



pharmaceuticals ltd.

Regd. & Corporate Office :

Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills, Hyderabad - 500 034, A.P., INDIA.
Tel : +91-40-6628 8888, Fax : +91-40-2355 1402

By Fax/Courier

November 12, 2012

Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai-400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai-400 001.

Scrip Code : 532815

Symbol :SMSPHARMA

Dear Sirs,

Sub: Out-come of the Board Meeting held on 12.11.2012.

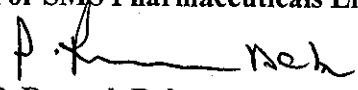
We have to inform you that, in our Board Meeting held on 12.11.2012 the Board has taken the following decision.

“Considered and approved the Un-audited Financial Results for the quarter ended 30th September, 2012 with Limited Review Report under Clause 41 of the Listing Agreement.”

A copy of the Un-audited Financial Results for the quarter ended 30th September, 2012 with Limited Review Report is enclosed herewith for your information and record.

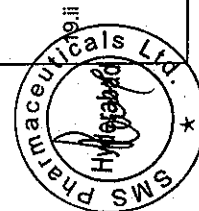
Please acknowledge receipt of the same.

Yours faithfully,
For SMS Pharmaceuticals Limited


P. Ramesh Babu
Chairman & Managing Director

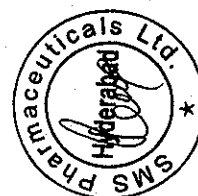
Encl : a/a

<p align="center">SMS PHARMACEUTICAL LIMITED Regd. Office: Plot No.19-III, Opp. BVBP School, Road No.71, Jubilee Hills, Hyderabad - 500 034 Un-Audited Financial Results for the Quarter Ended 30th September, 2012</p>									
S.No.	Particulars	Quarter Ended			Half Year Ended			(Rs. In Lacs)	
		30-09-2012		30-06-2012	30-09-2011		30-09-2011	31-03-2012	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited	
1	Income from Operations								
	(a) Net sales/income from Operations	5,834.08	5,368.32	5,008.97	11,202.40	9,819.74	20,692.30		
	(b) Other Operating Income	80.55	98.24	172.19	178.79	437.43	717.44		
	Total Income from Operations (net)	5,914.63	5,466.56	5,181.16	11,381.19	10,257.17	21,409.74		
2	Expenses								
	(a) Cost of materials consumed	4,115.39	3,497.73	2,938.28	7,613.12	6,021.78	13,071.35		
	(b) Purchases of stock-in-trade	3.60	-	-	3.60	-	35.70		
	(c) Changes in inventories of finished goods work-in-progress and stock-in trade	689.66	(315.25)	(48.47)	374.41	(248.17)	(1,129.11)		
	(d) Employee Benefits Expense	418.86	405.38	353.09	824.24	680.40	1,419.21		
	(e) Depreciation and amortisation expense	357.81	353.29	323.93	711.10	645.23	1,263.97		
	(f) Other expenses	1,422.41	1,310.18	925.33	2,732.59	1,894.99	4,237.48		
	Total - (a to f)	7,007.73	5,251.33	4,492.16	12,259.06	8,994.23	18,898.60		
3	Profit from Operations before Other Income, finance cost and Exceptional Items	(1,093.10)	215.24	689.00	(877.87)	1,262.94	2,511.14		
4	(1) - (2)	13.90	0.91	39.73	14.81	89.22	42.95		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3)+(4)	(1,079.20)	216.15	728.73	(863.06)	1,352.16	2,554.09		
6	Finance costs	767.34	693.99	510.67	1,461.33	998.18	2,412.34		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5)+(6)	(1,846.54)	(477.84)	218.06	(2,324.39)	353.98	141.75		
8	Exceptional items	-	-	-	-	-	-		
9	Profit / (Loss) from Ordinary Activities before Tax (7)+(8)	(1,846.54)	(477.84)	218.06	(2,324.39)	353.98	141.75		
10	Tax Expenses	496.00	168.00	44.00	664.00	72.00	28.00		
11	Net Profit / (Loss) from ordinary activities after Tax (9)-(10)	(1,350.54)	(309.84)	174.06	(1,660.39)	281.98	113.75		
12	Extraordinary items (net of Tax Expense Rs. ... in lakhs)	-	-	-	-	-	-		
13	Net Profit / (Loss) for the period (11) -(12)	(1,350.54)	(309.84)	174.06	(1,660.39)	281.98	113.75		
14	Share of profit / (loss) of associates*	-	-	-	-	-	-		
15	Minority Interest	-	-	-	-	-	-		
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	-	-	-	-	-	-		
17	Paid-up equity share capital Rs.10/- per share	1,001.52	1,001.52	1,001.52	1,001.52	1,001.52	1,001.52		
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-		
19.i	Earning Per Share (before extraordinary items) (of Rs.... / each) (not annualised)	(13.48)	(3.09)	1.74	(16.58)	2.82	1.14		
	(a) Basic	-	-	-	-	-	-		
	(b) Diluted	-	-	-	-	-	-		
19.ii	Earning Per Share (after extraordinary items) (of Rs.... / each) (not annualised)	-	-	-	-	-	-		
	(a) Basic	-	-	-	-	-	-		
	(b) Diluted	-	-	-	-	-	-		



A PARTICULARS OF SHARE HOLDING						
1	Public Shareholding - Number of Shares - Percentage of Shareholding	4,604,760 45.98	4,604,760 45.98	4,604,760 45.98	4,604,760 45.98	4,604,760 45.98
2	Promoters and Promoters Group Shareholding** a) Pledged/Encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company)	13,000 0.24 0.13 5,397,443 99.76 53.89	- - - 5,410,529 100.00 54.02	13,000 0.24 0.13 5,397,443 99.76 53.89	4,604,760 45.98	4,604,760 45.98

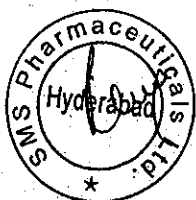
Particulars		3 Months ended 30-09-2012	
B INVESTOR COMPLAINTS			
Pending at the beginning of the quarter		Nil	
Received during the quarter		2	
Disposed of during the quarter		2	
Remaining unresolved at the end of the quarter		Nil	



Statement of Assets & Liabilities as at 30th September, 2012

(Rs.in Lakhs)

Sr.No.	Particulars	As at 30-09-2012 (Unaudited)	As at 31-03-2012 (Audited)
A	<u>EQUITY AND LIABILITIES</u>		
1	Shareholders' Funds		
	(a) Share Capital	1,001.52	1,001.52
	(b) Reserves & Surplus	19,446.36	21,106.75
	Sub - total -Shareholders' funds	20,447.88	22,108.27
2	Non-Current Liabilities		
	(a) Long Term Borrowings	7,953.54	8,184.24
	(b) Deferred Tax Liability (Net)	1,031.01	1,695.01
	(c) Long Term Provisions	133.59	133.59
	Sub - total -Non-Current Liabilities	9,118.14	10,012.84
3	Current Liabilities		
	(a) Short Term Borrowings	10,292.60	9,771.41
	(b) Trade Payables	3,771.28	3,548.74
	(c) Other Current Liabilities	3,668.90	3,694.57
	(d) Short Term Provisions	37.99	41.37
	Sub - total - Current Liabilities	17,770.77	17,056.09
	TOTAL - EQUITY AND LIABILITIES	47,336.79	49,177.20
B	<u>ASSETS</u>		
1	Non-Current Assets		
	(a) Fixed Assets	28,179.43	27,380.29
	(b) Non Current Investments	51.65	51.65
	(c) Other non Current Assets	493.61	573.98
	(c) Long Term Loans & Advances	312.12	303.71
	Sub - total - Non-Current Assets	29,036.81	28,309.63
2	Current Assets		
	(a) Inventories	13,427.65	13,808.13
	(b) Trade Receivables	2,432.19	3,841.92
	(c) Cash and Cash Equivalents	387.59	905.29
	(d) Short Term Loans & Advances	496.95	893.18
	(e) Other Current Assets	1,555.60	1,419.05
	Sub - total - Current Assets	18,299.98	20,867.57
	TOTAL ASSETS	47,336.79	49,177.20



Notes:

1. The above results were reviewed by the Audit Committee on 12th September, 2012 and taken on record by the Board of Directors at its meeting held on 12th September, 2012 and "Limited Review" of the same has been carried out by the Statutory Auditors of the company.
2. The Company's business activity falls within a single primary business segment. Hence segment reporting is not applicable.
3. There has been no change in the accounting policies adopted during the quarter ended 30th September, 2012 as compared to those followed in the preceding Financial Year 2011-12.
4. Figures of previous periods have been regrouped / rearranged wherever necessary.

Place: Hyderabad
Date : 12-09-2012

For SMS Pharmaceuticals Limited



P Ramesh Babu
Chairman & Managing Director