

VAMSI KRISHNA POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

11th September, 2025

To,

The Compliance Officer
SMS Pharmaceuticals
Limited
Plot No. 72, H.No: 8-2-
334/3&4, Road No. 5
Opp. SBI Executive
Enclave, Banjara Hills,
Hyderabad – 500034,
Telangana, India.

The Manager,
Corporate Filings
Department,
BSE Limited,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance
Department,
National Stock Exchange of
India Ltd.
Exchange Plaza, Plot no.
C/1, G Block, Bandra-Kurla
Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Intimation of Acquisition of shares disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed in respect of conversion of warrants into equity shares and voting right in the Target Company, M/s. SMS Pharmaceuticals Limited.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Self and on behalf of PACs

POTLURI VAMSI KRISHNA
KRISHNA

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Vamsi Krishna Potluri
Promoter

Encl: as above

CC to:-

The Company Secretary/Compliance Officer
SMS Pharmaceuticals Limited
Hyderabad

Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS PHARMACEUTICALS LIMITED CIN : L24239TG1987PLC008066		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Acquirer: Vamsi Krishna Potluri PACs: Trilok Potluri Potluri Infra Projects LLP Ramesh Babu Potluri Hima Bindu Potluri Potluri Laboratories Private Limited TVT Infracon LLP		
Whether the acquirer belongs to Promoter/Promoter group.	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC.	BSE Limited National Stock Exchange Limited		
Details of the acquisition / disposals as follows	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
<u>Before the acquisition under consideration, holding of :</u> a) Shares carrying voting rights			
Vamsi Krishna Potluri	1,33,28,370	15.03%	14.23%
Trilok Potluri	21,88,000	2.47%	2.34%
Ramesh Babu Potluri	1,81,53,060	20.48%	19.38%
Hima Bindu Potluri	13,88,840	1.57%	1.48%
TVT infracon LLP	1,00,000	0.11%	0.11%
Potluri Laboratoires Private Limited	-	-	-
Potluri Infra Projects LLP	15,00,000	1.69%	1.60%
Total of (a)	3,66,58,270	41.35%	39.14%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Hima Bindu Potluri	1,36,20,000	15.36%	14.54%
Potluri Laboratoires Private Limited	11,20,320	1.26%	1.20%
Potluri Infra Projects LLP	73,46,420	8.29%	7.84%
Total of (b)	2,20,86,740	24.91%	23.58%
c) Voting rights (VR) otherwise than by equity shares.	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).			
Vamsi Krishna Potluri	25,00,000	2.82%	2.67%

Trilok Potluri	25,00,000	2.82%	2.67%
Total of (d)	50,00,000	5.64%	5.34%
e) Total of (a+b+c+d)	6,37,45,010	71.90%	68.07%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ sale			
Vamsi Krishna Potluri	25,00,000 #	2.82%	2.67%
Trilok Potluri	25,00,000 #	2.82%	2.67%
Total of (a)	50,00,000	5.64%	5.34%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares.	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).	Nil	Nil	Nil
e) Total of (a+b+c+d)	50,00,000	5.64%	5.34%
<u>After the acquisition / sale holding of:</u>			
a) Shares carrying voting rights			
Vamsi Krishna Potluri	1,58,28,370	17.85%	16.90%
Trilok Potluri	46,88,000	5.29%	5.01%
Ramesh Babu Potluri	1,81,53,060	20.48%	19.38%
Hima Bindu Potluri	13,88,840	1.57%	1.48%
TVT infracon LLP	1,00,000	0.11%	0.11%
Potluri Laboratoires Private Limited	-	-	-
Potluri Infra Projects LLP	15,00,000	1.69%	1.60%
Total of (a)	4,16,58,270	46.99%	44.48%
b) VRs otherwise than by equity shares.	Nil	Nil	Nil
c) Shares encumbered/ pledge/ invoke / released by the acquirer			
Hima Bindu Potluri	1,36,20,000	16.09%	14.54%
Potluri Laboratoires Private Limited	11,20,320	1.32%	1.20%
Potluri Infra Projects LLP	73,46,420	8.68%	7.85%
Total of (c)	2,20,86,740	24.91%	23.58%
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil

Total of (d)	Nil	Nil	Nil
e) Total (a+b+c+d)	6,37,45,010	71.90%	68.07%
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	25,00,000 warrants converted in to 25,00,000 equity shares, allotted to Vamsi Krishna Potluri and 25,00,000 warrants converted in to 25,00,000 equity shares, allotted to Trilok Potluri, as person acting in concert on 10.09.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,86,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,86,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition /sale*	9,36,52,030 Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030 /-		
Total diluted share/voting capital of the TC after the said acquisition**	9,36,52,030 Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030 /-		

For Self and on behalf of PACs

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VAMSI
KRISHNA

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Vamsi Krishna Potluri
Promoter

Place: Hyderabad

Date: 11.09.2025

Note:-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#On 10.09.2025 the Company has converted balance 50,00,000 (25,00,000+25,00,000) warrants into 50,00,000 equity shares after receipt of the remaining balance amount.