

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	04.11.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Hima Bindu Potluri

Details of the Release of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/ released /invoked d*	Promoter Holding in Target Company(1)	Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)					Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
	Number	% of total share	Numb er	% of total share capital	Type of event (creation / release / invocation #)	Date of creation / release /	Type of encumbrance (pledge/ lien/ non disposal	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***

Hima Bindu P

	capital					invest ment of encum brance	undertakin g/ others)						
Hima Bindu Potluri	1,50,08,840	16.03 %	1,36,20,000	14.54	Release	03.11.2025	Pledge	Release of security created against the Debentures issued by VKT Pharma Private Limited an Associate Company.	1,06,20,000	11.34	Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus Finance Private Limited (Debenture Holder)	30,00,00	3.20
Potluri Laboratories Pvt Ltd	11,20,320	1.20	11,20,320	1.20	-	-	Pledge	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	-	-	Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	11,20,320	1.20
Potluri Infra Projects LLP	88,45,420	9.45	73,46,420	7.84	-	-	Pledge		-	-		73,46,420	7.84
Vamsi Krishna Potluri	1,58,28,370	16.90	-	-	-	-	-		-	-		-	-
Ramesh Babu Potluri	1,81,53,060	19.38	-	-	-	-	-		-	-		-	-
Trilok	46,88,000	5.01	-	-	-	-	-		-	-		-	-

