

Date: 22nd April, 2019

To,

National Stock Exchange of India Limited

Bandra-Kurla Complex

Bandra (East)

Mumbai – 400 051

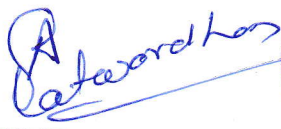
Dear Sir/ Madam,

Subject: STATEMENT OF DEVIATION OR VARIATION IN USAGE OF PROCEEDS FROM PUBLIC ISSUE FOR THE HALF YEAR ENDED 31ST MARCH, 2019 PURSUANT TO REGULATION 32(1) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

The equity shares of the Company were listed on National Stock Exchange on 11th May, 2018. The Company will be utilizing the fund raised during the recently concluded IPO over the next few years as per the objects stated in the prospects. There has been no deviation or variation in usage of IPO proceeds, however, as a matter of prudent governance and in line with the spirit of the law and as guided by the exchange the following nil report is submitted.

Deviation in the use of proceeds from objects stated in the offer document or explanatory statement to the notice for the general meeting: **NIL**

For SOFTTECH ENGINEERS LIMITED




AISHWARYA PATWARDHAN

COMPANY SECRETARY

SoftTech Engineers Limited

(formerly known as SoftTech Engineers Pvt. Ltd.)

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