



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Dated: 10.10.2019

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India
Ltd. Exchange Plaza, Plot no. C/1, G
Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir,

Sub: Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrances, in terms of SEBI Circular SEBI/HO/CFD/DCR1/Cir/P/2019/90 dated August, 07, 2019 as on 30th September, 2019

As prescribed vide-along above mentioned SEBI Circular, the requisite details are attached forming part of this letter.

Kindly acknowledge the receipt

Thanking you

Yours faithfully

For SMS Pharmaceuticals Limited

Authorized Signatory

Encl as above

Annexure – II
Format for disclosure of reasons for encumbrance by Promoter of Listed Companies

(In addition to Annexure – I prescribed by way of circular dated August, 5th 2015)

Name of Listed Company	SMS Pharmaceuticals Limited
Name of the Recognized Stock Exchange where the shares of the Company are listed	BSE NSE
Name of the Promoter(s) PACs whose shares have been encumbered	Potluri Infra Projects LLP
Total Promoter Shareholding in the listed Company	59,70,000 - 7.05%
Encumbered Shares as a % of Promoter Shareholding	43,00,000 - 5.08%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	No

Detail of all the existing events / agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance 16.06.2017)	Encumbrance 2 (add columns for each event agreement) 29.06.2017
Type of encumbrance (Pledge, Lien, Negative lien, non-disposal underrating etc, or any other covenant, transaction, condition or arrangement in the nature of encumbrance),		Pledge of shares	Pledge of Shares
No. and % of shares encumbered		30,00,000/- 3.54%	13,00,000/- 1.54
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL India Limited	Aditya Birla Money Limited
	Whether the entity (X) is a scheduled commercial bank, public financial institution, NBFC or housing finance Company, if no, provide the nature of the business of the entity	No	Yes
	Name of all other entities in the Agreement	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1.NA 2.NA	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1.NA 2.NA
	Whether the encumbrance is relating to any debit instruments viz.	No	No

	debenture, commercial paper, certificate of deposit etc., if yes, provide details about the instrument, including credit rating		
Security Cover / Asset Cover	Value of Shares on the date of event / Agreement (A)	Rs. 27,15,00,000/-	Rs. 11,76,50,000/-
	Amount involved (against which shares have been encumbered) (B)	90,00,00,000/-	Rs.2,60,00,000/-
	Ratio of A/B	0.30	4.53
End use of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) for the benefit of listed Company Provided details including amount, purpose of raising money by listed Company, schedule for utilization of amount, repayment schedule etc., (a) any other reason (Please specify)	Visra ITCL (India) Ltd – 30,00,000 shares security against sanction of term loan by Yes Bank Ltd and RBL Bank Ltd to the M/s VKT Pharma Private Ltd an Associate Company	Amount borrowed from Aditya Birla Finance Limited for the personnel purpose (Line of Credit of the Mrs. Hima Bindu Potluri – of Promoter Group) against pledge pf 13,00,000 Shares

Annexure – II

Format for disclosure of reasons for encumbrance by promoter of Listed Companies

(In addition to Annexure – I prescribed by way of circular dated August, 5th 2015)

Name of Listed Company	SMS Pharmaceuticals Limited
Name of the Recognized Stock Exchange where the shares of the Company are listed	BSE NSE
Name of the Promoter(s) PACs whose shares have been encumbered	Vamsi Krishna Potluri
Total Promoter Shareholding in the listed Company	20,50,590 - 2.42%
Encumbered Shares as a % of Promoter Shareholding	20,30,590 - 2.395
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	No

Detail of all the existing events / agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance 30.03.2019)	Encumbrance 2 (add columns for each event agreement) 03.06.2016
Type of encumbrance (Pledge, Lien. Negative lien, non-disposal underrating etc, or any other covenant, transaction, condition or arrangement in the nature of encumbrance),		Pledge of Shares	Pledge of Shares
No. and % of shares encumbered		12,62,590/- 1.49%	7,68,000 0.91%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL India Limited – 12,62,590 Shares	RBL Bank Limited – 7,68,000 Shares
	Whether the entity (X) is a scheduled commercial bank, public financial institution, NBFC or housing finance Company, if no, provide the nature of the business of the entity	No	Yes
	Name of all other entities in the Agreement	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1. 2.	Listed Company and its group Companies (if any) 1.NA 2.NA Other entities (if any) 1. 2.
	Whether the encumbrance is relating to any debit instruments viz. debenture,	No	

	commercial paper, certificate of deposit etc., if yes, provide details about the instrument, including credit rating		
Security Cover / Asset Cover	Value of Shares on the date of event / Agreement (A)	Rs.8,82,55,041/-	Rs.7,51,48,800/-
	Amount involved (against which shares have been encumbered) (B)	Rs. 90,00,00,000/-	Rs. 20,00,00,000/-
	Ratio of A/B	0.98	0.38
End use of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) for the benefit of listed Company Provided details including amount, purpose of raising money by listed Company, schedule for utilization of amount, repayment schedule etc., (a) any other reason (Please specify)	Vistra ITCL (India) Ltd security against sanction of term loan by Yes Bank Ltd and RRBL Bank Ltd to the M/s VKT Pharma Private Ltd an Associate Company	Sanction of term loan to associate Company M/s VKT Pharma Private Limited.