



pharmaceuticals ltd.

Regd. & Corporate Office :

Plot No. 10/111, Road No. 71,
Opp. Bharathiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 034, A.P., INDIA
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By Fax/Courier

May 10, 2012

National Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai-400 001.

NATIONAL STOCK EXCHANGE OF INDIA LTD.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai-400 001.

Script Code : 522915

Symbol : SMSPHARMA

Dear Sirs,

Sub: Out-come of the Board Meeting held on 10.05.2012.

We have to inform you that, in our Board Meeting held on 10.05.2012 the Board has taken the following decisions.

- (1) Considered and approved the Un-audited Financial Results for the quarter ended 31st March, 2012 with Limited Review Report under Clause 41 of the Listing Agreement.
- (2) Appointed Mr. Utpal Gokhale, as a new nominee Director of Exim Bank in place of Mr. K. Umamaheswaram.

A copy of the Un-audited Financial Results for the quarter ended 31st March, 2012 with Limited Review Report is enclosed herewith for your information and record.

Please acknowledge receipt of the same.

Yours faithfully,
For SMS Pharmaceuticals Limited

P. Ramesh Babu
Chairman & Managing Director

Encl : a/a

SMS PHARMACEUTICAL LIMITED						
Regd. Office: Plot No.19-III, Road No.71, Opp. BVBP School, Jubilee Hills, Hyderabad - 500 034						
Un-Audited Financial Results for the Quarter Ended 31st March, 2012						
Rs in Lakhs						
S.No.	Particulars	Quarter Ended			Year Ended	
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations					
	(a) Net sales/Income from Operations (Net of Excise Duty)	5,961.18	4,727.55	6,957.89	20,692.30	22,427.43
	(b) Other Operating Income	295.84	185.09	146.33	716.40	327.69
	Total Income from Operations (net)	6,261.02	4,912.64	7,104.22	21,408.70	22,755.12
2	Expenses					
	(a) Cost of materials consumed	3,197.80	3,687.85	4,872.89	12,844.87	16,224.37
	(b) Purchases of stock-in-trade	-	35.70	-	35.70	0.06
	(c) Changes in inventories of finished goods work-in-progress and stock-in trade	478.39	(1,357.33)	(345.56)	(1,129.11)	(3,098.51)
	(d) Employee Benefits Expense	391.92	372.77	407.22	1,452.09	1,315.40
	(e) Depreciation and amortisation expense	331.77	312.29	318.09	1,291.30	1,264.29
	(f) Other expenses	1,302.64	1,144.80	1,234.93	4,397.51	4,272.05
	Total - (a to f)	5,711.52	4,195.88	6,487.57	18,892.36	19,977.66
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1) - (2)	548.50	716.76	616.65	2,516.34	2,777.46
4	Other Income	28.43	-	4.31	47.78	32.41
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	574.93	716.76	620.96	2,564.12	2,809.87
6	Finance costs	921.58	578.06	467.44	2,423.84	1,761.50
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	(352.65)	138.70	153.52	140.28	1,048.37
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	(352.65)	138.70	153.52	140.28	1,048.37
10	Tax Expenses	-	23.00	32.00	28.00	209.10
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	(352.65)	115.70	121.52	112.28	839.27
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11) -(12)	(352.65)	115.70	121.52	112.28	839.27
14	Share of profit / (loss) of associates*					
15	Minority Interest*					
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*					
17	Paid-up equity share capital Rs.10/- per share	1,001.52	1,001.52	1,001.52	1,001.52	1,001.52
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	20,993.00
19.i	Earning Per Share (before extraordinary items) (of Rs. / each) (not annualised)	(2.52)	1.16	1.21	1.12	8.38
	(a) Basic					
	(b) Diluted					8.38
19.ii	Earning Per Share (after extraordinary items) (of Rs. / each) (not annualised)					
	(a) Basic					
	(b) Diluted					



A	PARTICULARS OF SHARE HOLDING
1	Public Shareholding <ul style="list-style-type: none"> - Number of Shares - Percentage of Shareholding
2	Promoters and Promoters Group Shareholding** <ul style="list-style-type: none"> a) Pledged/Encumbered <ul style="list-style-type: none"> - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the Company) b) Non-encumbered <ul style="list-style-type: none"> - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the Company)

	Particulars
B	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter

Notes:

1. The above results were reviewed by the Audit Committee on "Limited Review" of the same has been carried out by the Statutory Auditors.
2. The Company's business activity falls within a single primary business activity.
3. There has been no change in the accounting policies adopted during the period.
4. Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad

Date : 10-05-2012

audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 21 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 10-05-2012.

For RAMBABU & CO.,
Chartered Accountants
Firm Reg.No.0029765



RAVIRAMBADU
Partner
Membership.No.018541

