ANNEXURE - B

SoftTech®
Empowering Transformation

Date: November 4, 2026

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 **Symbol: SOFTTECH**	**BSE Limited** Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 **Scrip Code: 543470**

Subject	:	Submission of Statement of Deviation and Variation for the quarter ended as on September 30, 2026
Reference	:	Regulation 32 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/ Madam,

Please find enclosed herewith Statement of Deviation and Variation in respect of the utilization of the proceeds from preferential issue dated October 05, 2022 and December 23, 2024 for the Quarter ended September 30, 2026.

The aforesaid statements are reviewed by the Audit Committee in their meeting held on Wednesday, November 4, 2026 and later taken on record by the Board of the Company in their meeting held on Wednesday, November 4, 2026.

Kindly take the same on record.

Yours Sincerely,
FOR SOFTTECH ENGINEERS LIMITED

SoftTech Engineers Limited SoftTech Pune India

DEEPAK SHIVRAJ BANG
CHIEF FINANCIAL OFFICER

Encl: As above

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	23rd December, 2024
Amount Raised*	Rs. 40,01,39,190 (Rupees Forty Crores One Lakhs Thirty Nine Thousand One Hundred and Ninety only)
Report filed for Quarter ended	Sept 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To Finance its business plan, expansion and growth initiatives.	NA	**40,01,39,190**	NA	**26,28,51,162**	-	-
Total				**26,28,51,162**		

For SoftTech Engineers Limited

Vijay Gupta
Managing Director

SoftTech Engineers Limited SoftTech Pune India

Deepak Bang
Chief Financial officer

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	5th October, 2022
Amount Raised*	Rs. 33,28,90,000
Report filed for Quarter ended	Sept 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To support the expansion of business in Indian and Overseas Market	NA	-	NA	24,47,54,158	-	-

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
General corporate purposes	NA	-	NA	8,81,35,842	-	-
Total				**33,28,90,000**		

For SoftTech Engineers Limited

Vijay Gupta
Managing Director

SoftTech Engineers Limited SoftTech Pune India

Deepak Bang
Chief Financial officer