

SOBHA

January 21, 2025

BSE Limited Department of Corporate Services PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 532784 & 890205	The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 Scrip Code: SOBHA & SOBHAPP
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Dear Sirs/Madam(s),

Sub.: Receipt of call money in respect of First and Final Call on the outstanding 1,21,07,981 partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is further to our intimation dated November 14, 2024 and December 09, 2024 informing about making of the first and final call of Rs. 825.50 per Rights Equity Share ("First and Final Call") on the outstanding 12,107,981 partly paid-up equity shares of the Company having a face value of Rs. 10.00 each with Rs. 5.00 paid-up ("Rights Equity Shares"), which were allotted on July 11, 2024 on a rights basis pursuant to the Letter of Offer dated June 12, 2024.

In relation to the said First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to Rs. 9,94,74,81,375 (Rupees nine hundred ninety four crore seventy four lakh eighty one thousand three hundred seventy five Only) comprising of 1,20,50,250 (One crore twenty lakh fifty thousand two hundred fifty) equity shares and accordingly, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on January 21, 2025 (which commenced at 6:30 p.m. and concluded at 7:10 p.m.) approved conversion of 1,20,50,250 partly paid-up equity shares having a face value of Rs. 10.00 each with Rs. 5.00 paid-up and bearing ISIN IN9671H01013 into full paid-up equity shares having a face value of Rs. 10.00 each with Rs. 10.00 paid-up bearing ISIN INE671H01015 (hereinafter referred to as the Converted Rights Equity Shares").

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Further, in relation to the balance 57,731 partly paid-up Rights Equity Shares on which the First and Final Call money aggregating to Rs. 476,56,940.50 (Rupees four crore seventy six lakh fifty six thousand nine hundred forty rupees and paise fifty) remains unpaid, the Rights Issue Committee approved sending of a Reminder-cum-Forfeiture Notice for payment of unpaid First and Final Call money.

We request you to take the aforesaid on records and to disseminate it to your members.

Thanking you,

Yours sincerely,

FOR SOBHA LIMITED

Bijan Kumar Dash
Company Secretary & Compliance Officer
Membership No. ACS 17222

SOBHA LIMITED

REGD & CORPORATE OFFICE: 'SOBHA', SARJAPUR – MARATHALLI OUTER RING ROAD, BELLANDUR
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