



pharmaceuticals ltd.

Regd. & Corporate Office :

Plot No. 19-III, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 096. A.P., INDIA.
Tel : +91-40-6628 8888, Fax : +91-40-2355 1402

By Email/Courier

February 12, 2013

Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai-400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai-400 001.

Scrip Code : 532815

Symbol :SMSPHARMA

Dear Sirs,

Sub: Out-come of the Board Meeting held on 12.02.2013.

We have to inform you that, in our Board Meeting held on 12.02.2013 the Board has taken the following decision.

“Considered and approved the Un-audited Financial Results for the quarter ended 31st December, 2012 with Limited Review Report under Clause 41 of the Listing Agreement.”.

A copy of the Un-audited Financial Results for the quarter ended 31st December, 2012 with Limited Review Report is enclosed herewith for your information and record.

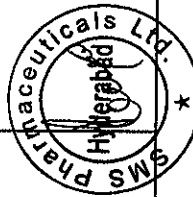
Please acknowledge receipt of the same.

Yours faithfully,
For SMS Pharmaceuticals Limited

Ramesh Babu Potluri
Chairman & Managing Director

Encl: a/a

SMS PHARMACEUTICAL LIMITED Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 034 Un-Audited Financial Results for the Quarter Ended 31st December, 2012									
S.No.	Particulars	Quarter Ended			Nine Months Ended			(Rs. In Lacs)	
		31-12-2012 (Unaudited)	30-09-2012 (Unaudited)	31-12-2011 (Unaudited)	31-12-2012 (Unaudited)	31-12-2011 (Unaudited)	31-03-2012 Audited		
1	Income from Operations								
	(a) Net sales/Income from Operations	6,731.03	5,834.08	4,596.69	17,933.44	14,416.43	20,692.30		
	(b) Other Operating Income	340.13	80.55	185.27	518.91	557.84	717.44		
2	Total Income from Operations (net)	7,071.16	5,914.63	4,781.96	18,452.35	14,974.27	21,409.74		
	Expenses								
	(a) Cost of materials consumed	5,065.22	4,115.39	3,763.49	12,726.44	9,784.90	13,071.35		
	(b) Purchases of stock-in-trade	19.63	3.60	-	23.23	-	35.70		
	(c) Changes in inventories of finished goods	991.14	689.66	(1,357.33)	1,365.54	(1,605.50)	(1,129.11)		
	work-in-progress and stock-in trade								
	(d) Employee Benefits Expense	441.73	418.86	372.77	1,265.87	1,053.16	1,419.21		
	(e) Depreciation and amortisation expense	357.39	357.80	312.29	1,068.48	957.53	1,263.97		
	(f) Other expenses	1,233.85	1,422.41	1,104.66	3,884.98	2,999.76	4,237.48		
3	Total - (a to f)	8,108.96	7,007.72	4,195.88	20,334.54	13,189.85	18,898.60		
	Profit from Operations before Other Income, finance cost and Exceptional Items	(1,037.80)	(1,093.09)	586.08	(1,882.19)	1,784.42	2,511.14		
4	(1) - (2)								
4	Other income	32.97	13.89	130.68	21.76	281.14	42.95		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	(1,004.83)	(1,079.20)	716.76	(1,860.43)	2,065.56	2,554.09		
6	Finance costs	725.96	767.34	578.06	2,187.48	1,572.62	2,412.34		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	(1,730.79)	(1,846.54)	138.70	(4,047.91)	492.94	141.75		
8	Exceptional items	-	-	-	-	-	-		
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	(1,730.79)	(1,846.54)	138.70	(4,047.91)	492.94	141.75		
10	Tax Expenses	-	496.00	23.00	664.00	95.00	28.00		
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	(1,730.79)	(1,350.54)	115.70	(3,383.91)	397.94	113.75		
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)								
13	Net Profit / (Loss) for the period (11) -(12)	(1,730.79)	(1,350.54)	115.70	(3,383.91)	397.94	113.75		
14	Share of profit / (loss) of associates*								
15	Minority Interest*								
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13)+(14)+(15)*	(1,730.79)	(1,350.54)	115.70	(3,383.91)	397.94	113.75		
17	Paid-up equity share capital Rs.10/- per share								
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1,001.52	1,001.52	1,001.52	1,001.52	1,001.52	1,001.52		
19.i	Earning Per Share (before extraordinary items) (of Rs.... / each) (not annualised)	-	-	-	-	-	-		
	(a) Basic								
	(b) Diluted								
19.ii	Earning Per Share (after extraordinary items) (of Rs.... / each) (not annualised)	(17.28)	(13.48)	1.16	(33.79)	3.97	1.14		
	(a) Basic								
	(b) Diluted								



Limited Review Report

To
The Board of Directors
SMS PHARMACETICALS LTD
Hyderabad.

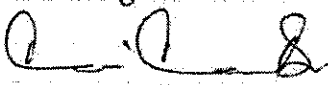
We have reviewed the accompanying statement of unaudited financial results of SMS PHARMACETICALS LTD for the quarter ended 31st December 2012 except for the disclosures regarding 'public shareholding' and 'promoter Group Shareholding' which has been traced from disclosures made by the management and has not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad,
Date: 12-02-2013.

For RAMBABU & CO.,
Chartered Accountants
Firm Reg. No. 002976s


RAVI RAMBABU
Partner
M.No. 018541

