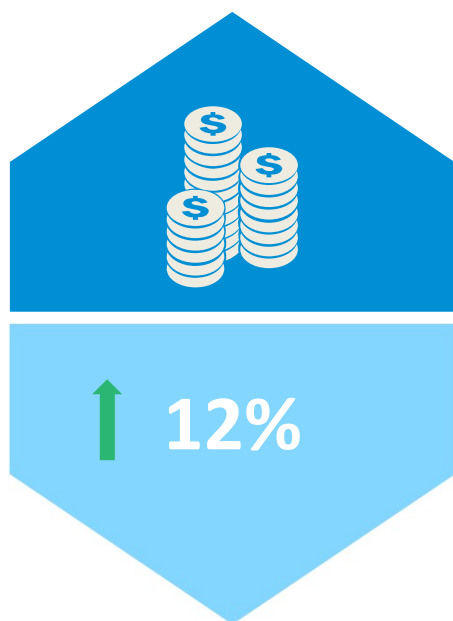


Financial Result – Q2 / H1 – FY 2025-26

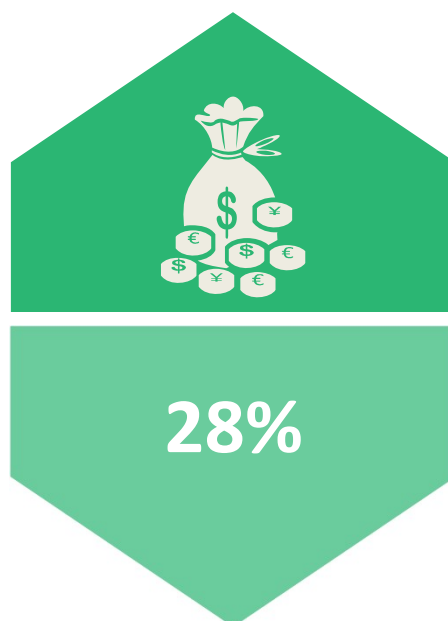
Key Highlights

Financial Snapshot – Q2 – FY 2025-26

Standalone Financials



Sales Growth

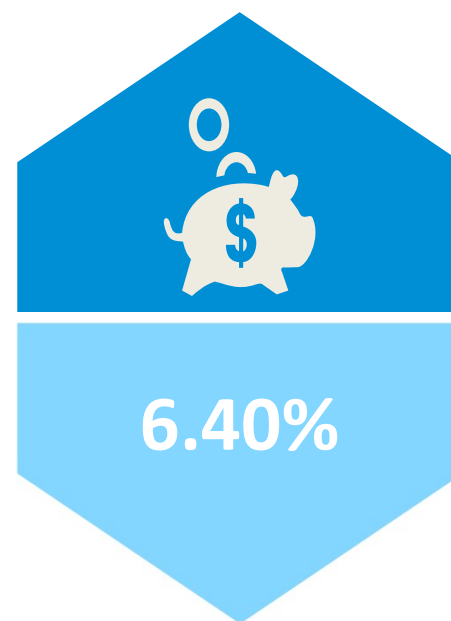


SaaS Revenue

Q2 FY 26 – Rs 7.12 Cr
Q2 FY 25 – Rs 5.30 Cr



EBITDA Margin



PAT Margin

Key Business Highlights – Q2- FY 2025-26

Order Achieved

APCRDA – INR 28.91 Cr (incl. of Tax) (5 Years 5 Months)
AAI – INR 17.67 Cr (incl. of Tax) (5 Years)

Order in Hand

INR 241.93 Cr

Order in Pipeline

INR 334 Cr | Dubai – Oman Order: Formal Announcement
Expected Soon.

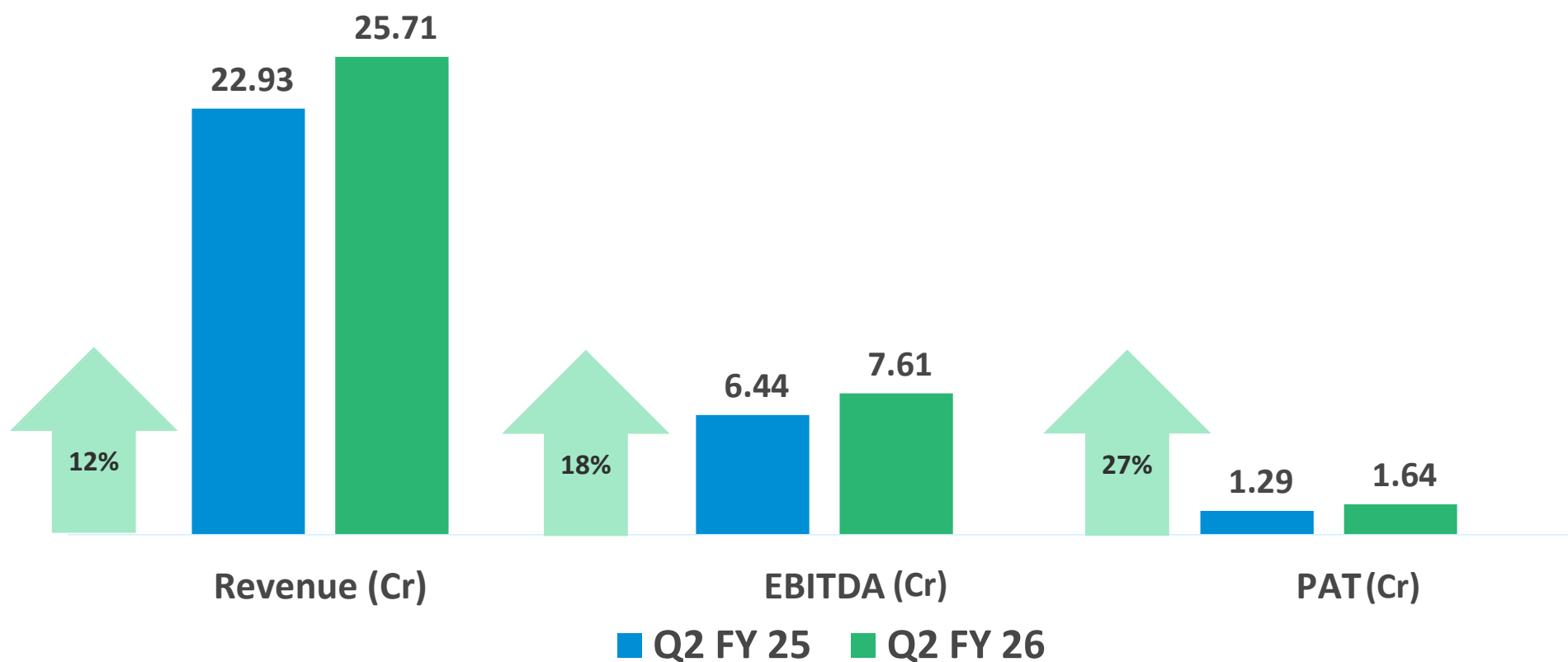
Cash Cycle

INR 24.14 Cr (51%) collection | INR 18.50 Cr (34%) invoiced.
| Debtors Collection Period is reduced by 28 Days.

Key Financial Highlights – Q2 - FY 2025-26

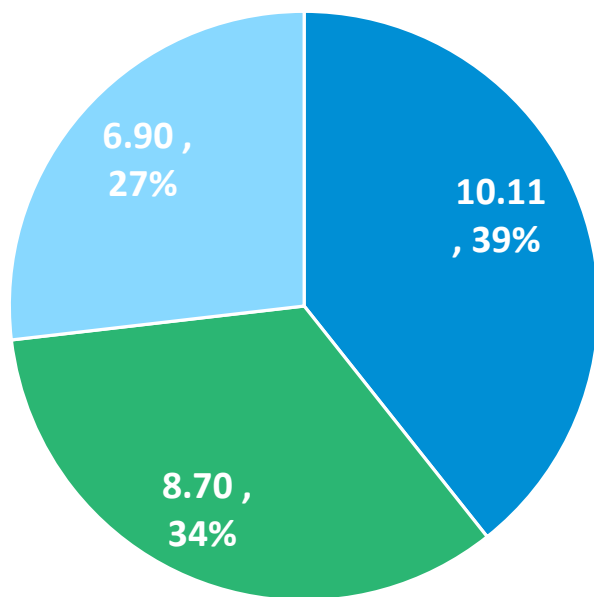
All figures in Rs Cr

Standalone Financial Performance



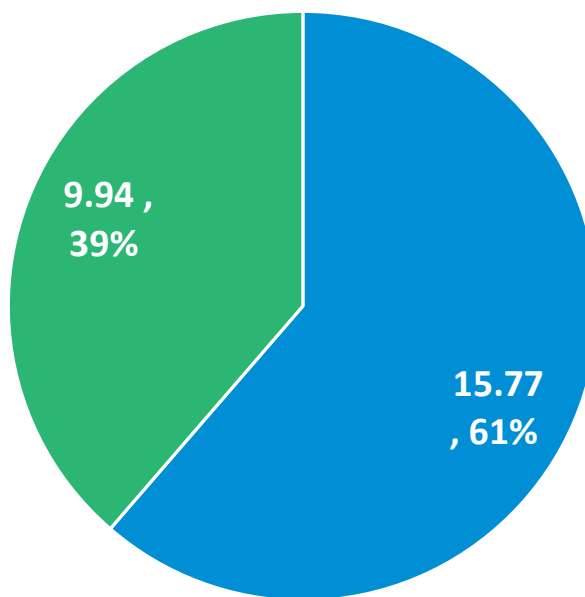
Key Segmental Highlights – Q2 – FY 2025-26

Product Mix



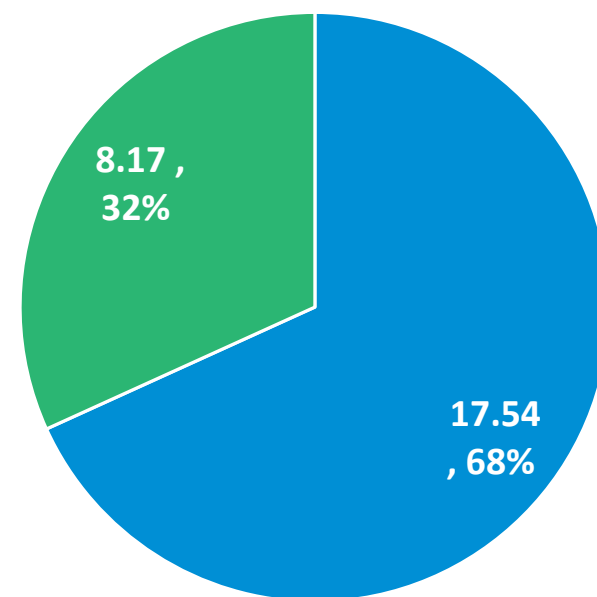
■ CivitPLAN/PERMIT ■ CivitINFRA ■ Others

Sale Type



■ One Time Licence ■ Recurring

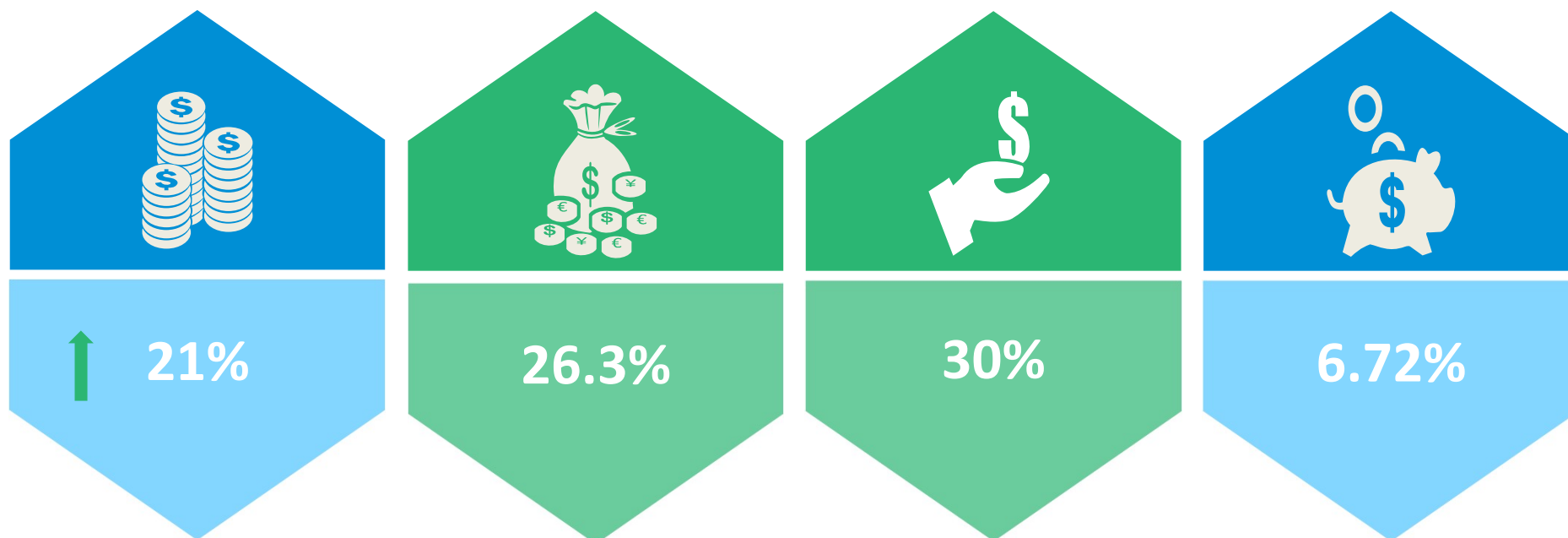
Sales Mix



■ Products ■ Services

Financial Snapshot – H1 – FY 2025-26

Standalone Financials



Sales Growth

SaaS Revenue

H1 FY 26 – 13.57 Cr
H1 FY 25 – 10.42 Cr

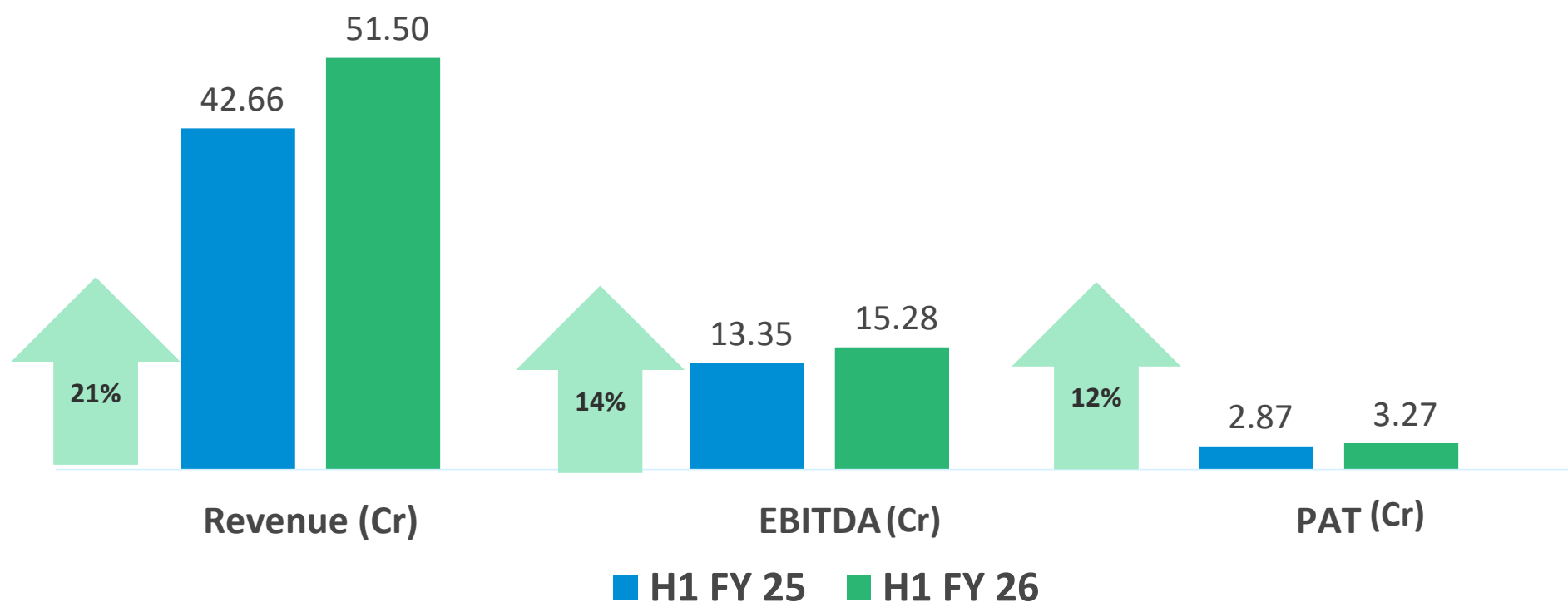
EBITDA Margin

PAT Margin

Key Financial Highlights – H1 – FY 2025-26

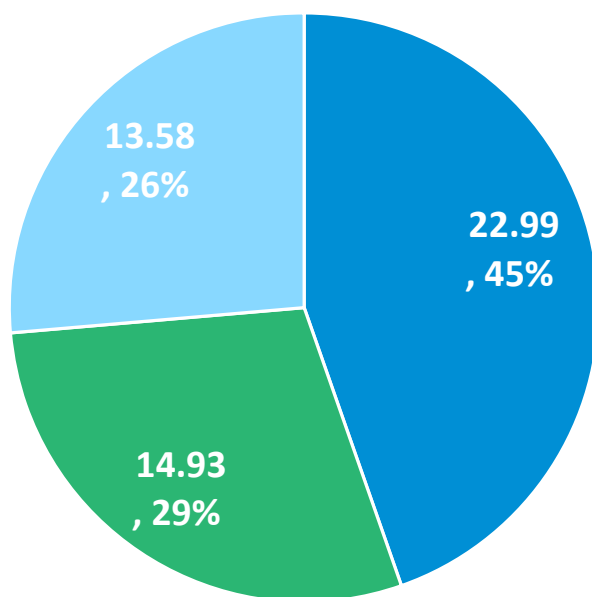
All figures in Rs Cr

Standalone Financial Performance



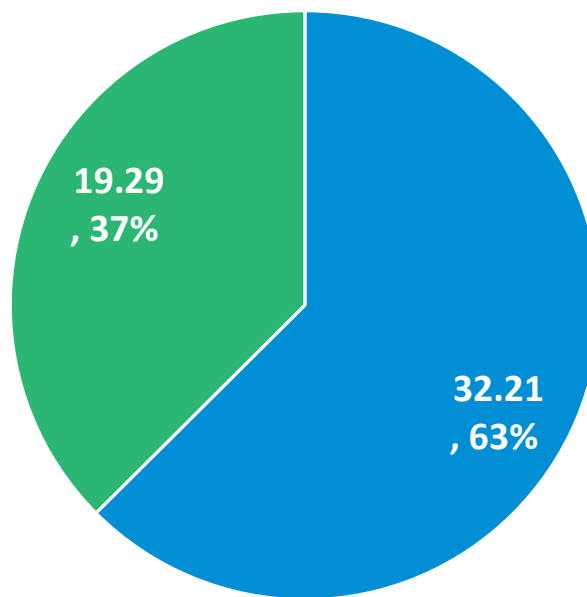
Key Segmental Highlights – H1 – FY 2025-26

Product Mix



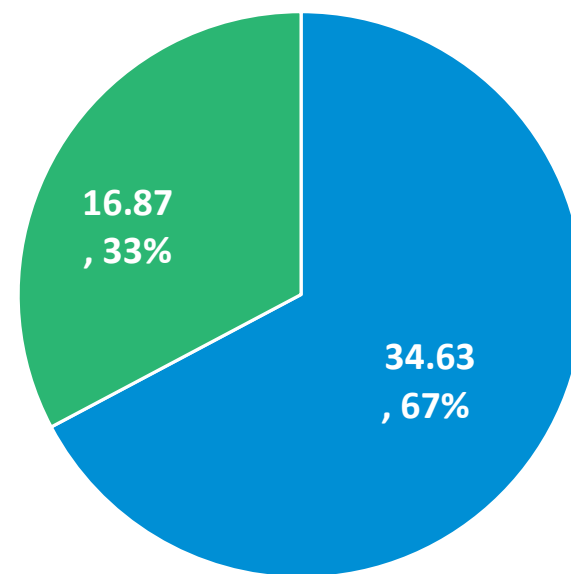
■ CivitPLAN/PERMIT ■ CivitINFRA ■ Others

Sales Type



■ One Time Licence ■ Recurring

Sales Mix



■ Products ■ Services

Financial Results

Financial Results – Q2 – FY 2025-26

All figures in Rs Cr

Standalone	Q2FY26	Q2FY25
Revenue from Operation	25.71	22.93
Purchases	5.03	5.4
Employee Cost	6.33	6.4
Other Expenses	6.75	4.69
Total Expenses	18.11	16.49
EBITDA	7.6	6.44
EBITDA Margin	30%	28%
Dep & Amortization	5.65	4.03
Finance Cost	1.09	1.31
Other Income	1.58	0.69
PBT	2.44	1.79
Tax Expenses	0.8	0.5
PAT	1.64	1.29
PAT Margin	6%	6%
OCI	-0.04	0
TCI	1.60	1.29

Consolidated	Q2FY26	Q2FY25
Revenue from Operation	26.81	22.95
Purchases	5.03	5.4
Employee Cost	7.59	6.96
Other Expenses	7.21	4.88
Total Expenses	19.83	17.24
EBITDA	6.98	5.71
EBITDA Margin	26%	25%
Dep & Amortization	5.65	4.03
Finance Cost	1.09	1.31
Other Income	0.98	0.47
PBT	1.22	0.84
Tax Expenses	0.88	0.44
PAT	0.34	0.4
PAT Margin	1%	2%
OCI	0.01	0.06
TCI	0.35	0.46

Financial Results – H1 – FY 2025-26

All figures in Rs Cr

Standalone	H1 FY26	H1 FY25
Revenue from Operation	51.5	42.66
Purchases	8.6	7.33
Employee Cost	13.11	11.79
Other Expenses	14.51	10.19
Total Expenses	36.22	29.31
EBITDA	15.28	13.35
EBITDA Margin	30%	31%
Dep & Amortization	11.3	8.03
Finance Cost	2.16	2.58
Other Income	2.81	1.21
PBT	4.63	3.95
Tax Expenses	1.36	1.08
PAT	3.27	2.87
PAT Margin	6%	7%
OCI	-0.07	-0.01
TCI	3.20	2.86

Consolidated	H1 FY26	H1 FY25
Revenue from Operation	53.82	42.7
Purchases	8.6	7.33
Employee Cost	15.53	12.87
Other Expenses	15.33	10.78
Total Expenses	39.46	30.98
EBITDA	14.36	11.72
EBITDA Margin	27%	27%
Dep & Amortization	11.3	8.03
Finance Cost	2.16	2.58
Other Income	2.02	0.86
PBT	2.92	1.97
Tax Expenses	1.49	1
PAT	1.43	0.97
PAT Margin	3%	2%
OCI	0.01	0.05
TCI	1.44	1.02

Thank you!

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