

To,

National Stock Exchange of India Limited

Bandra-Kurla Complex

Bandra (East)

Mumbai – 400 051

8th April, 2020

Scrip Code: SOFTTECH

Subject: Disclosure under Regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“the Regulations”)

Dear Sir/ Madam,

With regards to captioned subject, please find enclosed herewith, the disclosure in terms of Regulation 30(1), 30(2) and 31(4) of the Regulations of the promoter, disclosing shareholding in the Company as on 31.03.2020.

This is for your information and records.

Thanking You,

Yours faithfully

SD/-

VIJAY GUPTA

PROMOTER AND MANAGING DIRECTOR

DIN: 01653314

Note: In the wake of the Covid-19 situation and Lockdown announced by the Government, I am intimating to Stock Exchange from Home So request you to take SD/- in signing part on your record.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SoftTech Engineers Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange (SME platform)		
3. Particulars of the shareholder(s) : ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Vijay Gupta- Promoter Mrs. Priti Gupta- Promoter group Mr. Chirag Gupta- Promoter group CoVisible Solutions (India) Private Limited- Promoter group		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:			
a) Shares			
Mr. Vijay Gupta	36,81,234	39.0686%	39.0686%
Mrs. Priti Gupta	33,090	0.3512%	0.3512%
Mr. Chirag Gupta	*52800	0.5604%	0.5604%
CoVisible Solutions (India) Private Limited	2,99,148	3.1748%	3.1748%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
<u>Total</u>	40,66,272	43.155%	43.155%

*Note: Mr. Chirag Gupta has purchased 1600 shares on 30.03.2020 and 1600 shares on 31.03.2020. However due to T+2 settlement cycle, we have not considered that in above disclosure as on 31.03.2020

Part B:

Name of the Target Company: SoftTech Engineers Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Vijay Gupta	Promoter	
Mr. Chirag Gupta	Promoter group	
Mrs. Priti Gupta	Promoter group	
CoVisible Solutions (India) Private Limited	Promoter group	

SD/-

VIJAY GUPTA

PROMOTER AND MANAGING DIRECTOR

AUTHORISED SIGNATORY ON BEHALF OF PROMOTER/ PROMOTER'S GROUP

Place: Pune

Date:08.04.2020

Declaration under 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations) as amended:

I, Mr. Vijay Gupta, on behalf of promoter, promoter's group and people acting in concert hereby declare that, I/we have not made any encumbrance, directly or indirectly other than those already disclosed during the year ended on 31st March, 2020.

SD/-

VIJAY GUPTA

PROMOTER AND MANAGING DIRECTOR

AUTHORISED SIGNATORY ON BEHALF OF PROMOTER/ PROMOTER'S GROUP

Place: Pune

Date:08.04.2020