SNOWMAN®
The Cold Chain Company

January 16, 2019

National Stock Exchange of India Limited **Exchange Plaza** **Bandra Kurla Complex** **Mumbai – 400 050** **Ph No: 2659 8452** **Fax No: 2659 8237/38** **Email: cmlist@nse.co.in** **Scrip Code: SNOWMAN**	**BSE Limited** **Department of Corporate Services** **Phiroze Jeejeebhoy Towers** **Mumbai – 400 001** **Ph No: 22727 1233/34** **Fax: 2272 1072/ 2037/2061/ 41** **Email: corp.relations@bseindia.com** **Scrip Code: 538635**

Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018.

With reference to the above captioned subject please find attached the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2018.

We request you to kindly take the aforesaid information on record.

Thanking you

For Snowman Logistics Limited

SNOWMAN LOGISTICS LTD. BANGALORE

A. M. Sundar
Chief Financial Officer, Company Secretary & Compliance Officer

Encl: Statement in pursuant to Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Corporate Office
Snowman Logistics Ltd.
No: 54, Old Madras Road, Virgo Nagar, Bangalore - 560 049, Karnataka
T (080) 67693700 F (080) 67693700

Regd. Office : Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai, Maharashtra - 410206
CIN : L15122MH1993PLC285633 T+91 22 39272004 E info@snowman.in W www.snowman.in

Scanned with CamScanner

Nagendra D. Rao, B.Com., LL.B., F.C.S.
Practising Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2018.

01	For the quarter ended	December 31, 2018
02	ISIN	INE734N01019
03	Face Value Per Share	Rs.10/- (Rupees Ten Only).
04	Name of the Company	Snowman Logistics Limited.
05	Registered office address	Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai - 410 206.
06	Correspondence Address	Sy. No 36/1, Virgonagar, Old Madras Road, Bandapura Village, Bidarehalli Hobli, Bangalore – 560 049.
07	Telephone and Fax Number	Tel: 080 – 3993 9500. Fax: 080 – 3993 9500.
08	E mail Address	sundar@snowman.in
09	Name of the Stock Exchanges where the Company's securities are listed	1. BSE Limited. (BSE) 2. National Stock Exchange of India Limited. (NSE)
10	Issued Capital	Number of Shares: 16,70,87,995 — Percent to Total Issued Capital: 100.00%
11	Listed Capital (Exchange Wise)	1.BSE: Number of Shares: 16,70,87,995 — Percent to Total Issued Capital: 100.00% 2. NSE: Number of Shares: 16,70,87,995 — Percent to Total Issued Capital: 100.00%
12	Held in Dematerialized form in CDSL	Number of Shares: 2,31,66,941 — Percent to Total Issued Capital: 13.87%

No. 180, 1st Floor, 3rd Main, 3rd Cross, S.L. Byrappa Road, Hanumantha Nagar, Bangalore - 560 019
Telefax: 080-2650 9004, Mobile: 99451 75787, E-mail : nagendradrao@gmail.com / nagendra_d_rao@yahoo.co.in

<table>
<tr><td>13</td><td>Held in Dematerialized form in NSDL</td><td><table><tr><td>Number of Equity Shares</td><td>Percent to Total Issued Capital</td></tr><tr><td>14,02,88,898</td><td>83.96%</td></tr></table></td></tr>
<tr><td>14</td><td>Held in physical form</td><td><table><tr><td>Number of Shares</td><td>Percent to Total Issued Capital</td></tr><tr><td>36,32,156</td><td>2.17%</td></tr></table></td></tr>
<tr><td>15</td><td>Total Number of Shares (12+13+14)</td><td>16,70,87,995 Equity Shares of Rs. 10/- each</td></tr>
<tr><td>16</td><td>Reasons for difference if any, between (10 & 11) (10 & 15) (11 & 15)</td><td>None</td></tr>
<tr><td>17</td><td>Certifying the details of changes in share capital during the quarter under consideration as per table below.</td><td>Not Applicable</td></tr>
</table>

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Principal approval pending for Stock Exchange (Specify Names)
Not Applicable						

Rights, Bonus, Preferential Issue, ESOP's, Amalgamations, Conversion, Buy Back, Capital Reduction, Forfeiture, any other to specify:

18	Register of Members is updated (Yes / No), if not updated up to which date	Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why	Not Applicable

NAGENDRA D. RAO * COMPANY SECRETARY *

21	Mention the total number of requests if any confirmed after 21 days and total number of requests pending beyond 21 days with reasons for delay	1. Total number of Demat requests if any confirmed after 21 days: Nil. 2. Total number of Demat requests pending beyond 21 days: Nil
22	Name, Telephone and Fax Number of the Compliance officer of the Company	Mr. A. M. Sundar Company Secretary & Compliance Officer Tel: 080 - 3993 9500. Fax: 080 - 3993 9500.
23	Name, Telephone, Fax Number and Registration Number of the Auditor.	Nagendra D. Rao, No. 180, First Floor, 3rd Main, 3rd Cross, S.L. Byrappa Road, Hanumanthanagar, Bengaluru – 560 019. Membership No. : FCS - 5553 Certificate of Practice No. : 7731 Mobile No: 99451 75787 E mail: nagendradrao@gmail.com
24	Appointment of Common Agency for Share Registry work. If yes. Name and Address	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083.
25	Any other detail that the Auditor may like to provide (Eg. BIFR Company, delisting from the Stock Exchange/s, Company change of name etc.)	Nil

Place: Bengaluru

Date: January 15, 2019.

NAGENDRA D. RAO
Practising Company Secretary
180. 1st Floor, 3rd Main, 3rd Cross,
S.L. Bhairappa Road, Hanumanthanagar,
BENGALURU - 560 019.