

4th October, 2016

1) Manager-CRD,
Bombay Stock Exchange Ltd.,
Dalal Street,
Mumbai-400001

Fax No.022-22722037/39/41
Re: Jagran Prakashan Limited
Script Code: 532705
ISIN No. INE 199G01027

2) Listing Manager,
National Stock Exchange of India Ltd.,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051

Fax: 022- 26598237/38
Re: Jagran Prakashan Limited
Scrip Code: JAGRAN
ISIN No. INE 199G01027

Dear Sir,

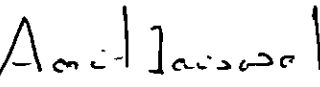
Subject: Update on Scheme of amalgamation of Crystal Sound & Music Private Limited ("Crystal" or "Transferor Company 1") and Spectrum Broadcast Holdings Private Limited, earlier known as IVFH Holdings Private Limited ("Spectrum" or "Transferor Company 2") with Jagran Prakashan Limited ("JPL" or "Amalgamated Company), and the demerger of Radio Business Undertaking of Shri Puran Multimedia Limited ("SPML" or "Demerged Company") into Music Broadcast Limited ("MBL" or "Resulting Company")

The Hon'ble High Court of Judicature at Allahabad has considered and approved the amalgamation of Crystal Sound & Music Private Limited ("Crystal" or "Transferor Company 1") and Spectrum Broadcast Holdings Private Limited, earlier known as IVFH Holdings Private Limited ("Spectrum" or "Transferor Company 2") with Jagran Prakashan Limited ("JPL" or "Amalgamated Company), and the demerger of Radio Business Undertaking of Shri Puran Multimedia Limited ("SPML" or "Demerged Company") into Music Broadcast Limited ("MBL" or "Resulting Company"). The Scheme is pending for approval from High Court of Judicature at Mumbai and other requisite approvals.

The Scheme shall be effective from the date of filing of certified / authenticated copies of Orders of the High Courts with the Registrar of Companies Uttar Pradesh and Registrar of Companies at Mumbai, as applicable.

You are requested to take the same on record.

Thanking you,
For Jagran Prakashan Limited


(AMIT JAISWAL)
Company Secretary

