

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	21.08.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Hima Bindu Potluri

Details of the Release and creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/r released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital		Type of event (creation / release / invocation or combination thereof)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking (NDU)/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares are encumbered ***	Number	% of total share capital

Hima Bindu Potluri	1,50,08,840	16.93 %	1,36,20,000	15.36	Release	19.08.2025	Non Disposal Undertaking	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	30,00,000#	3.38	Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	1,06,20,000	11.98
	1,50,08,840	16.93 %	1,06,20,000	11.98	Creation	20.08.2025	Pledge		30,00,000#	3.38		1,36,20,000	15.36
Potluri Laboratories Pvt Ltd	11,20,320	1.26	11,20,320	1.26			Pledge		-	-		11,20,320	1.26
Potluri Infra Projects LLP	88,46,420	9.98	73,46,420	8.29			Pledge		-	-		73,46,420	8.29
Vamsi Krishna Potluri	1,33,28,370	15.03	-	-	-	-	-		-	-	-	-	-
Ramesh Babu Potluri	1,81,53,060	20.48	-	-	-	-	-		-	-	-	-	-
Trilok Potluri	21,88,000	2.47	-	-	-	-	-		-	-	-	-	-
TVT Infracon LLP	1,00,000	0.11	-	-	-	-	-		-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(#) 30,00,000 equity shares were released from the Non-Disposal Undertaking (NDU) on 19.08.2025, and the same number of shares were pledged on 20.08.2025. Therefore, the net effect is that the NDU replaced by pledge.

HIMA BINDU Digitally signed by
Hima Bindu Potluri
DN: cn=Hima Bindu Potluri,
o=18133540517
POTLURI

Hima Bindu Potluri

Place: Hyderabad

Date: 21.08.2025