



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,

Opp. SBI Executive Enclave, Banjara Hills,

Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

Date: 4th November, 2025

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Submission of Disclosures received under Regulation 29(2) & 31(1)&(2) of SEBI (SAST) Regulations, 2011.

We are here with submitting disclosure received from Mrs. Hima Bindu Potluri one of the Promoters of the Company for release of pledge of 1,06,20,000 equity shares which was created in favor of Vistra ITCL (India) Limited as a security against the loan availed by VKT Pharma Private Limited.

In this regards we are submitting the disclosure received under Regulation 29(2) & 31(1)&(2) of SEBI (SAST) Regulations, 2011.

We request you to please take the same on your record.

Thanking you,

Yours Faithfully,

For SMS Pharmaceuticals Limited

**THIRUMALESH
TUMMA**

**Thirumalesh Tumma
Company Secretary**

Encl: a/a

Digitally signed by
THIRUMALESH TUMMA
Date: 2025.11.04 18:51:13
+05'30'

HIMA BINDU POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

4th November, 2025

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We are herewith enclosing disclosures required under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the release of the pledge of 1,06,20,000 equity shares held by me in SMS Pharmaceucials Limited.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

Hima Bindu.P

Hima Bindu Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hima Bindu Potluri		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal/encumbrance under consideration, holding of :			
a) Shares carrying voting rights	13,88,840	1.49	1.49
b) Shares in the nature of encumbrance -Pledge	1,36,20,000	14.54	14.54
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,50,08,840	16.03	16.03
Details of acquisition/sale/encumbrance			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoke/ released by the acquirer	1,06,20,000	11.34	11.34
e) Total (a+b+c+/-d)	1,06,20,000	11.34	11.34

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After the acquisition/sale/ encumbrance/Pledge holding of:			
a) Shares carrying voting rights	1,20,08,840	12.83	12.83
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
d) Shares in the nature of encumbrance - Pledge	30,00,000	3.20	3.20
e) Total (a+b+c+d)	1,50,08,840	16.03	16.03
Mode of acquisition/sale/encumbrance (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Pledge Released		
Date of acquisition/ sale of shares / encumbrance /VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of pledge of 1,06,20,000 equity shares on 3 rd November, 2025.		
Equity share capital / total voting capital of the TC before the said acquisition/sale/encumbrance.	9,36,52,030, Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030		
Equity share capital/ total voting capital of the TC after the said acquisition/sale/encumbrance.	9,36,52,030, Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030		
Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale.	9,36,52,030, Equity Shares of Rs.1/- each aggregating to Rs. 9,36,52,030/-		

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Hima Bindu Potluri
Promoter

Date: 04.11.2025

Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
