

8th May, 2020

To,
The Managers,
Corporate Filings Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Managers,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Subject: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We would like to intimate you that pursuant to Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 we are herewith submitting the details of the aggregate shareholding and voting rights as of the 31st March, 2020 of the promoter of SMS Pharmaceuticals Limited (i.e. Target Company) together with persons acting in concert with him.

Please take the same on your records.

Yours faithfully

For SMS Pharmaceuticals Limited

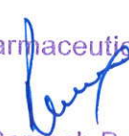

Ramesh Babu Potluri
Chairman and Managing Director
DIN: 00166381

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.		
Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Ramesh Babu Potluri		
Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1,45,06,960 (Equity Shares)	17.14	Not Applicable
Total	1,45,06,960	17.14	---

For SMS Pharmaceuticals Limited

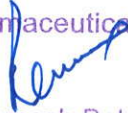

 P Ramesh Babu
 Chairman & Managing Director

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	54,67,000 (Equity Shares)	6.46	Not Applicable
Total	54,67,000	6.46	---

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	39,81,340 (Equity Shares)	4.70	Not Applicable
Total	39,81,340	4.70	--

For SMS Pharmaceuticals Limited


 P Ramesh Babu
 Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1,33,98,360 (Equity Shares)	15.83	Not Applicable
Total	1,33,98,360	15.83	--

For SMS Pharmaceuticals Limited

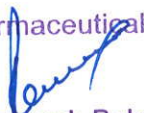

P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
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Total	5970000	7.05	---

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	33,65,340 (Equity Shares)	3.98	Not Applicable
Total	33,65,340	3.98	--

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC	48,10,590 (Equity Shares)	5.68	Not Applicable
Total	48,10,590	5.68	---

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	17,50,000 (Equity Shares)	2.07	Not Applicable
Total	17,50,000	2.07	---

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	14,31,340 (Equity Shares)	1.69	Not Applicable
Total	14,31,340	1.69	---

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	12,95,340 (Equity Shares)	1.53	Not Applicable
Total	12,95,340	1.53	--

For SMS Pharmaceuticals Limited

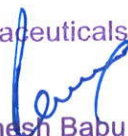
P Ramesh Babu
Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,56,660 (Equity Shares)	0.89	Not Applicable
Total	7,56,660	0.89	--

For SMS Pharmaceuticals Limited


P Ramesh Babu
 Chairman & Managing Director

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Particulars of the shareholding of person(s) mentioned in (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
As of 31 st March, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	2,32,420 (Equity Shares)	0.27	Not Applicable
Total	2,32,420	0.27	--

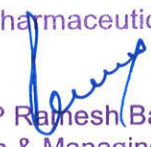
For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

Part-B***Name of the Target Company: SMS PHARMACEUTICALS LIMITED**

Name (s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Mr. Ramesh Babu Potluri	Promoter	
Mr. T V V S N Murthy	Promoter	
Mr. T V V S N Murthy (HUF)	Promoter	
Ms. Hima Bindu Potluri	Promoter Group	
M/s. Potluri Infra Projects LLP	Promoter Group	
Ms. T Annapurna	Promoter Group	
Mr. Vamsi Krishna Potluri	Promoter Group	
Ms. Gopineedi Sudeepthi	Promoter Group	
Mr. Trilok Potluri	Promoter Group	
Mr. T V Praveen	Promoter Group	
Ms. Satya Vani Potluru	Promoter Group	
M/s. Potluri Laboratories Private Limited	Promoter Group	

For SMS Pharmaceuticals Limited


P Ramesh Babu
Chairman & Managing Director

Signature of the Authorized Signatory

Place: Hyderabad

Date: 08-05-2020

Note:

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.