

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	27.03.2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Potluri Infra Projects LLP

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking (NDU)/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital

Hima Bindu Potluri	1,50,08,840	17.73 %	1,06,20,000	12.55	Creation	25.03.2025	Non Disposal Undertaking	Security against the Debentures issued by Potluri Laboratories Private Limited one of the promoter of the Target Company, Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	30,00,000	3.54	Vistra ITCL (India) Limited (Debenture Trustee), , Lender: Avendus PE Investment Advisors Private Limited (funds managed by Avendus) (Debenture Holders).	1,36,20,000	16.09
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	Creation	25.03.2025	Non Disposal Undertaking		11,20,320	1.32		11,20,320	1.32
Potluri Infra Projects LLP	73,46,420	8.68	-	-	Creation	25.03.2025	Non Disposal Undertaking		73,46,420	8.68		73,46,420	8.68
Vamsi Krishna Potluri	1,33,28,370	15.74											
Ramesh Babu Potluri	1,56,53,060	18.49	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	2.58	-	-	-	-	-	-	-	-	-	-	-
TVT Infracon LLP	20,000	0.12	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For Potluri Infra Projects LLP

TRILOK
POTLURI

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Trilok Potluri
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Trilok Potluri
Designated Partner
DIN:07634613

Place: Hyderabad
Date: 27.03.2025