



Date: June 01, 2026

To,  
**BSE Limited**  
1<sup>st</sup> Floor, P. J Towers,  
Dalal Street,  
Mumbai – 400001  
Symbol: 506642

To,  
**National Stock Exchange India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051, India  
Symbol: SADHNANIQ

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Issue and Allotment of 6,75,00,000 [Six Crore Seventy-Five Lacs] Equity Shares having face value of Re. 1 each on a preferential basis**

Dear Sir/ Madam,

This has reference to our earlier intimation dated 12<sup>th</sup> May, 2026 with respect to the Corrigendum to the Notice of 01/2026-27 Extra–Ordinary General Meeting of the Company dated 29<sup>th</sup> April, 2026. We wish to inform that in consultation with the National Stock Exchange of India Limited, the floor price/valuation discovery of the equity shares, determined in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, (“ICDR”) based on the 90 trading days preceding the relevant date is ₹ 2.05 per equity share (“the Floor Price”). The issue/allotment price of ₹ 2.06 per equity share remains unchanged, being higher than the aforesaid floor price. Accordingly, basis on which the price of the Preferential Allotment/ Issue that has been arrived at will be read as under:

i. In terms of the SEBI ICDR Regulations, the floor price at which the Equity Shares can be issued is Rs. 2.05. As per the pricing formula prescribed under the SEBI ICDR Regulations for the Preferential Allotment and is the higher of the following:

a. 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: Rs. 2.05 per equity share;

b. 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: Rs. 2.03 per equity share.

The Preferential Allotment price of Rs. 2.06 per equity share remains the same.

This is for your information and records.

**FOR SADHANA NITRO CHEM LIMITED**

**Nitin Rameshchandra Jani**  
**Company Secretary**  
**Membership No.: A4757**

**Corporate Office**  
10, Bruce Street, 1st Floor,  
8/12, Homi Mody Street, Fort,  
Mumbai - 400001

**Factory Address**  
47, MIDC, Roha - 402116.  
Dist. Raigad (M.S.)  
Dhatav, Maharashtra

**Registered Office**  
Nanavati Mahalaya, Unit No. 501,  
5th Floor, 18 Homi Mody Street  
Fort, Mumbai - 400001