

HIMA BINDU POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

21st August, 2025

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We would like to inform you that, we have released the Non-Disposal Undertaking (NDU) on 19th August, 2025 pertaining to 30,00,000 equity shares held in SMS Pharmaceuticals Limited, which were created NDU in favour of Vistra ITCL (India) Limited (Debenture Trustee), on behalf of the Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holder).

Subsequently, on 20th August, 2025, a pledge has been created over the same number of shares in favour of the same parties.

Accordingly, the NDU has been replaced by a pledge, with no change in the number of encumbered shares.

We are enclosing here with disclosures under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosing both release of NDU and creation of Pledge on the shares.

We request you to kindly take the same on your record and disseminate further.

Thanking you

Yours faithfully

HIMA BINDU
POTLURI

Digitally signed by
HIMA BINDU POTLURI
Date: 2025.08.21
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Hima Bindu Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hima Bindu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal/encumbrance under consideration, holding of :			
a) Shares carrying voting rights	13,88,840	1.57	1.49
b) Shares in the nature of encumbrance			
-Pledge	1,06,20,000	11.98	11.34
-Non disposal undertaking (NDU)	30,00,000	3.38	3.20
c) Voting rights (VR) otherwise than by equity shares		-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
	-	-	-
e) Total (a+b+c+d)	1,50,08,840	16.93	16.03
Details of acquisition/sale/encumbrance/NDU			
a) Shares carrying voting rights acquired/ old	-	-	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ NDU released/ invoke/ (Pledge created)/ by the acquirer	30,00,000#	3.38	3.20
e) Total (a+b+c+/-d)	30,00,000#	3.38	3.20

After the acquisition/sale/ encumbrance/Pledge holding of:			
a) Shares carrying voting rights	13,88,840	1.57	1.49
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in the nature of encumbrance - Pledge	13620000	15.36	14.54
e) Total (a+b+c+d)	1,50,08,840	16.93	16.03
Mode of acquisition/ sale /encumbrance (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Non-disposal Undertaking (NDU)- Released Pledge - Created		
Date of acquisition / sale of shares / encumbrance /VR /NDU/ Pledge or date of receipt of intimation of allotment of shares, whichever is applicable	Released NDU on 19.08.2025 and created pledge 20.08.2025 for same 30,00,000 equity shares in favour same parties i.e., Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders), as a security against the Debentures issued by Potluri Laboratories Private Limited one of the promoters of the Company.		
Equity share capital / total voting capital of the TC before the said acquisition/ sale /encumbrance.	8,86,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,86,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale /encumbrance.	8,86,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,86,52,030/-		
Total diluted share/voting capital of the TC after the said creation of encumbrance /acquisition/ sale .	9,36,52,030, Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030/-		

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Hima Bindu Potluri
Promoter

Date: 21.08.2025
Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants (90,00,000 warrants issued to promoter/promoter group) into equity shares of the TC.

(#) 30,00,000 equity shares were released from the Non-Disposal Undertaking (NDU) on 19.08.2025, and the same number of shares were pledged on 20.08.2025. Therefore, the net effect is that the NDU replaced by pledge.
