

March 30, 2019

To,
The Company Secretary,
SMS Pharmaceuticals Limited,
Plot No.19-III,
Opp. BVBP School,
Road No.71, Jubilee Hills,
Hyderabad-500 096 – T.S.

Subject: Pledging of Shares

Dear Sir,

I would like to inform you that, I have pledged my 12,62,590 equity shares of Rs.1/- each held in SMS Pharmaceuticals Limited in favour of Vistra ITCL India Limited, Hyderabad on 30th March, 2019 and giving you, following details for your record & reference:

- Pledge Seq. No. : 4464214
- ISIN Code : INE812G01025
- Pledge Quantity : 12,62,500 equity shares of Rs.1/- each
- Pledgee's DP ID : 16014800
- Pledgee's Client ID : 00044488
- Pledgee's DP Name : Vistra ITCL India Limited
- Agreement No. : 13-06-2017

I am herewith enclosing the relevant format for disclosure by the Promoter(s) for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (SAST) Regulations, 2011. Please take the same on your record.

Yours faithfully,



Vamsi Krishna Potluri

Plot No.265Q, Road No.10
Jubilee Hills, Hyderabad-500034

To,

Date: 30th Marh, 2019

The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

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Yours faithfully



Vamsi Krishna Potluri
Plot No.265Q, Road No.10
Jubilee Hills, Hyderabad-500034

CC: SMS Pharmaceuticals Limited
Plot No.72, H. No.8-2-334/3 & 4
Road No.5, Opp. SBI Executive Enclave
Banjara Hills, Hyderabad-500 034
Telangana, India

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS PHARMACEUTICALS LIMITED
Names of the stock exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	30.03.2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Vamsi Krishna Potluri

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
VAMSI KRISHNA POTLURI	2030590	2.4	2030590	2.4	Creation	29.03.2019	Pledge	Security against sanction of term loan to associate company M/s VKT	1262590	1.49	RBL Bank Limited (Formerly Known as Ratnakar	768000	0.91

[illegible]

PRIVATE LIMITED													
POTLURI INFRA PROJECTS LLP	5970000	7.05	-	-	-	-	-	-	-	-	-	-	-



Signature: Vamsi Krishna Potluri

Place: Hyderabad

Date: 30.03.2019