



pharmaceuticals ltd.

Regd. & Corporate Office :
Plot No. 19-111, Road No. 71,
Opp. Bharatiya Vidya Bhavan Public School,
Jubilee Hills Hyderabad - 500 096. A.P. INDIA,
Tel : +91-40-6628 8888, Fax : +91-40-2355 1401

By Email

June 26, 2013

Stock Code : BSE: 532815
NSE : SMSPHARMA

Bombay Stock Exchange Limited
Corporate Relationship Department
2nd Floor, New Trading Wing
Dalal Street, Mumbai-400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.

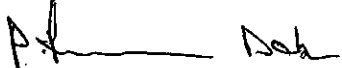
Dear Sirs,

Sub: Disclsoures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As per our Listing Agreement, we are submitting herewith the statement showing the details of the Disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in our company. This is for your information and record.

Please take the same on your records.

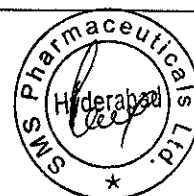
Yours faithfully,
For SMS Pharmaceuticals Limited


Ramesh Babu Potluri
Chairman and Managing Director

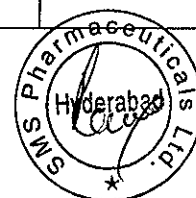
Encl : a/a/

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SMS PHARMACEUTICALS LIMITED
2.	Name of the acquirer(s)	<p>(1) Hima Bindu Potluri (2) Ramesh Babu Potluri (3) T V V S N Murthy (4) Potluri Hire Purchase And Finance Private Limited (5) T Annapurna (6) T V V S N Murthy (HUF) (7) Gopineedi Sudeepthi (8) Vamsi Krishna Potluri (9) Trilok Potluri (10) T V Praveen (11) Satya Vani Potluru (12) Raghavendraraao Potluri (13) Hari Kishore Potluri (14) P Suresh Babu (15) Sukumari Koneru (16) Madanagopalaswamy Gopineedi</p>
3.	Name of the stock exchange where shares of the TC are listed	<p>(1) BSE Limited (2) National Stock Exchange of India Limited.</p>
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>(1) The Company has bought back an aggregate of 11,18,603 equity shares of Rs.10/- each from the public shareholders during May 20, 2013 to June 20, 2013 through stock exchange mechanism. The aggregate number of equity shares bought back by the Company further increased to 13,26,378 equity shares on June 21, 2013(subject to close out and extinguishment). Pursuant to the aforesaid buyback, the aggregate shareholding of the Promoter and Promoter Group has increased by 6.79% on June 20, 2013 and further to 8.25% on June 21, 2013.</p> <p>(2) Post extinguishment of shares credited, pursuant to buyback till June 21, 2013, and confirmation of</p>



		<p>extinguishment received from CDSL on June 26, 2013, the total outstanding equity shares of the Company has reduced from 1,00,15,203 equity shares (<i>prior to the buyback</i>) to 86,90,080 equity shares of Rs. 10/- each. Accordingly the aggregate holding of Promoter and Promoter Group has increased from 54.02% to 62.26%.</p> <p>(3) There has been <u>no actual acquisition</u> of shares and the increase in shareholding is consequential to the buyback and indirect in nature.</p> <p>(4) There has been no change in control of the Company</p>			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10 (4) (c)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital	No. of shares held	% w.r.t. to total share capital of TC



			of TC		
	– Each Acquirer / Transferee(*)				
	– Hima Bindu Potluri	12,37,336	12.35	12,37,336	14.24
	– Ramesh Babu Potluri	11,35,696	11.34	11,35,696	13.07
	– T V V S N Murthy	8,22,700	8.21	8,22,700	9.47
	– Potluri Hire Purchase And Finance Private Limited	5,86,000	5.85	5,86,000	6.74
	– T Annapurna	4,39,034	4.38	4,39,034	5.05
	– T V V S N Murthy (HUF)	3,98,134	3.98	3,98,134	4.58
	– Gopineedi Sudeepthi	1,75,000	1.75	1,75,000	2.02
	– Vamsi Krishna Potluri	1,45,440	1.45	1,45,440	1.67
	– Trilok Potluri	1,43,134	1.43	1,43,134	1.65
	– T V Praveen	1,29,534	1.29	1,29,534	1.49
	– Satya Vani Potluri	75,666	0.76	75,666	0.87
	– Raghavendraraao Potluri	57,619	0.58	57,619	0.66
	– Hari Kishore Potluri	43,006	0.43	43,006	0.49
	– P Suresh Babu	14,144	0.14	14,144	0.16
	– Sukumari Koneru	4,000	0.04	4,000	0.05
	– Madanagopalaswamy Gopineedi	4,000	0.04	4,000	0.05
	Total	54,10,443	54.02	54,10,443	62.26
	– Each Seller / Transferor	Not Applicable			

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For SMS Pharmaceuticals Limited



P Ramesh Babu
Chairman & Managing Director

Signature of the acquirer / Seller / Authorised Signatory

(Signed under authority on behalf of all the Acquirers)

Place: Hyderabad

Date: June 26, 2013