

# Sofotel Infra Private Limited

Regd. Office : 10-B, Bakhtawar, Nariman Point, Mumbai - 400 021.

CIN No. U72200MH1994PTC082506, Tel. No.26191266, Fax No. 26191269, Email : sofotel@yahoo.com.

---

2<sup>nd</sup> June, 2016

To  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

Sub : Submission of Form for disclosure under Regulation 10(5) - Intimation to  
Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the duly signed Format for disclosure under Regulation 10(5) - intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to take this document on record and acknowledge receipt.

Yours faithfully,  
For SOFOTEL INFRA PVT. LTD.



(DIRECTOR)  
Encl.: As above.

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|    |                                                                                                                                                                                                                                                                        |                                                                                                                                                                                             |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                        | Deepak Fertilisers And Petrochemicals Corporation Limited                                                                                                                                   |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                | Sofotel Infra Private Limited                                                                                                                                                               |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters                                                                                                               | The acquirer is part of existing Promoters Group.                                                                                                                                           |
| 4. | Details of the proposed acquisition                                                                                                                                                                                                                                    |                                                                                                                                                                                             |
|    | a. Name of the person(s) from whom shares are to be acquired                                                                                                                                                                                                           | Storewell Credits And Capital Pvt. Ltd.                                                                                                                                                     |
|    | b. Proposed date of acquisition                                                                                                                                                                                                                                        | On or after 8 <sup>th</sup> June, 2016.                                                                                                                                                     |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above                                                                                                                                                                                            | 12,62,084 equity shares                                                                                                                                                                     |
|    | d. Total shares to be acquired as % of share capital of T                                                                                                                                                                                                              | 1.43 %                                                                                                                                                                                      |
|    | e. Price at which shares are proposed to be acquired                                                                                                                                                                                                                   | At prevailing market price.                                                                                                                                                                 |
|    | f. Rationale, if any, for the proposed transfer                                                                                                                                                                                                                        | Inter se transfer amongst promoters                                                                                                                                                         |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer                                                                                                                                                                 | Sub-clause (1)(a)(ii) of Regulation 10(1)(a) of SEBI (SAST) Regulation, 2011.                                                                                                               |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | National Stock Exchange<br><br>Rs.154.63/- (Rupees One Hundred Fifty Four and Paise Sixty Three Only)                                                                                       |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.                                                                                                                                                         | Not Applicable                                                                                                                                                                              |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.                                                                                                                | We the acquirer, Sofotel Infra Private Limited declare and confirm that the acquisition price would not be higher by more than 25 % of the price computed in Point No.6 or 7 as applicable. |

|     |                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                               |                                   |                                |                                   |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| 9.  | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) | We the acquirer, Sofotel Infra Private Limited declare and confirm that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) |                                   |                                |                                   |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                                                                                                         | We the acquirer, Sofotel Infra Private Limited declare and confirm that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.                                                                                                        |                                   |                                |                                   |
| 11. | Shareholding details                                                                                                                                                                                                                                    | Before the proposed transaction                                                                                                                                                                                                                                                               |                                   | After the proposed transaction |                                   |
|     |                                                                                                                                                                                                                                                         | No. of shares /voting rights                                                                                                                                                                                                                                                                  | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
|     | - Acquirer(s) and PACs (other than sellers)(*)                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                               |                                   |                                |                                   |
|     | Sailesh Chimanlal Mehta                                                                                                                                                                                                                                 | 2,12,84,506                                                                                                                                                                                                                                                                                   | 24.13%                            | 2,12,84,506                    | 24.13%                            |
|     | Nova Synthetic Ltd.                                                                                                                                                                                                                                     | 1,72,67,071                                                                                                                                                                                                                                                                                   | 19.58%                            | 1,72,67,071                    | 19.58%                            |
|     | Chimanlal Khimchand Mehta                                                                                                                                                                                                                               | 10,64,273                                                                                                                                                                                                                                                                                     | 1.21%                             | 10,64,273                      | 1.21%                             |
|     | Parul Sailesh Mehta                                                                                                                                                                                                                                     | 40,45,226                                                                                                                                                                                                                                                                                     | 4.59%                             | 40,45,226                      | 4.59%                             |
|     | Sofotel Infra Pvt. Ltd.                                                                                                                                                                                                                                 | 1,26,217                                                                                                                                                                                                                                                                                      | 0.14%                             | 13,88,301                      | 1.57%                             |
|     | - Seller (s)                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                               |                                   |                                |                                   |
|     | Storewell Credits And Capital Pvt. Ltd.                                                                                                                                                                                                                 | 12,62,084                                                                                                                                                                                                                                                                                     | 1.43%                             | --                             | --                                |
|     | TOTAL                                                                                                                                                                                                                                                   | 4,50,49,377                                                                                                                                                                                                                                                                                   | 51.08 %                           | 4,50,49,377                    | 51.08 %                           |

For SOFOTEL INFRA PVT. LTD.



(DIRECTOR)

Place : Mumbai

Date : 2<sup>nd</sup> June, 2016.

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.