

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	30.06.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Potluri Infra Projects LLP

Details of the Release and creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)	Details of Events pertaining to encumbrance(3)										Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital		Type of event (creation / release / invocation)	Date of creation / release / invocation	Type of encumbrance (pledge/lien/ disposal / undertaking (NDU)/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital			

Potluri Infra Projects LLP	88,46,420	9.98	73,46,420	8.29	Release	30.06.2025	Non Disposal Undertaking (NDU)	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	73,46,420#	8.29	Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	-	-
	88,46,420	9.98	-	-	Creation	30.06.2025	Pledge		73,46,420#	8.29		73,46,420	8.29
	11,20,320	1.26	11,20,320	1.26	Release	30.06.2025	Non Disposal Undertaking (NDU)		11,20,320	1.26		-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.26	11,20,320	1.26	Creation	30.06.2025	Pledge	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	11,20,320	1.26	Vistra ITCL (India) Limited (Debenture Trustee), Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	11,20,320	1.26
	1,50,08,840	16.93%	1,36,20,000	15.36	-	-	Non Disposal Undertaking		-	-		1,36,20,000	15.36
Hima Bindu Potluri	1,33,28,370	15.03	-	-	-	-	-		-	-		-	-
Ramesh	1,81,53,	20.48	-	-	-	-	-		-	-		-	-

