

Date: February 12, 2026

To,

|                                                                                                                                                              |                                                                                                              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| National Stock Exchange of India Limited<br>“Exchange Plaza”, C-1, Block – G<br>Bandra – Kurla Complex<br>Bandra (East), Mumbai – 400051<br>Symbol: SOFTTECH | BSE Limited<br>Floor 25, Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai – 400001<br>Scrip Code: 543470 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|

Dear Sir/ Madam,

**Subject:** Outcome of Board Meeting held on **Thursday, February 12, 2026** as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we would like to intimate that the Board of Directors of the Company have, at its meeting held on **Thursday, February 12, 2026** which commenced at 04:00 pm and concluded at 05:45 pm have considered and approved the following:

1. The Board of Directors considered and approved unaudited Standalone and Consolidated Financial Results of the Company along with limited review report thereon from Statutory Auditors for the quarter ended on December 31, 2025.
2. Statement on deviation or variation for proceeds of public issue, rights Issue, preferential issue, qualified institutions placement etc., which is enclosed as “**Annexure-A**”.



Registered Office : SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045  
 ☎ +91 20 67183711    ✉ enquiries@softtech-engr.com    🌐 www.softtech-engr.com

**SoftTech Engineers Limited**

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Kindly take the same on record.

Thanking You,

Yours faithfully

**FOR SOFTTECH ENGINEERS LIMITED**

SHALAKA  
SATISH  
KHANDELWAL

Digitally signed by SHALAKA SATISH KHANDELWAL  
DN: c=IN, postalCode=411041, o=MAHARASHTRA, street=FLAT  
NO.2, 1, 103, GANGA BHASKARJI, SHIVAJI  
ROAD, PUNE-411041, st=PUNE, ou=Personal  
email=shak@softtecheng.com, serial=20200212175012, cn=SHALAKA  
SATISH KHANDELWAL  
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email=KHANDELWAL.SHALAKA2@gmail.com, cn=SHALAKA  
SATISH KHANDELWAL  
Date: 2020.02.12 17:50:12 +05'30'

**SHALAKA KHANDELWAL**

**COMPANY SECRETARY**

# SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,

Opp. Royal Enfield Showroom, Baner Road, Pune: 411045.

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

## STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(Rs. In lakhs)

| Particulars                                                    | Quarter ended       |                      |                     | Nine Month Ended    |                     | Year ended      |
|----------------------------------------------------------------|---------------------|----------------------|---------------------|---------------------|---------------------|-----------------|
|                                                                | December 31<br>2025 | September 30<br>2025 | December 31<br>2024 | December 31<br>2025 | December 31<br>2024 | March 31 2025   |
|                                                                | Unaudited           | Unaudited            | Unaudited           | Unaudited           | Unaudited           | Audited         |
| <b>Income</b>                                                  |                     |                      |                     |                     |                     |                 |
| Revenue from operations                                        | 3,125.07            | 2,571.10             | 2,083.14            | 8,274.75            | 6,349.33            | 9,335.78        |
| Other income                                                   | 107.22              | 157.57               | 37.74               | 388.18              | 159.03              | 290.59          |
| <b>Total Income</b>                                            | <b>3,232.29</b>     | <b>2,728.67</b>      | <b>2,120.88</b>     | <b>8,662.93</b>     | <b>6,508.36</b>     | <b>9,626.37</b> |
| <b>Expenses</b>                                                |                     |                      |                     |                     |                     |                 |
| Purchase of stock-in-trade                                     | 929.88              | 502.91               | 254.66              | 1,664.28            | 987.59              | 1,807.24        |
| Changes in inventories of stock in trade                       | (291.65)            | -                    | -                   | (166.22)            | -                   | (125.43)        |
| Employee benefit expenses                                      | 669.24              | 632.61               | 639.72              | 1,979.98            | 1,818.88            | 2,411.52        |
| Finance cost                                                   | 101.63              | 108.97               | 127.16              | 317.49              | 385.54              | 490.42          |
| Depreciation and amortization expenses                         | 566.08              | 565.31               | 399.81              | 1,696.00            | 1,202.50            | 1,632.70        |
| Other expenses                                                 | 786.80              | 674.94               | 550.55              | 2,237.61            | 1,569.61            | 2,729.61        |
| <b>Total Expenses</b>                                          | <b>2,761.98</b>     | <b>2,484.73</b>      | <b>1,971.90</b>     | <b>7,729.14</b>     | <b>5,964.12</b>     | <b>8,946.05</b> |
| <b>Profit before tax and exceptional item</b>                  | <b>470.31</b>       | <b>243.94</b>        | <b>148.98</b>       | <b>933.79</b>       | <b>544.24</b>       | <b>680.32</b>   |
| <b>Exceptional item (Refer Note 6)</b>                         | <b>165.91</b>       | <b>-</b>             | <b>-</b>            | <b>165.91</b>       | <b>-</b>            | <b>77.50</b>    |
| <b>Profit before tax</b>                                       | <b>304.40</b>       | <b>243.94</b>        | <b>148.98</b>       | <b>767.88</b>       | <b>544.24</b>       | <b>602.82</b>   |
| <b>Tax expense</b>                                             |                     |                      |                     |                     |                     |                 |
| Current Tax                                                    | 168.78              | 114.99               | 73.04               | 395.51              | 231.64              | 280.56          |
| Deferred Tax                                                   | (91.80)             | (35.41)              | (28.41)             | (182.39)            | (79.24)             | (37.78)         |
| Short/(Excess) provision for previous years                    | -                   | -                    | -                   | -                   | -                   | (53.97)         |
| <b>Total tax expense</b>                                       | <b>76.98</b>        | <b>79.58</b>         | <b>44.63</b>        | <b>213.12</b>       | <b>152.40</b>       | <b>188.81</b>   |
| <b>Profit after tax [A]</b>                                    | <b>227.42</b>       | <b>164.36</b>        | <b>104.35</b>       | <b>554.76</b>       | <b>391.84</b>       | <b>414.01</b>   |
| <b>Other comprehensive income</b>                              |                     |                      |                     |                     |                     |                 |
| <b>Items that will not be reclassified to profit or loss</b>   |                     |                      |                     |                     |                     |                 |
| Remeasurements of post employment benefit obligations          | (6.42)              | (5.13)               | (4.07)              | (15.35)             | (12.22)             | (20.53)         |
| Income tax relating to these items                             | 1.62                | 1.29                 | 3.66                | 3.86                | 10.98               | 15.70           |
| <b>Other comprehensive income for the year, net of tax [B]</b> | <b>(4.80)</b>       | <b>(3.84)</b>        | <b>(0.41)</b>       | <b>(11.49)</b>      | <b>(1.24)</b>       | <b>(4.83)</b>   |
| <b>Total comprehensive income for the year [A+B]</b>           | <b>222.62</b>       | <b>160.52</b>        | <b>103.94</b>       | <b>543.27</b>       | <b>390.60</b>       | <b>409.18</b>   |
| <b>Earnings per share of face value Rs. 10/- per share</b>     |                     |                      |                     |                     |                     |                 |
| Basic earnings per share                                       | 1.64                | 1.19                 | 0.81                | 4.01                | 3.05                | 3.16            |
| Diluted earnings per share                                     | 1.64                | 1.19                 | 0.80                | 4.00                | 3.04                | 3.15            |

Vijay Gupta

Chairman and Managing Director

DIN: 01653314

Place : Pune

Date: 12 February 2026

**SoftTech Engineers Limited**

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,  
Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED DECEMBER 31 2025**

| Particulars                                                     | Quarter ended       |                      |                     | Nine Months Ended   |                     | (Rs. In Lakhs)              |
|-----------------------------------------------------------------|---------------------|----------------------|---------------------|---------------------|---------------------|-----------------------------|
|                                                                 | December 31<br>2025 | September 30<br>2025 | December 31<br>2024 | December 31<br>2025 | December 31<br>2024 | Year ended<br>March 31 2025 |
|                                                                 | Unaudited           | Unaudited            | Unaudited           | Unaudited           | Unaudited           | Audited                     |
| <b>Income</b>                                                   |                     |                      |                     |                     |                     |                             |
| Revenue from operations                                         |                     |                      |                     |                     |                     |                             |
| Other income                                                    | 3,249.07            | 2,681.05             | 2,155.07            | 8,631.41            | 6,425.09            | 9,524.99                    |
| <b>Total Income</b>                                             | <b>3,324.61</b>     | <b>2,778.59</b>      | <b>2,175.50</b>     | <b>8,909.26</b>     | <b>6,531.16</b>     | <b>9,748.95</b>             |
| <b>Expenses</b>                                                 |                     |                      |                     |                     |                     |                             |
| Purchase of stock-in-trade                                      | 929.87              | 502.91               | 254.66              | 1,664.28            | 987.59              | 1,807.24                    |
| Changes in inventories of stock in trade                        | (291.65)            | -                    | -                   | (166.22)            | -                   | (125.43)                    |
| Employee benefit expenses                                       | 812.79              | 759.48               | 736.47              | 2,366.26            | 2,023.95            | 2,748.05                    |
| Finance cost                                                    | 101.63              | 108.97               | 127.16              | 317.49              | 385.54              | 490.42                      |
| Depreciation and amortization expenses                          | 566.49              | 565.48               | 400.01              | 1,696.77            | 1,203.15            | 1,633.59                    |
| Other expenses                                                  | 796.79              | 720.52               | 580.57              | 2,329.42            | 1,658.64            | 2,867.97                    |
| <b>Total Expenses</b>                                           | <b>2,915.92</b>     | <b>2,657.36</b>      | <b>2,098.87</b>     | <b>8,208.01</b>     | <b>6,258.87</b>     | <b>9,421.84</b>             |
| <b>Profit before tax and exceptional item</b>                   | <b>408.69</b>       | <b>121.23</b>        | <b>76.63</b>        | <b>701.25</b>       | <b>272.29</b>       | <b>327.11</b>               |
| <b>Exceptional item (Refer Note 6)</b>                          | <b>216.75</b>       | <b>-</b>             | <b>-</b>            | <b>216.75</b>       | <b>-</b>            | <b>-</b>                    |
| <b>Profit before tax</b>                                        | <b>191.94</b>       | <b>121.23</b>        | <b>76.63</b>        | <b>484.50</b>       | <b>272.29</b>       | <b>327.11</b>               |
| <b>Tax expense</b>                                              |                     |                      |                     |                     |                     |                             |
| Current Tax                                                     | 171.84              | 129.13               | 79.57               | 417.14              | 238.18              | 292.56                      |
| Deferred Tax                                                    | (96.65)             | (41.18)              | (33.88)             | (193.01)            | (92.62)             | (44.54)                     |
| Short/(Excess) provision for previous years                     | -                   | -                    | -                   | -                   | -                   | (53.97)                     |
| <b>Total tax expense</b>                                        | <b>75.19</b>        | <b>87.95</b>         | <b>45.69</b>        | <b>224.13</b>       | <b>145.56</b>       | <b>194.04</b>               |
| <b>Profit for the year [A]</b>                                  | <b>116.75</b>       | <b>33.28</b>         | <b>30.94</b>        | <b>260.37</b>       | <b>126.73</b>       | <b>133.07</b>               |
| <b>Other comprehensive income</b>                               |                     |                      |                     |                     |                     |                             |
| Item that will be reclassified subsequently to profit or loss   |                     |                      |                     |                     |                     |                             |
| Exchange differences on translation of foreign operations       | (14.99)             | 4.95                 | (6.50)              | (7.75)              | (4.29)              | (5.30)                      |
| Item that will not be reclassified to profit or loss            | -                   | -                    | -                   | -                   | -                   | -                           |
| Remeasurements of post-employment benefit obligations           | (4.65)              | (5.13)               | (4.07)              | (13.57)             | (12.22)             | (20.53)                     |
| Income tax relating to these items                              | 1.17                | 1.29                 | 5.69                | 3.42                | 17.06               | 23.81                       |
| <b>Other comprehensive income for the year, net of tax [B]</b>  | <b>(18.47)</b>      | <b>1.11</b>          | <b>(4.88)</b>       | <b>(17.90)</b>      | <b>0.55</b>         | <b>(2.02)</b>               |
| <b>Total comprehensive income for the year [A+B]</b>            | <b>98.28</b>        | <b>34.39</b>         | <b>26.06</b>        | <b>242.47</b>       | <b>127.28</b>       | <b>131.05</b>               |
| <b>Profit for the year attributable to:</b>                     |                     |                      |                     |                     |                     |                             |
| -Owners of the Company                                          | 140.53              | 18.02                | 18.20               | 253.18              | 127.72              | 131.43                      |
| -Non controlling interests                                      | (23.78)             | 15.26                | 12.73               | 7.19                | (0.98)              | 1.65                        |
| <b>Other comprehensive income (net of tax) attributable to:</b> |                     |                      |                     |                     |                     |                             |
| -Owners of the Company                                          | (16.76)             | 5.44                 | (2.53)              | (11.45)             | 3.45                | 1.42                        |
| -Non controlling interests                                      | (1.71)              | (4.33)               | (2.36)              | (6.45)              | (2.89)              | (3.44)                      |
| <b>Total comprehensive income for the year attributable to:</b> |                     |                      |                     |                     |                     |                             |
| -Owners of the Company                                          | 123.77              | 23.45                | 15.68               | 241.73              | 131.16              | 132.84                      |
| -Non controlling interests                                      | (25.49)             | 10.94                | 10.37               | 0.74                | (3.88)              | (1.80)                      |
| <b>Earnings per share of face value Rs. 10/- per share</b>      |                     |                      |                     |                     |                     |                             |
| Basic earnings per share                                        | 1.02                | 0.13                 | 0.14                | 1.83                | 0.99                | 1.00                        |
| Diluted earnings per share                                      | 1.01                | 0.13                 | 0.14                | 1.83                | 0.99                | 1.00                        |

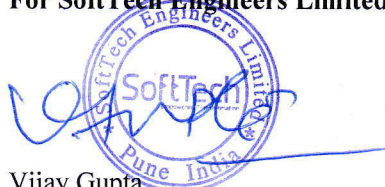
Vijay Gupta  
Chairman and Managing Director  
DIN : 01653314  
Place: Pune  
Date: 12 February 2026

**Notes to the Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2025.**

1. The consolidated unaudited financial results include the financial results of nine subsidiaries namely- SoftTech Engineers Inc, SoftTech Finland Oy, SoftTech Digital Pte Ltd, SoftTech Digital Software LLC (step down subsidiary), SoftTech Government Solutions Inc (step down subsidiary), AmpliNxt Private Limited, Envee Information Technology Private Limited, SoftTech Digital Solutions Ltd and SoftTech Digital AG.
2. The above financial results (Standalone and Consolidated) of SoftTech Engineers Limited (the "Company" or "Holding Company"), its subsidiaries (collectively referred to as "the Group"), were reviewed by the Audit Committee, approved and adopted by the Board of Directors at its meeting held on February 12, 2026.
3. The quarterly and nine months financial results have been subjected to Limited Review by the Statutory Auditors.
4. The company has prepared the financial results as per Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.
5. The Company operates in a single segment i.e information technology and software services in accordance with Ind AS 108 "Operating Segment".
6. On 21 November 2025, the Government of India notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, thereby consolidating 29 existing labour laws. The Group has applied the revised definition of wages under the new Labour Codes while measuring employee benefit provisions. Pending the notification of the final Central and State Rules and related legal guidance, the Group has estimated the related obligations based on current legal interpretations and actuarial valuations.

For the quarter and period ended 31 December 2025, the resultant impact recognised under Exceptional Items towards gratuity amounted to Rs. 165.91 lakhs and Rs. 216.75 lakhs in the standalone and consolidated financial results, respectively (net of capitalisation to intangible asset under development of Rs. 133.65 lakhs).

**For SoftTech Engineers Limited**



Vijay Gupta  
Chairman and Managing Director  
DIN: 01653314  
Place: Pune  
Date: February 12, 2026

**Independent Auditors' Review Report**  
**on the unaudited quarter and nine months ended standalone financial results of SoftTech Engineers Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors  
SoftTech Engineers Limited (SEL)  
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,  
Plot No. B, C, D, Baner, Baner Road,  
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of SoftTech Engineers Limited ("SEL" or "the Company") for the quarter and nine months ended December 31, 2025 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P G BHAGWAT LLP**  
Chartered Accountants  
Firm's Registration Number: 101118W/W100682

Abhijeet Bhagwat  
Partner  
Membership Number: 136835  
UDIN: 26136835HYZSJJ8673

Pune  
February 12, 2026

**ABHIJEET** Digitally signed  
**BHAGWAT** by ABHIJEET  
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**Independent Auditor's Review Report**  
**on the unaudited quarter and nine months ended consolidated financial results of SoftTech Engineers Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
The Board of Directors  
SoftTech Engineers Limited (SEL)  
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,  
Plot No. B, C, D, Baner, Baner Road,  
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of SoftTech Engineers Limited ("SEL" / "the Holding Company"), and its Subsidiaries (Holding Company and its Subsidiaries together referred to as "the Group") for the quarter and nine months ended December 31, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
- SoftTech Engineers Inc.
  - SoftTech Finland Oy
  - AmpliNxt Private Limited
  - SoftTech Government Solutions Inc (step down subsidiary)
  - Softech Digital Pte. Limited
  - Softtech Digital Software LLC (step down subsidiary)
  - Envee Information Technology Private Limited
  - SoftTech Digital Solutions Ltd
  - SoftTech Digital AG
5. Based on the review conducted by us and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Other Matters**

6. The Statement includes the financial results/information of eight subsidiaries which have not been reviewed by us, whose financial results reflects total revenue from operations of ₹ 441.42 Lakhs and total comprehensive income/(loss) (Comprising of profit and other comprehensive income) of ₹(149.44) Lakhs for the nine months ended December 31, 2025. The financial results/financial information of these subsidiaries are Management drawn. According to the information and explanations given to us by the Management, these interim financial information/results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the management.

For P G BHAGWAT LLP  
Chartered Accountants  
Firm's Registration Number: 101118W/W100682

Abhijeet Bhagwat  
Partner  
Membership Number: 136835  
UDIN: 26136835KTNLEN5055  
Pune  
February 12, 2026

**ABHIJEET**  
**BHAGW**  
**AT**

Digitally signed  
by ABHIJEET  
BHAGWAT  
Date: 2026.02.12  
13:16:49 +05'30'

Date: February 12, 2026

To,

|                                                                                                                                                              |                                                                                                              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| National Stock Exchange of India Limited<br>“Exchange Plaza”, C-1, Block – G<br>Bandra – Kurla Complex<br>Bandra (East), Mumbai – 400051<br>Symbol: SOFTTECH | BSE Limited<br>Floor 25, Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai – 400001<br>Scrip Code: 543470 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|

Dear Sir/ Madam,

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby declare and confirm that the Statutory auditors of the Company, M/s. P.G. Bhagwat LLP (Firm Registration No. 101118W/W100682), Chartered Accountants have issued the Audit Report with unmodified opinion, in respect of Standalone and Consolidated Financial Results of the Company for the quarter year ended December 31, 2025

We request you to take above information on your record.

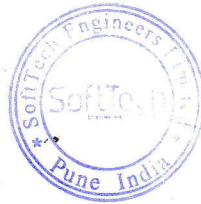
Thanking You,

**For SoftTech Engineers Limited**



**Vijay Gupta**

**CEO & Managing Director**



**Deepak Bang**

**Chief Financial Office**

**SoftTech Engineers Limited**

CMMI/3, ISO 9001:2015

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, 1Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

+91 20 67183711

enquiries@softtechglobal.com

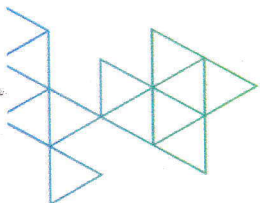
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**Statement of Deviation / Variation in utilization of funds raised**

|                                                                                                                                 |                                      |
|---------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|
| <b>Name of listed entity</b>                                                                                                    | SoftTech Engineers Limited           |
| <b>Mode of Fund Raising</b>                                                                                                     | Preferential Issue/Private Placement |
| <b>Date of Raising Funds</b>                                                                                                    | 5 <sup>th</sup> October, 2022        |
| <b>Amount Raised*</b>                                                                                                           | Rs. 33,28,90,000                     |
| <b>Report filed for Quarter ended</b>                                                                                           | September 30, 2025                   |
| <b>Monitoring Agency</b>                                                                                                        | NA                                   |
| <b>Monitoring Agency Name, if applicable</b>                                                                                    | NA                                   |
| <b>Is there a Deviation / Variation in use of funds raised</b>                                                                  | No                                   |
| <b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b> | NA                                   |
| <b>If Yes, Date of shareholder Approval</b>                                                                                     | NA                                   |
| <b>Explanation for the Deviation / Variation</b>                                                                                | NA                                   |
| <b>Comments of the Audit Committee after review</b>                                                                             | Noted                                |
| <b>Comments of the auditors, if any</b>                                                                                         | NA                                   |
| <b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b> | NA                                   |
| <b>If Yes, Date of shareholder Approval</b>                                                                                     | NA                                   |
| <b>Explanation for the Deviation / Variation</b>                                                                                | NA                                   |

Objects for which funds have been raised and where there has been a deviation, in the following table

| <b>Original Object</b>                                             | <b>Modified Object, if any</b> | <b>Original Allocation</b> | <b>Modified allocation, if any</b> | <b>Funds Utilized (Rs.)</b> | <b>Amount of Deviation/Variation for the quarter according to applicable object</b> | <b>Remarks if any</b> |
|--------------------------------------------------------------------|--------------------------------|----------------------------|------------------------------------|-----------------------------|-------------------------------------------------------------------------------------|-----------------------|
| To support the expansion of business in Indian and Overseas Market | NA                             | -                          | NA                                 | 234,754,158                 | -                                                                                   | -                     |


**SoftTech Engineers Limited**

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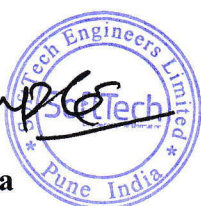
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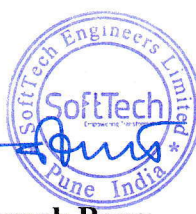
Registered Office: SoftTech Towers, 1Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

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| Original Object            | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized (Rs.) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|----------------------------|-------------------------|---------------------|-----------------------------|----------------------|------------------------------------------------------------------------------|----------------|
| General corporate purposes | NA                      | -                   | NA                          | 8,66,28,661          | -                                                                            | -              |
| <b>Total</b>               |                         |                     |                             | <b>321,382,819</b>   |                                                                              |                |

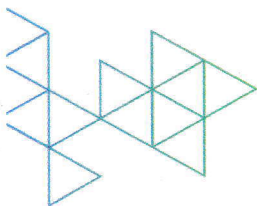
**For SoftTech Engineers Limited**

  
  
**Vijay Gupta**  
**Managing Director**

  
  
**Deepak Bang**  
**Chief Financial Officer**

## Statement of Deviation / Variation in utilization of funds raised

|                                                                                                                          |                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| Name of listed entity                                                                                                    | SoftTech Engineers Limited                                                                        |
| Mode of Fund Raising                                                                                                     | Preferential Issue/Private Placement                                                              |
| Date of Raising Funds                                                                                                    | 23 <sup>rd</sup> December, 2024                                                                   |
| Amount Raised*                                                                                                           | Rs. 40,01,39,190 (Rupees Forty Crores One Lakhs Thirty Nine Thousand One Hundred and Ninety only) |
| Report filed for Quarter ended                                                                                           | September 30, 2025                                                                                |
| Monitoring Agency                                                                                                        | NA                                                                                                |
| Monitoring Agency Name, if applicable                                                                                    | NA                                                                                                |
| Is there a Deviation / Variation in use of funds raised                                                                  | No                                                                                                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA                                                                                                |
| If Yes, Date of shareholder Approval                                                                                     | NA                                                                                                |
| Explanation for the Deviation / Variation                                                                                | NA                                                                                                |
| Comments of the Audit Committee after review                                                                             | Noted                                                                                             |
| Comments of the auditors, if any                                                                                         | NA                                                                                                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | NA                                                                                                |
| If Yes, Date of shareholder Approval                                                                                     | NA                                                                                                |
| Explanation for the Deviation / Variation                                                                                | NA                                                                                                |



**SoftTech Engineers Limited**

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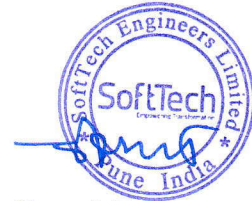
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| Original Object                                                 | Modified Object, if any | Original Allocation | Modified allocation , if any | Funds Utilized (Rs.) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
|-----------------------------------------------------------------|-------------------------|---------------------|------------------------------|----------------------|------------------------------------------------------------------------------|----------------|
| To Finance its business plan, expansion and growth initiatives. | NA                      | 40,01,39,190        | NA                           | 136,886,639          | -                                                                            | -              |
| <b>Total</b>                                                    |                         |                     |                              | 136,886,639          |                                                                              |                |

**For SoftTech Engineers Limited**



**Vijay Gupta**  
Managing Director



**Deepak Bang**  
Chief Financial officer