

Date: 5th April, 2021

To,

The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

SUB: DISCLOSURE UNDER REGULATION 31(4) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We hereby declare that M/s Potluri Infra Projects LLP, members of Promoter and Promoter Group has pledged 8,00,000 (0.95%) Equity shares of the Company on 7th December, 2020 in favor "Vistra ITCL India Limited. The same was informed to the Stock Exchange(s) on 8th December, 2020.

Further, we confirm that apart from the aforesaid encumbrance no other members of Promoter and Promoter Group including person acting in concert have made any other encumbrance of shares, directly or indirectly during the financial year ended March 31, 2021.

Current equity shares in encumbrance are as below:

Sl. No.	Name of the Promoter	Equity share held	Equity share pledged
1.	Mr. Vamsi Krishna Potluri	1,33,28,370	20,30,590 (15.24%)
2.	M/s Potluri Infra Projects LLP	73,46,420	38,00,000 (51.73%)

Kindly take the disclosure in your records.

Thanking You,

Yours Truly,


Ramesh Babu Potluri

On behalf of Promoter & Promoter Group
SMS Pharmaceuticals Limited