

Annexure-I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	19.12.2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Vamsi Krishna Potluri

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/release d/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance (3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Vamsi Krishna Potluri	1,33,28,370	15.74	7,68,000	0.90	Release	08.12.2023	Pledge	Security created against the term loan availed by	7,68,000	0.90	RBL Bank Ltd	Nil	Nil

								the VKT Pharma Private Limited					
Hima Bindu Potluri	1,47,88,8 40	17.47%	1,06,20, 000	12.55	-	-	-	-	-	-	-	1,06,20, 000	12.55
Ramesh Babu Potluri	1,56,53,0 60	18.49	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	2.58	-	-	-	-	-	-	-	-	-	-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	-	-	-	-	-	-	-	-	-
Potluri Infra Projects LLP	73,46,420	8.68	-	-	-	-	-	-	-	-	-	-	-
TVT Infracon LLP	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Signature:

Vamsi Krishna Potluri

Place: Hyderabad

Date: 19.12.2023