

Date: 13th February 2026

To

BSE Limited

1st Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001
Scrip Code: 506642

To

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra
(E), Mumbai - 400051, India
Symbol: SADHNANIQ

Subject: Outcome of the meeting of the Rights Issue Committee of Sadhana Nitro Chem Limited (the "Company") held on 13th February 2026 at 2:00 pm

Reference: Regulations 30 and 42 of the SEBI Listing Regulations, 2015.

Dear Sir/Madam,

The empowered Rights Issue Committee (RIC), authorised by the Board of Directors, at their meeting held today, i.e., 13th February 2026, has inter alia, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Description
1.	Instrument	Fully paid-up Equity Shares of face value of Re. 1 each.
2.	Rights Issue size	₹ 26352.92 lakhs.
3.	Rights Issue Price	Re. 1/- (Re. 1/- Face value + Rs. NIL-Premium)
4.	Number of fresh new rights issued	263,52,92,056 Lakh Equity Shares
5.	Right entitlement ratio	Eight (8) Equity Shares for every one (1) Equity Share held on the record date.
6.	Record date	19 th February 2026

Corporate Office

10, Bruce Street, 1st Floor,
8/12, Homi Mody Street, Fort,
Mumbai - 400001

Factory Address

47, MIDC, Roha - 402116.
Dist. Raigad (M.S.)
Dhatav, Maharashtra

Registered Office

Nanavati Mahalaya, Unit No. 501,
5th Floor, 18 Homi Mody Street,
Fort, Mumbai 400001, INDIA

Sr. No.	Particulars	Description
7.	Fractional Entitlement	<p>The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 8 Rights Equity Shares for every 1 Equity Share held on the record date.</p> <p>The Eligible Equity Shareholders holding less than 1 Equity Shares shall have 'zero' Rights Entitlement in the Issue.</p>
8.	ISIN for Rights Entitlement	The Company is in the process of obtaining ISIN
9.	Other terms of the Rights Issue	Other terms of the Rights Issue, will be part of the Letter of Offer to be filed by the Company with the Regulators, i.e. the Securities and Exchange Board of India, BSE Limited and the NSE Limited.

Kindly take the same on your records.

For SADHANA NITRO CHEM LIMITED,

Nitin Rameshchandra Jani
Company Secretary & Compliance Officer
Membership No.: A4757