Date: November 4, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
"Exchange Plaza", C-1, Block – G	Floor 25, Phiroze Jeejeebhoy Towers
Bandra – Kurla Complex	Dalal Street,
Bandra (East), Mumbai – 400051	Mumbai – 400001
Symbol: SOFTTECH	**Scrip Code: 543470**

Subject : Outcome of Board Meeting held on Wednesday, November 4, 2026

Reference : Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015("Listing Regulations")

Dear Sir/ Madam,

This is to intimate that the Board of Directors of the Company have, in its meeting held on **Wednesday, November 4, 2026** which commenced at 4.30 pm and concluded at 6.00 pm have considered and approved the following:

1. The Board of Directors considered and approved unaudited Standalone and Consolidated Financial Results of the Company along with limited review report thereon from Statutory Auditors for the quarter ended on September 30, 2026, is enclosed as **"Annexure-A".**

2. Statement on deviation or variation for proceeds of public issue, rights Issue, preferential issue, qualified institutions placement etc. for the quarter ended September 30, 2026, is enclosed as **"Annexure-B".**

3. Appointment of Mr. Nihal Gupta as Company Secretary, Compliance Officer and Nodal Officer of the Company.

On the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company at its meeting held today i.e. on November 4, 2026 have approved the appointment of Mr.Nihal Gupta (ICSI Membership No.: A72048) as Company Secretary, Compliance Officer and Nodal officer of the Company, effective from November 4, 2026.

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **"Annexure-C".**

Kindly take the same on record.

Thanking you,

Yours Sincerely,
FOR SOFTTECH ENGINEERS LIMITED

VIJAY SHANTISWARUP GUPTA
Digitally signed by VIJAY SHANTISWARUP GUPTA
Date: 2026.11.04 18:33:32 +05'30'

VIJAY GUPTA
MANAGING DIRECTOR & CEO
DIN: 01653314

Encl: As above

Annexure A

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

HEAD OFFICE
Suites 102, 'Orchard'
Dr. Pai Marg, Baner, Pune – 45
Tel (O): 020 – 27290771/1772/1773
Email: pgb@pgbhagwatca.com
Web: www.pgbhagwatca.com

Independent Auditors' Review Report on the unaudited quarter and half year ended standalone financial results of SoftTech Engineers Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
SoftTech Engineers Limited (SEL)
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,
Plot No. B, C, D, Baner, Baner Road,
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of SoftTech Engineers Limited ("SEL" or "the Company") for the quarter and half year ended September 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting

standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P G BHAGWAT LLP**
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Abhijeet Bhagwat
Partner
Membership Number: 136835
UDIN: **26136835YIBMYJ8915**

Abhijeet Dilip Bhagwat
Digitally signed by Abhijeet Dilip Bhagwat
Date: 2026.11.04 17:27:29 +05'30'

Pune
November 4, 2026

SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1-Baner, Baner Road, Baner Gaon, Pune, Haveli, Maharashtra, India, 411045.

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Rs. In lakhs

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30 2026	June 30 2026	September 30 2025	September 30 2026	September 30 2025	March 31 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	3,270.27	3,222.02	2,571.10	6,492.29	5,149.68	12,829.94
Other income	123.73	74.87	157.57	198.60	280.96	549.09
Total Income	3,394.00	3,296.89	2,728.67	6,690.89	5,430.64	13,379.03
Expenses						
Purchase of stock-in-trade	512.33	287.48	502.91	799.81	734.41	2,086.91
Changes in inventories of stock in trade	291.65	-	-	291.65	125.43	(166.22)
Employee benefit expenses	634.28	667.10	632.61	1,301.38	1,310.74	2,752.62
Finance cost	97.44	91.95	108.97	189.40	215.86	407.30
Depreciation and amortization expenses	684.90	683.47	565.31	1,368.37	1,129.92	2,281.94
Other expenses	685.09	1,307.38	674.94	1,992.47	1,450.81	4,717.55
Total Expenses	2,905.70	3,037.38	2,484.73	5,943.09	4,967.18	12,080.10
Profit before tax	488.30	259.51	243.94	747.81	463.46	1,298.93
Tax expense						
Current Tax	169.99	131.90	114.99	301.89	226.73	455.53
Deferred Tax	(44.61)	(64.28)	(35.41)	(108.89)	(90.59)	(114.09)
Total tax expense	125.38	67.62	79.58	193.00	136.15	341.44
Profit after tax [A]	362.92	191.89	164.36	554.81	327.32	957.49
Other comprehensive income						
Items that will not be reclassified to profit or loss						
Remeasurements of post employment benefit obligations	(0.49)	(0.49)	(5.13)	(0.99)	(8.92)	(1.98)
Changes in fair value of equity investment at FVOCI	-	-	-		-	(331.08)
Income tax relating to these items	0.12	0.12	1.29	0.25	2.25	19.69
Other comprehensive income for the year, net of tax [B]	(0.37)	(0.37)	(3.84)	(0.74)	(6.67)	(313.37)
Total comprehensive income for the year [A+B]	362.55	191.52	160.52	554.07	320.64	644.12
Earnings per share of face value Rs. 10/- per share (not annualised for the quarter)						
Basic earnings per share	2.62	1.39	1.19	4.01	2.37	6.93
Diluted earnings per share	2.62	1.38	1.19	4.00	2.36	6.91

Vijay Gupta
Chairman and Managing Director
DIN: 01653314
Place : Pune
Date : 04 November 2026

SoftTech Engineers Limited * SoftTech * Pune India *

SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1-Baner, Baner Road, Baner Gaon, Pune, Haveli, Maharashtra, India, 411045.

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

UNAUDITED STANDALONE STATEMENT OF ASSET AND LIABILITIES

(Rs. in lakhs)

Particulars	As at September 30 2026	As at March 31 2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	422.76	360.28
Right-of-use assets	549.32	626.60
Other intangible assets	5,817.54	7,065.24
Intangible assets under development	4,266.06	1,956.46
Financial assets		
Investments	3,006.23	2,868.95
Other financial assets	1,289.48	1,269.71
Contract assets	145.59	72.79
Income tax assets (net)	155.60	7.97
Deferred tax assets (net)	491.85	382.71
Other non-current assets	124.30	110.22
Total non-current assets	16,268.73	14,720.94
Current assets		
Inventories	-	291.65
Financial assets		
Investments	112.30	280.46
Trade receivables	3,186.28	3,454.55
Cash and cash equivalents	80.84	115.74
Bank balance other than above	1,532.66	2,014.87
Other financial assets	262.86	237.31
Contract assets	6,189.83	5,278.93
Other current assets	291.96	408.63
Total current assets	11,656.74	12,082.14
Total assets	27,925.47	26,803.08
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,384.21	1,384.21
Other equity	17,885.52	17,315.50
Total Equity	19,269.73	18,699.71
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Borrowings	798.74	346.06
Lease liabilities	497.03	572.96
Other financial liabilities	473.17	-
Other non-current liabilities	-	240.00
Provisions	385.99	352.50
Total non-current liabilities	2,154.93	1,511.52
Current Liabilities		
Financial Liabilities		
Borrowings	2,403.00	2,826.90
Lease liabilities	145.98	136.54
Trade payables		
Total outstanding dues of micro and small enterprises	226.89	259.63
Total outstanding dues of creditors other than micro and small enterprises	1,114.78	1,088.37
Other financial liabilities	1,929.97	1,667.51
Other current liabilities	246.24	392.14
Provisions	179.77	164.17
Current tax liabilities (net)	254.17	56.58
Total current liabilities	6,500.80	6,591.85
Total liabilities	8,655.74	8,103.37
Total equity and liabilities	27,925.47	26,803.08

Vijay Gupta
Chairman and Managing Director
DIN: 1653314
Place : Pune
Date : 04 November 2026

SoftTech Engineers Limited SoftTech Pune India

SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

UNAUDITED STANDALONE STATEMENT OF CASHFLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Rs. In lakhs)

Particulars	Half Year ended September 30 2026 Unaudited	Half year ended September 30 2025 Unaudited
Cash flow from operating activities		
Net profit before tax	747.81	463.46
Adjustments for		
Depreciation and amortisation expense	1,368.37	1,129.92
Provision for doubtful debts net of reversal/ debit balances written off	79.88	97.51
Changes in fair value of financial assets at fair value through profit or loss	(3.81)	(9.55)
Gain on sale of investment	(3.04)	(2.81)
Unwinding of discount on security deposits	(12.60)	(5.26)
Interest income classified as investing cash flows	(132.00)	(189.02)
Dividend income	(9.60)	-
Finance cost	189.40	215.86
Net exchange differences	(34.97)	(74.03)
Credit balance written back	(2.56)	(0.12)
Employee stock option plan	15.95	51.27
Cash generated from operations before working capital changes	2,202.83	1,677.23
Change in operating assets and liabilities		
(Increase)/Decrease in trade receivables	212.42	379.15
Increase/(Decrease) in trade payables	(14.18)	(448.59)
(Increase)/Decrease in contract assets and inventories	(712.22)	(489.21)
(Increase)/Decrease in other current asset	116.66	(103.08)
(Increase)/Decrease in other financial assets	12.20	(12.27)
Increase/(Decrease) in other non current assets	(13.53)	(22.60)
Increase/(Decrease) in other financial liabilities	522.46	77.97
Increase/(Decrease) in other non current liabilities	(240.00)	-
Increase/(Decrease) in provisions	48.09	5.25
Increase/(Decrease) in other current liabilities	(145.92)	(14.25)
Cash generated from operations	(214.01)	1,049.61
Income taxes paid	(251.93)	(227.95)
Net cash generated from operating activities	1,736.89	821.66
Cash flows from investing activities		
Payments for property, plant and equipment	(138.83)	(68.28)
Payments for intangibles assets	(2,069.67)	(1,752.64)
Purchase of long term investment	-	(126.36)
Redemption of Investment in mutual funds (net)	175.00	150.00
Investment in Subsidiary	(75.92)	(58.31)
Interest income	65.28	35.43
Dividend income	9.60	-
Investment in fixed deposits with banks	463.13	850.73
Loans to employees and related parties		
Net cash (used in) investing activities	(1,571.41)	(969.43)
Cash flows from financing activities		
Proceeds from issues of shares/warrants	-	3.50
Proceeds from long term borrowings	892.04	-
Repayment of long term borrowings	(680.55)	(51.69)
Net change in short term borrowings	(182.71)	458.21
Lease payments	(99.16)	(85.09)
Interest paid	(130.01)	(183.80)
Net cash generated from financing activities	(200.39)	141.13
Net increase/ (decrease) in cash and cash equivalents	(34.91)	(6.64)
Cash and cash equivalents at the beginning of the financial year	115.75	77.94
Cash and cash equivalents at the end of the period	80.84	71.30

Vijay Gupta
Chairman and Managing Director
DIN : 01653314
Place Pune
Date : 04 November 2026

SoftTech Engineers Limited SoftTech Pune India

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

HEAD OFFICE
Suites 102, 'Orchard'
Dr. Pai Marg, Baner, Pune – 45
Tel (O): 020 – 27290771/1772/1773
Email: pgb@pgbhagwatca.com
Web: www.pgbhagwatca.com

Independent Auditor's Review Report
on the unaudited quarter and half year ended consolidated financial results of SoftTech Engineers Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
SoftTech Engineers Limited (SEL)
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,
Plot No. B, C, D, Baner, Baner Road,
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of SoftTech Engineers Limited ("SEL" / "the Holding Company"), and its Subsidiaries (Holding Company and its Subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   i. SoftTech Engineers Inc.
   ii. SoftTech Finland Oy
   iii. AmpliNxt Private Limited
   iv. SoftTech Government Solutions Inc (step down subsidiary)
   v. Softtech Digital Pte. Limited
   vi. Softtech Digital Software LLC (step down subsidiary)
   vii. Envee Information Technologies Private Limited
   viii. Softtech Digital Solutions Limited (UK)
   ix. SoftTech Digital AG (Germany)

5. Based on the review conducted by us and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The Statement includes the financial results/information of six subsidiaries which have not been reviewed by us, whose financial results reflects total assets of Rs. 345.68 lakhs and net asset of Rs. (272.06) lakhs as at September 30, 2026, revenue from operations of ₹ 290.40 lakhs and total comprehensive income of Rs. 43.90 lakhs and net cash inflow of Rs. 29.23 lakhs for the half-ended September 30, 2026. The financial results/financial information of these subsidiaries are Management drawn. According to the information and explanations given to us by the Management and in our opinion, these interim financial information/results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the management.

For **P G BHAGWAT LLP**
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Abhijeet Dilip Bhagwat
Digitally signed by Abhijeet Dilip Bhagwat
Date: 2026.11.04 17:30:42 +05'30'

Abhijeet Bhagwat
Partner
Membership Number: 136835
UDIN: **26136835KVZOLL9568**

Pune
November 4, 2026

SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30 2026

(Rs. in lakhs)

Particulars	Quarter ended			Half Year Ended		Year ended
	September 30 2026	June 30 2026	September 30 2025	September 30 2026	September 30 2025	March 31 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
Revenue from operations	**3,153.44**	3,328.46	2,681.05	**6,481.90**	5,382.33	13,290.21
Other income	**75.75**	57.06	97.54	**132.81**	202.32	363.91
Total Income	**3,229.20**	3,385.52	2,778.59	**6,614.72**	5,584.65	13,654.12
Expenses						
Purchase of stock-in-trade	**512.33**	287.48	502.91	**799.81**	734.41	2,086.91
Changes in inventories of stock in trade	**291.65**	-	-	**291.65**	125.43	(166.22)
Employee benefit expenses	**735.96**	807.63	759.48	**1,543.59**	1,553.47	3,299.34
Finance cost	**97.44**	91.95	108.97	**189.40**	215.86	407.30
Depreciation and amortization expenses	**685.04**	683.70	565.48	**1,368.74**	1,130.27	2,282.84
Other expenses	**814.98**	1,327.68	720.52	**2,142.66**	1,532.63	4,851.08
Total Expenses	**3,137.41**	3,198.44	2,657.36	**6,335.85**	5,292.07	12,761.25
Profit before tax	**91.80**	187.08	121.23	**278.87**	292.58	892.87
Tax expense						
Current Tax	**176.82**	139.32	129.13	**316.14**	245.30	494.33
Deferred Tax	**(107.13)**	(68.11)	(41.18)	**(175.24)**	(96.36)	(134.15)
Short/(Excess) provision for previous years	**0.70**	-	-	**0.70**	-	-
Total tax expense	**70.40**	71.21	87.95	**141.61**	148.95	360.18
Profit for the year [A]	**21.40**	115.87	33.28	**137.26**	143.63	532.69
Other comprehensive income						
Item that will be reclassified subsequently to profit or loss						
Exchange differences on translation of foreign operations	**5.81**	(1.60)	4.95	**4.21**	7.23	22.04
Item that will not be reclassified to profit or loss						
Remeasurements of post-employment benefit obligations	**(0.49)**	(0.49)	(5.13)	**(0.99)**	(8.92)	1.41
Changes in fair value of equity investment at FVOCI	**-**	-	-		-	(331.08)
Income tax relating to these items	**0.12**	0.12	1.29	**0.25**	2.25	18.83
Other comprehensive income for the year, net of tax [B]	**5.44**	(1.97)	1.11	**3.47**	0.56	(288.80)
Total comprehensive income for the year [A+B]	**26.83**	113.90	34.39	**140.73**	144.19	243.89
Profit for the year attributable to:						
-Owners of the Company	**10.98**	104.17	18.02	**115.14**	112.66	494.10
-Non controlling interests	**10.41**	11.70	15.26	**22.12**	30.97	38.59
Other comprehensive income (net of tax) attributable to:						
-Owners of the Company	**7.93**	(0.76)	5.44	**7.18**	5.31	(276.33)
-Non controlling interests	**(2.50)**	(1.21)	(4.33)	**(3.71)**	(4.75)	(12.47)
Total comprehensive income for the year attributable to:						
-Owners of the Company	**18.91**	103.41	23.46	**122.32**	117.96	217.77
-Non controlling interests	**7.91**	10.49	10.94	**18.41**	26.22	26.12
Earnings per share of face value Rs. 10/- per share (not annualised for the quarter)						
Basic earnings per share	**0.08**	0.75	0.13	**0.83**	0.82	3.57
Diluted earnings per share	**0.08**	0.75	0.13	**0.83**	0.81	3.56

Vijay Gupta
Chairman and Managing Director
DIN: 1653314
Place : Pune
Date : 04 November 2026

SoftTech Engineers Limited

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner, Baner Road, Pune: 411045.

Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

UNAUDITED CONSOLIDATED STATEMENT OF ASSET AND LIABILITIES AS ON 30TH SEPTEMBER 2026

(Rs. in lakhs)

Particulars	As at September 30 2026 Unaudited	As at March 31 2026 Audited
ASSETS		
Non-current assets		
Property plant and equipment	424.09	361.98
Right-of-use assets	549.31	626.60
Other intangible assets	5,817.53	7,065.24
Intangible assets under development	4,266.06	1,956.46
Goodwill	-	-
Financial assets		
Investments	228.30	228.30
Other financial assets	1,291.09	1,271.28
Contract assets	145.59	72.79
Income tax assets (net)	164.93	26.06
Deferred tax assets (net)	591.42	415.93
Other non-current assets	124.30	110.08
Total non-current assets	13,602.61	12,134.72
Current assets		
Inventory	-	291.65
Financial assets		
Investments	112.30	280.46
Trade receivables	3,184.37	3,463.07
Cash and cash equivalents	1,146.31	1,270.51
Bank balance other than above	1,547.70	2,029.29
Other financial assets	203.97	182.42
Contract assets	5,846.55	5,278.93
Other current assets	306.86	422.89
Total current assets	12,348.07	13,219.22
Total assets	25,950.69	25,353.94
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,384.21	1,384.21
Other equity	15,929.78	15,791.51
Total equity attributable to owners of the Company	17,313.99	17,175.72
Non controlling interest	(135.09)	(134.85)
Total equity	17,178.91	17,040.87
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Borrowings	799.54	346.83
Lease Liability	497.03	572.96
Other financial liabilities	473.17	-
Other non-current liabilities	-	240.00
Provisions	421.66	388.18
Deferred tax liability	13.51	13.51
Total non-current liabilities	2,204.91	1,561.48
Current Liabilities		
Financial Liabilities		
Borrowings	2,412.73	2,826.98
Lease liabilities	145.98	136.54
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	233.11	267.29
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,119.79	1,095.43
Other financial liabilities	1,957.81	1,776.85
Other current liabilities	262.28	399.53
Provisions	179.77	164.17
Current tax liabilities (net)	255.40	84.80
Total current liabilities	6,566.88	6,751.59
Total liabilities	8,771.79	8,313.07
Total equity & liabilities	25,950.69	25,353.94

Vijay Gupta
Chairman and Managing Director
DIN: 1653314
Place : Pune
Date : 04 November 2026

SoftTech Engineers Limited
CIN: L30107PN1996PLC016718
Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,
Opp. Royal Enfield Showroom, Baner Road, Pune: 411045.
Website: www.softtech-engr.com, Email: enquiries@softtech-engr.com, Telephone: +91 (20) 67183711

UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 SEPTEMBER 2026

(Rs. in lakhs)

Particulars	Half Year Ended	
	September 30 2026	September 30 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Net profit before tax	278.87	292.58
Adjustments for		
Depreciation and amortisation expense	1,368.74	1,130.27
Provision for doubtful debts net of reversal/ debit balances written off	173.13	97.51
Fair value gain on investments classified at FVTPL	(3.04)	(2.81)
Gain on sale of investment	(3.81)	(9.55)
Unwinding of discount on security deposits	(2.19)	(5.26)
Unwinding of security deposit liability	(10.42)	-
Interest income classified as investing cash flows	(101.85)	(161.89)
Finance cost	189.40	215.86
Share based payment expense	15.95	51.27
Excess provision/credit balances written back	(2.56)	(6.07)
Net foreign exchange differences	(8.93)	(16.56)
Cash generated from operations before working capital changes	1,893.29	1,585.35
Change in operating assets and liabilities		
(Increase)/ Decrease in trade receivables	134.67	357.23
Increase/ (Decrease) in trade payables	(17.88)	(455.06)
(Increase)/Decrease in contract assets and inventory	(368.94)	(489.21)
(Increase)/ Decrease in other current asset	116.02	(122.72)
(Increase)/ Decrease in other financial assets	15.79	5.74
(Increase)/ Decrease in other non current assets	(13.68)	(22.60)
Increase/ (Decrease) in other financial liabilities	440.96	88.29
(Increase)/ Decrease in other non current liabilities	(240.00)	-
Increase/(Decrease) in provisions	48.09	21.76
Increase/(Decrease) in other current liabilities	(137.25)	(15.60)
Cash generated from operations	1,871.07	953.18
Income taxes paid	(285.10)	(235.79)
Net cash generated from operating activities	1,585.97	717.37
Cash flows from investing activities		
Payments for property, plant and equipment	(139.46)	(77.60)
Payments for intangibles development costs	(2,069.04)	(1,744.97)
Payment for acquisition of subsidiary	-	(58.31)
Net Investment in mutual funds	175.00	150.00
Interest income	65.96	(110.43)
Investment in fixed deposits with banks	462.51	996.65
Net cash (used in) investing activities	(1,505.03)	(844.66)
Cash flows from financing activities		
Proceeds from issues of shares	-	3.50
Proceeds from long term borrowings	892.04	-
Repayment of borrowings	(680.55)	(182.54)
Net change in short term borrowings	(173.03)	564.05
Lease payments	(99.16)	(85.10)
Dividend paid	(18.64)	-
Interest paid	(130.01)	(183.80)
Net cash generated from financing activities	(209.35)	116.11
Net increase in cash and cash equivalents	(128.41)	(11.18)
Foreign currency translation reserve movement	4.21	7.23
Cash and cash equivalents at the beginning of the financial year	1,270.51	257.31
Cash and cash equivalents at end of the period	1,146.31	253.36

Vijay Gupta
Chairman and Managing Director
DIN: 1653314
Place : Pune
Date : 04 November 2026

Notes to the Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2026.

1. The consolidated unaudited financial results include the financial results of nine subsidiaries namely- SoftTech Engineers Inc, SoftTech Finland Oy, SoftTech Digital Pte Ltd, SoftTech Digital Software LLC (step down subsidiary), SoftTech Government Solutions Inc (step down subsidiary), AmpliNxt Private Limited, Envee Information Technology Private Limited, SoftTech Digital Solutions Ltd and SoftTech Digital AG.

2. The above financial results (Standalone and Consolidated) of SoftTech Engineers Limited (the "Company" or "Holding Company"), its subsidiaries (collectively referred to as "the Group"), were reviewed by the Audit Committee, approved and adopted by the Board of Directors at its meeting held on November 4, 2026.

3. The quarterly and half yearly financial results have been subjected to Limited Review by the Statutory Auditors.

4. The company has prepared the financial results as per Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.

5. The Company operates in a single segment i.e information technology and software services in accordance with Ind AS 108 "Operating Segment".

6. On June 1, 2026 the Company has granted 4,200 Employee Stock Option Plan (ESOP) to Mr. Deepak Bang at the exercise price of Rs. 10 per share.

For SoftTech Engineers Limited



Vijay Gupta
Chairman and Managing Director
DIN: 01653314
Place: Pune
Date: November 4, 2026

Date: November 4, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
"Exchange Plaza", C-1, Block – G	Floor 25, Phiroze Jeejeebhoy Towers
Bandra – Kurla Complex	Dalal Street,
Bandra (East), Mumbai – 400051	Mumbai – 400001
Symbol: SOFTTECH	**Scrip Code: 543470**

Sub: Declaration in respect of Financial Results for the Quarter ended September 30, 2026

Ref: Regulation 33(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Dear Sir/ Madam,

We, the undersigned being the Managing Director and Chief Executive Officer and Chief Financial Officer of SoftTech Engineers Limited ("the Company"), hereby confirm and certify that the Unaudited Standalone and Consolidated Financial Statements ("Financial Results") for the quarter ended September 30, 2026, as placed before the Board of Directors for approval, have been reviewed by us and, to the best of our knowledge and belief:

a. The said Financial Results do not contain any false or misleading statement or figures;
b. The said Financial Results do not omit any material fact which may make the statements or figures contained therein misleading;
c. The Financial Results present a true and fair view of the affairs of the Company and are in compliance with the applicable laws, accounting standards and regulatory requirements; and
d. There are no transactions entered into by the Company during the said period which are fraudulent, illegal or violative of the Company's code of conduct, insofar as we are aware.

For and on behalf of SoftTech Engineers Limited

Mr. Vijay Gupta
Managing Director and CEO
DIN: 01653314

Mr. Deepak Bang
Chief Financial Officer

Place: Pune

ANNEXURE - B

SoftTech®
Empowering Transformation

Date: November 4, 2026

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 **Symbol: SOFTTECH**	**BSE Limited** Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 **Scrip Code: 543470**

Subject	:	Submission of Statement of Deviation and Variation for the quarter ended as on September 30, 2026
Reference	:	Regulation 32 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/ Madam,

Please find enclosed herewith Statement of Deviation and Variation in respect of the utilization of the proceeds from preferential issue dated October 05, 2022 and December 23, 2024 for the Quarter ended September 30, 2026.

The aforesaid statements are reviewed by the Audit Committee in their meeting held on Wednesday, November 4, 2026 and later taken on record by the Board of the Company in their meeting held on Wednesday, November 4, 2026.

Kindly take the same on record.

Yours Sincerely,
FOR SOFTTECH ENGINEERS LIMITED

SoftTech Engineers Limited SoftTech Pune India

DEEPAK SHIVRAJ BANG
CHIEF FINANCIAL OFFICER

Encl: As above

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	23rd December, 2024
Amount Raised*	Rs. 40,01,39,190 (Rupees Forty Crores One Lakhs Thirty Nine Thousand One Hundred and Ninety only)
Report filed for Quarter ended	Sept 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To Finance its business plan, expansion and growth initiatives.	NA	**40,01,39,190**	NA	**26,28,51,162**	-	-
Total				**26,28,51,162**		

For SoftTech Engineers Limited

Vijay Gupta
Managing Director

SoftTech Engineers Limited SoftTech Pune India

Deepak Bang
Chief Financial officer

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	SoftTech Engineers Limited
Mode of Fund Raising	Preferential Issue/Private Placement
Date of Raising Funds	5th October, 2022
Amount Raised*	Rs. 33,28,90,000
Report filed for Quarter ended	Sept 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Noted
Comments of the auditors, if any	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
To support the expansion of business in Indian and Overseas Market	NA	-	NA	24,47,54,158	-	-

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
General corporate purposes	NA	-	NA	8,81,35,842	-	-
Total				**33,28,90,000**		

For SoftTech Engineers Limited

Vijay Gupta
Managing Director

SoftTech Engineers Limited SoftTech Pune India

Deepak Bang
Chief Financial officer

"ANNEXURE-C"

Details with respect to Appointment of Mr.Nihal Gupta as Company Secretary and Compliance Officer

Sr No.	Particulars	Description
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	The Board of Directors, on the recommendation of the Nomination and Remuneration Committee approved the appointment of Mr.Nihal Gupta (ICSI Membership No.: A72048) as Company Secretary, Compliance Officer, and Nodal officer of the Company with effect from November 4, 2026.
2.	Date of appointment / ~~cessation~~ (as applicable) & term of appointment	Date of Appointment: November 4, 2026 Term: Not Applicable
3.	Brief profile (in case of appointment)	Mr.Nihal Gupta brings relevant experience of 5.5 years working with Compliance and Secretarial Departments of CS Firm, Private and Public Companies. He is a qualified Associate Member of the Institute of Company Secretaries of India (ICSI) and has also completed Bachelors of Commerce (B.Com.) and is capable of completing the legal and regulatory requirements stipulated under the Companies Act and SEBI Regulations.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable