**Corporate Office:** Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

**SBICAP Trustee Company Ltd.**

**Ref .No.57 /SBICTCL/LEGAL/JDD/ST/2017-18** 06th April, 2017

To,
**National Stock Exchange of India Ltd.**
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir,

**Ref: Sobha Limited**
**Sub: Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached the Disclosures which are required to be made under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,
**For SBICAP Trustee Company Limited**

**Authorized Signatory**

SBICAP TRUSTEE COMPANY LIMITED

7-4-17
2:52
140318

**Disclosures under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | **Sobha Limited** | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | BSE Limited and NSE | | |
| 3. Particulars of the shareholder(s) :<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>~~or~~<br>b. ~~Name(s) of promoter(s), member of the promoter group and PAC with him~~. | SBICAP Trustee Company Limited | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31st of the year, holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC. | 10,000,000 | 10.38% | 10.38% |
| Total | 10,000,000 | 10.38% | 10.38% |

SBICAP TRUSTEE COMPANY LIMITED

**For SBICAP Trustee Company Limited**




**Signature of the Authorised Signatory**

Place: Mumbai

Date: 06/04/2017

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.