Date: 20.03.2023

To,
The Secretary,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E ), Mumbai.

Ref: Symbol– SMVD, Script–SMVD Poly Pack Limited

Dear Sir/Madam,

Reg: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, the undersigned hereby submit disclosure as required under Regulation 10(5) of SEBI (SAST) Regulations, 2011 for inter-se transfer of equity shares of SMVD Polypack Ltd. ('the company') amongst promoters. Details of transaction are as follows:-

| SL No. | Name of Acquirer | Name of Seller/Transferor | No. of shares to be transferred | % of shares transferred | Date of transaction |
|---|---|---|---|---|---|
| 1. | Pawan Kumar Agarwal | Madhu Agarwal | 1 | 0.0% | After 24.03.2023 & on or before 29.03.2023 |

This transaction being an inter-se transfer amongst promoters of SMVD Polypack Ltd., falls within the exemptions provided under Regulations 10(1) (a) (ii) of SAST Regulations. The aggregate shareholding of promoter and promoter group before and after the above inter-se transaction remains the same.

In this connection, necessary disclosure under Regulation 10(5) for the above said acquisition in the prescribed format is enclosed herewith.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,

**Yours faithfully,**

**Pawan Kumar Agarwal**
**(Acquirer)**

Madhu Agarwal

**Madhu Agarwal**
**(~~Transferee~~)**
TRANSFEROR

Madhu Agarwal

Encl: As above

CC.

**SMVD POLYPACK LTD.**
**16, Strand Road,**
**Dimaond Heritage,**
**Suite – 804B,**
**Kolkata – 700001.**

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|---|---|---|---|---|---|
| 1. | Name of the Target Company (TC) | SMVD Polypack Ltd. | | | |
| 2. | Name of the acquirer(s) | Pawan Kumar Agarwal | | | |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Promoter Group | | | |
| 4. | Details of the proposed acquisition | | | | |
| | a. Name of the person(s) from whom shares are to be acquired | Madhu Agarwal Madhu Agarwal | | | |
| | b. Proposed date of acquisition | After ~~23~~ 24.03.2023 & on or before 29.03.2023 | | | |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 1 | | | |
| | d. Total shares to be acquired as % of share capital of TC | 0.0% | | | |
| | e. Price at which shares are proposed to be acquired | Share is proposed to be acquired by way of gift. | | | |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfer of shares amongst immediate relatives (promoter group). | | | |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | 10(1) (a) (ii) | | | |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | NA | | | |
| 7. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | NA | | | |
| 8. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | NA | | | |
| 9. | i. Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)<br>ii. The aforesaid disclosures made during previous 3 years prior to the date of acquisition to be furnished. | AnnexureA | | | |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | AnnexureA | | | |
| 11.. | Shareholding details | Pre-transaction | | Post Transaction | |
| | | No. of shares | % w.r.t total share | No. of shares | %w.r.t total share |

| | | held | capital of TC | held | capital of TC |
|---|---|---|---|---|---|
| | 1. Acquirer – Pawan Kumar Agarwal | 1369085 | 13.65 | 1369086 | 13.65 |
| | 2. Transferee – Madhu Agarwal | 848036 | 8.45 | 848035 | 8.45 |

**Thanking You**

**Pawan Kumar Agarwal**
**(Acquirer)**

**Madhu Agarwal**
**(T~~ransferee~~)**
TRANSFEROR

Annexure A

To,
The Secretary,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E ), Mumbai.

Ref: Symbol –SMVD, Script–SMVD PolyPack Limited

Dear Sir/Madam,

With respect to proposed inter-se transfer of shares in terms of Regulation 10(1) (a) (ii) of SEBI (SAST) Regulations,2011 we hereby undertake and confirm the following:-

1. The acquirer and the seller have complied/will comply will the applicable disclosure requirements of Chapter V of Takeover regulations 2011, (corresponding provisions of the repealed takeover regulations 1997),

2. The applicable conditions with respect to exemption under regulation 10(1) (a) have been duly complied with.

Yours faithfully,

Pawan Kumar Agarwal
(Acquirer)

Madhu Agarwal
(Transferee) TRANSFEROR