

SOBHA

December 09, 2024

BSE Limited Department of Corporate Services PJ Towers, Dalal Street Mumbai – 400 001 Scrip Code: 532784 & 890205	The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 Scrip Code: SOBHA & SOBHAPP
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Dear Sirs/Madam(s),

Sub: Notice for payment of first and final call on partly paid-up equity shares issued and allotted on rights basis pursuant to Letter of Offer dated June 12, 2024 ("First and Final Call Notice")

In continuation to our letter dated January 22, 2024 and June 12, 2024,, this is to inform you that the First and Final Call Notice with the detailed instructions, ASBA Application Form and Payment Slip, are being sent to the holders of the partly paid-up equity shares whose names appear in the Register of Members as on December 06, 2024, the Record Date fixed for this purpose.

The aforesaid documents are being made available on the Company's website viz. www.sobha.com/investor-relations and the Company's Registrar & Transfer Agents' website viz. www.linkintime.co.in

This is for your information and record.

Thanking you,

Yours sincerely,

FOR SOBHA LIMITED

Bijan Kumar Dash
Company Secretary & Compliance Officer
Membership No. ACS 17222

SOBHA LIMITED

REGD & CORPORATE OFFICE: 'SOBHA', SARJAPUR – MARATHALLI OUTER RING ROAD, BELLANDUR
POST, BANGALORE – 560103, INDIA

CIN: L45201KA1995PLC018475 | TEL.: +91 80-49320000 | FAX: +91 80 49320444 | www.sobha.com

SOBHA

CIN: L45201KA1995PLC018475

Regd. & Corporate Office: 'SOBHA', Sarjapur – Marathalli Outer Ring Road,
Bellandur Post, Bangalore – 560103, India

TEL.: +91 80-49320000 | **Website:** www.sobha.com | **Email:** investors@sobha.com

Contact Person: Bijan Kumar Dash, Company Secretary & Compliance Officer

**NOTICE FOR PAYMENT OF FIRST AND FINAL CALL MONEY TO THE HOLDERS OF
PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. DECEMBER 06, 2024**

**Last date for payment of First and Final Call Money:
Friday, January 10, 2025**

Dear Shareholder,

Sub: Notice for payment of First and Final Call Money of ₹825.50 (comprising ₹5.00 towards face value and ₹820.50 towards premium) per partly paid-up equity share issued by Sobha Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated June 12, 2024 (“Letter of Offer”) (“Issue”)

- Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹1,651 each (including a premium of ₹1,641 per share), in the ratio of 6 (Six) Rights Equity Shares for every 47 (Forty Seven) fully paid-up Equity Shares held by eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. June 19, 2024.
- In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹825.50 (comprising ₹5.00 towards face value and ₹820.50 towards premium) per partly paid-up Equity Share as application money and the partly paid-up Equity Shares were allotted on July 11, 2024. The balance amount of ₹825.50 per partly paid-up Equity Share (comprising ₹5.00 towards face value and ₹820.50 towards premium) would be payable in this call, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board of Directors (“**Board**”) and/or, the Rights Issue Committee of the Board of the Company, from time to time, to be completed on or prior to December 31, 2025.
- The Board at its meeting held on November 14, 2024 has decided to make the first and final call of ₹825.50 per partly paid-up Equity Share (comprising ₹5.00 towards face value and ₹820.50 towards premium) (the “**First and Final Call**”) in respect of outstanding partly paid-up Equity Shares.
- The Company has fixed December 06, 2024 as the record date (“**First Call Record Date**”) for the purpose of determining the partly paid-up equity shareholders (“**Eligible Shareholders**”) to whom the notice for the First and Final Call (the “**First and Final Call Notice**”), is being sent. The record date for first call notice has been intimated to the BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (together, the “**Stock Exchanges**”) on November 14, 2024 and November 25, 2024.

Accordingly, the First Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of partly paid-up equity shares held as on First and Final Call Record Date i.e., December 06, 2024	Amount due and payable @ ₹825.50 per partly paid-up equity share (₹ in figures)

Other Instructions

First and Final Call Payment Period (Both days inclusive)	From	To	Duration
	Friday, December 27, 2024	Friday, January 10, 2025	15
Modes of Payment	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs ⁽¹⁾	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	
	d) Deposit of Cheque / Demand Draft with collection center of Axis Bank Limited (made payable to)	A) Sobha Limited Partly Paid First and Final Call Money - R B) Sobha Limited Partly Paid First and Final Call Money - NR	

R - Residential shareholders / NR - Non- Residential shareholders

⁽¹⁾ Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

- Detailed instructions for payment of the First and Final Call Money, ASBA Application Form and Payment Slip are enclosed as **Annexure 1, 2 & 3**, respectively. You are requested to make the payment of the First and Final Call Money **on or before January 10, 2025**.
- Please note that the trading of ₹5 partly paid-up equity shares of the Company (ISIN: IN9671H01013) has been suspended on the Stock Exchanges with effect from December 06, 2024 on account of the First and Final Call. Trading of ₹10 fully paid-up equity shares of the Company under the ISIN: INE671H01015 is expected to commence within a period of two to three weeks from the last date i.e. January 10, 2025 for making the payment of First and Final Call.
- Please also note the consequences of failure to pay First and Final Call Money is given below:
 - Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First and Final Call beyond January 10, 2025 till the actual date of payment;
 - The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
 - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final call, in accordance with the Articles of Association of the Company and the Letter of Offer.
- The First and Final Call Notice along with the Detailed Instructions, ASBA Application Form and Payment Slip are also available on the Company's website at www.sobha.com/investor-relations or on the website of Link Intime India Private Limited ("RTA") at www.linkintime.co.in or on the website of Stock Exchanges.
- Please refer to the **FAQs on First and Final Call** available on the website of the Company www.sobha.com/investor-relations or on the website of Link Intime India Private Limited ("RTA"). You may also seek clarifications on any query related to the payment of First and Final Call on the toll-free number +91 810 811 4949 (Operational from Monday to Saturday from 9 AM to 5 PM)
- All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,
For Sobha Limited

Sd/-

Bijan Kumar Dash
Company Secretary and Compliance Officer

Date: November 14, 2024

Place: Bengaluru

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (the “Act”) read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Link Intime India Private Limited (“RTA”) or the Depository Participant(s) as on the First and Final Call Record Date. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company’s website at www.sobha.com.

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those Eligible Shareholders:

- a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who have specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First and Final Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 Rights Equity Shares on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 82550. If such holder makes a payment of ₹41,275, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c. Payments made using third party bank accounts are liable to be rejected and the Company and the Registrar for the Issue - Link Intime India Private Limited (“Registrar to the Issue”) shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
 - a. ASBA mode – Unblocking of funds in ASBA Account.
 - b. Cheque/ Demand Draft – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Eligible Shareholders may pay the First and Final Call Money through:

- i. **Online mode:** by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSBs, to block the First and Final Call Money payable in their ASBA Account.

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34> to refer to the list of existing SCSBs [Self Certified Syndicate Banks].

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Sobha Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, Lead Manager or Registrar to the Issue will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

- i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Sobha Limited Partly Paid First and Final Call Money – R
Non-Resident Shareholders	Sobha Limited Partly Paid First and Final Call Money – NR

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The Eligible Shareholders must inter alia state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. First and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares held.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Axis Bank Limited** at the following locations on or before **Friday, January 10, 2025**:

For Resident Shareholders	Ahmedabad: Trishul – Opposite Samartheswar Temple, Ahmedabad – 380006, Gujarat; Bengaluru: No.9 M.G. Road Block A, Bengaluru – 560001, Karnataka; Chennai: 82 Dr. Radhakrishnan Salaimylapore, Chennai – 600004, Tamil Nadu; Delhi: Statesman House, 148, Barakhamba Road, New Delhi – 110001, Delhi; Hyderabad: 6-3-879/B First Floor, G Pulla Reddy B1Greenlands, Begumpet Road, Hyderabad – 500016, Telangana; Jaipur: O-15, Green House, Ashok Marg, C-Scheme, Jaipur – 302001, Rajasthan; Kolkata: 7, Shakespeare Sarani, Kolkata – 700071, West Bengal; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra; Nagpur: M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur – 440001, Maharashtra; Noida: B2-B3, Sector 16, Noida – 201301, Uttar Pradesh;
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	Pune: Indra Pushti, Opposite Fergusson College Gate No 2,Pune – 411004, Maharashtra; Rajkot: Titan, Near K K V Circle, Kalawad Road, Rajkot – 360005, Gujarat; Surat: Digvijay Towers, Opp. St. Xavier’s School, Ghod Dod Road, Surat – 395001, Gujarat; Vadodara: Vardhaman Complex, Opp. G.E.B Race Course Circle (North),Vadodara – 390007, Gujarat, Panvel: Raje Complex, Plot No 198 Ashivaji Chowk, Panvel – 410206, Maharashtra; Chandigarh: Sco 343-344, Sector 35-B, Chandigarh - 160022, Chandigarh; Indore: Kamal Palace, 1 Yeshwant Colonyyeshwant Niwas Road Indore – 452003, Madhya Pradesh; Lucknow: 31/93, Ground Floor, I & II Floor Lucknow – 226001, Uttar Pradesh; Gurgaon: Sco-29, Sector-14, Near Huda Office, Old Delhi - Gurgaon Rd Gurgaon – 122001, Haryana; Thane: Dhiraj Baug, (Near Hari Niwas Circle) LBS Marg, Thane (West), Thane - 400602, Maharashtra; Vashi: Vardhaman Chambers Co – Op - Soplot No 84, Sector 17, Vashi, Navi Mumbai – 400705, Maharashtra; Kanpur: 16/104 A , Civil Lines, Infront Of ICAI Bhawankanpur – 20800, Uttar Pradesh; Jamnagar: Jaidev Arcade, Grand FLR, Park Cly Mainmain RD, NR Joggers Parkjamnagar – 361008, Gujarat; Faridabad: Shop No.-6, Crown Complex, Neighbourhood No.2, 1-2 Chowk, N.I.T. ,Faridabad - 121001, Haryana; Gandhinagar: Gandhinagar Milk Consumerco-OP Union Lt plot No 436, Sector 16, Gandhinagar - 382016 Gujarat.
For Non-Resident Shareholders	Delhi: Statesman House, 148, Barakhamba Road, New Delhi – 110001, Delhi. Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra.

- v. Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.** Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Friday, January 10, 2025.**
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers’ Clearing House located at the centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
- vii. After the last date of payment, i.e. **Friday, January 10, 2025,** Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts unless accompanied with applicable interest payment.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. The ISIN ‘IN9671H01013’ partly paid-up equity shares of face value ₹5/- (Rupees Five Only) each at a call price of ₹825.50/- (Rupees Eight Hundred Twenty Five and Paise Fifty Only) paid-up has been suspended by the Stock Exchanges effective Friday, December 06, 2024.
- ii. The process of corporate action for converting the partly paid-up Rights Equity Shares to the fully paid-up Equity Shares under the present ISIN – INE671H01015 for the existing fully paid-up Equity Shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. Upon completion of the corporate action, the Rights Equity Shares shall be converted into fully paid-up Equity Shares and would be credited to ISIN - INE671H01015, allotted by depositories.
- iv. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar to the Issue or may also download the same from the Company’s website: www.sobha.com or the Registrar’s website: www.linkintime.co.in. In such a case, however, the Eligible Shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First and Final Call Money.
- v. The Eligible shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- viii. All correspondence in this regard may be addressed to:

LINK Intime

Link Intime India Private Limited

(Unit: Sobha Limited)

C-101, 1st Floor, 247 Park

Lal Bahadur Shastri Marg, Vikhroli (West)

Mumbai – 400 083

Maharashtra, India

Tel No.: +91 8108114949

Fax No.: 022-49186060

E-mail ID: sobha.callmoney@linkintime.co.in

Website: www.linkintime.co.in

SEBI Registration No: INR000004058

Contact Person: Shanti Gopalkrishnan

SOBHA

SOBHA LIMITED – FIRST AND FINAL CALL MONEY
ASBA APPLICATION FORM (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)
1. NAME AND CONTACT DETAILS OF APPLICANT/ELIGIBLE SHAREHOLDER(S)

Name of Sole/First Applicant																				
Name of Second Applicant																				
Name of Third Applicant																				
Indian Address:																				
Email:																				
Telephone/Mobile No.																				

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant																				
Second Applicant																				
Third Applicant																				

3. TYPE OF APPLICANTS (Please tick ✓) : Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS : please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL) : NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID.

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Note: Allotment of Rights Equity Shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Rights Equity Shares held on First and Final Call Record Date i.e., December 6, 2024 [I]

Total amount payable on First and Final Call at ₹ 825.50/- per Rights Equity Share [II] = [I] x ₹ 825.50/-																			
(₹ in Figures)										(₹ in Words)									

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount blocked (₹ in figures) :																				
(₹ in words)																				
ASBA BANK Account No.																				

Name of ASBA Bank Account Holder : _____

SCSB Name and Address : _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call Money of ₹ 825.50/- per Rights Equity Share of Sobha Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER_____
Sole/First Account Holder_____
Second Joint Account Holder_____
Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of the First and Final Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up Equity Shares of Sobha Limited in lieu of the partly paid-up Equity Shares towards which First and Final Call Money has been paid by me/us.

Sole/First Applicant_____
Second Joint Applicant_____
Third Joint Applicant

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear Here-----

SOBHA LIMITED – FIRST AND FINAL CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received from																			APPLICATION FORM NO.	
PAN																				
DP ID and Client ID																			Collecting SCSB's Sign & Seal	
Amount blocked (₹ in figures)							Bank & Branch													
ASBA Account No.																				Date
Tel. / Mobile No.												Email Id:								

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up Equity Shares of Sobha Limited on the First and Final Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “**Payment Modes- For payment through Physical/Online ASBA**” in Annexure-I to the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e., **Friday, January 10, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholder, wishing to pay the First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/Eligible Shareholders, should mention their PAN allotted under the Income Tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholder must sign the Application as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/Eligible Shareholder, reference, if any, will be made in the first Applicant’s/Eligible Shareholder’s name and all communication will be addressed to the first Applicant/Eligible Shareholder.
- m) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the First and Final Call Money, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Ltd 3. Bandhan Bank 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank NA 13. City Union Bank Ltd. 14. DBS Bank Ltd. 15. Deutsche Bank 16. Dhanlaxmi Bank Limited 17. Equitas Small Finance Bank 18. GP Parsik Sahakari Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Janata Sahakari Bank Ltd. 29. Karnataka Bank Ltd. 30. Karur Vysya Bank Ltd. 31. Kotak Mahindra Bank Ltd. 32. Mehsana Urban Co-operative Bank Limited 33. Nutan Nagarik Sahakari Bank Ltd. 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Tamilnad Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Jammu & Kashmir Bank Limited. 46. The Kalapur Commercial Co-operative Bank Ltd. 47. The Saraswat Co-Operative Bank Ltd 48. The Surat Peoples Co-op Bank Ltd 49. TJSB Sahakari Bank Ltd 50. UCO Bank 51. Union Bank of India 52. YES Bank Ltd.

- o) Eligible Shareholders can access the First and Final Call Money Notice on the websites of:
 - i. the Company at www.sobha.com;
 - ii. the Registrar at www.linkintime.co.in; and
 - iii. the Stock Exchange at www.bseindia.com / www.nseindia.com
- p) All correspondence in this regard may be addressed to:

LINKIntime

Link Intime India Private Limited

(Unit: Sobha Limited – First and Final Call Money)

C 101, 1st Floor, 247 Park, L.B.S. Marg,

Vikhroli (West), Mumbai - 400083, Maharashtra, India.

Telephone: + 91 810 811 4949; **Email:** sobha.callmoney@linkintime.co.in; **Website:** www.linkintime.co.in

Investor Grievance Email: sobha.callmoney@linkintime.co.in;

Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INR000004058

PAYMENT SLIP

(To be used only in case of payment through Cheque / Demand Draft)

**SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD
SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT**

SR NO: _____ **To,**
SPEED POST NO: _____ **Axis Bank Limited**

First and Final Call Notice Number: _____**NAME:** _____ **Branch:** _____**ADD:** _____ *(Please fill name of branch, refer list overleaf)***OR****Link Intime India Private Limited****(Unit: Sobha Limited)**

C 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West),

Mumbai - 400083, Maharashtra, India.

JNT1: _____**JNT2:** _____**PAN NO:** _____**FIRST AND FINAL CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9671H01013)
HELD AS ON THE FIRST AND FINAL CALL RECORD DATE i.e., FRIDAY, DECEMBER 6, 2024.***(to be filled in by the Eligible Shareholder)*

DP ID and Client ID (For shares held in dematerialised form)	No. of Rights Equity Shares held as on First and Final Call Record Date (A)	Amount due and payable @ ₹ 825.50 per Rights Equity Share [(A)*₹ 825.50]
		(₹ in figures)

Payment Details:

First and Final Call Money due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ Demand draft No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

-----TEAR HERE-----

ACKNOWLEDGEMENT SLIP**First and Final Call Money Notice**

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____

_____ [name of bank and branch] the amount aforesaid being the payment
towards the First and Final Call Money for the aforementioned partly paid-up Equity Shares of Sobha Limited. (Details to be filled by the Eligible
Shareholder)

Date:

Name of the First/ Sole Shareholder:

DP ID-Client ID/Folio No:

No. of Rights Equity Shares:

First and Final Call Notice No.

Sign and Stamp of the**Axis Bank Limited/ Registrar****Date:**

List of Branches of Axis Bank Limited where cheque or demand draft can be deposited.

For Resident Shareholders	<p>Ahmedabad: Trishul – Opposite Samartheshwar Temple, Ahmedabad – 380006, Gujarat; Bengaluru: No.9 M.G. Road Block A, Bengaluru – 560001, Karnataka; Chennai: 82 Dr. Radhakrishnan Salaimylapore, Chennai – 600004, Tamil Nadu; Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi; Hyderabad:6-3-879/B First Floor, G Pulla Reddy BGreenlands, Begumpet Road, Hyderabad – 500016, Telangana; Jaipur: O-15, Green House, Ashok Marg, C-Scheme, Jaipur – 302001, Rajasthan; Kolkata: 7, Shakespeare Sarani, Kolkata – 700071, West Bengal; Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra; Nagpur: M. G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur – 440001, Maharashtra; Noida: B2-B3, Sector 16, Noida – 201301, Uttar Pradesh; Pune: Indra Pushti, Opposite Fergusson College Gate No 2,Pune – 411004, Maharashtra; Rajkot: Titan, Near K K V Circle, Kalawad Road, Rajkot – 360005, Gujarat; Surat: Digvijay Towers, Opp. St. Xavier’s School, Ghod Dod Road, Surat – 395001, Gujarat; Vadodara: Vardhaman Complex, Opp. G.E.B Race Course Circle (North),Vadodara – 390007, Gujarat; Panvel: Raje Complex, Plot No 198 Ashivaji Chowk, Panvel – 410206, Maharashtra; Chandigarh: Sco 343-344,Sector 35-B,Chandigarh - 160022, Chandigarh; Indore: Kamal Palace, 1 Yeshwant Colonyyeshwant Niwas Road Indore – 452003, Madhya Pradesh; Lucknow: 31/93,Ground Floor, I & II Floor Lucknow – 226001, Uttar Pradesh; Gurgaon: Sco-29, Sector-14, Near Huda Office, Old Delhi - Gurgaon Rd Gurgaon – 122001, Haryana; Thane: Dhiraj Baug, (Near Hari Niwas Circle) LBS Marg, Thane (West).Thane - 400602, Maharashtra; Vashi: Vardhaman Chambers Co – Op - Splot No 84, Sector 17, Vashi, Navi Mumbai – 400705, Maharashtra; Kanpur: 16/104 A , Civil Lines, Infront Of ICAI Bhawankanpur – 20800, Uttar Pradesh; Jamnagar: Jaidev Arcade, Grand FLR, Park Cly Mainmain RD, NR Joggers Parkjamnagar – 361008, Gujarat; Faridabad: Shop No.-6, Crown Complex, Neighbourhood No.2, 1-2 Chowk, N.I.T. ,Faridabad - 121001, Haryana; Gandhinagar: Gandhinagar Milk Consumerco-OP Union Lt plot No 436, Sector 16,Gandhinagar - 382016 Gujarat.</p>
For Non-Resident Shareholders	<p>Delhi: Statesman House,148, Barakhamba Road, New Delhi – 110001, Delhi. Mumbai: Jeevan Prakash Building, Ground Floor, Sir P M Road, Fort, Mumbai – 400001, Maharashtra.</p>

Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centres are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: Link Intime India Private Limited, C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. Friday, January 10, 2025.