S i2i MOBILITY PRIVATE LIMITED

Regd Off :
60-D, Street No. C-5,
Sainik Farms,
New Delhi-110062

February 1, 2012

To,
S Mobility Limited
S Global Knowledge Park,
19A & 19B, Sector-125,
NOIDA-201301 (U.P.)

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street , Mumbai – 400 001
Scrip Id : 517214

National Stock Exchange of India Limited
Exchange Plaza, Plot no.C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code- SMOBILITY

Dear Sir,

Sub: Disclosure under Regulation 29(1) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to acquisition under regulation 10(1)(a)(iii) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure as required to be made under Regulation 29(1) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We hope you will find the above in order.

Thanking You.

For **S i2i Mobility Private Limited**

For S i2i Mobility Private Limited

Director

Encl : As above

Director/Authorised Signatory

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	S Mobility Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- S i2i Mobility Private Limited Person acting in concert- Mr Dilip Modi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes- Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1000000 ** Nil Nil	0.42% Nil Nil	0.42% Nil Nil
Total (a+b+c)	1000000 **	0.42%	0.42%

For S i2i Mobility Private Limited

Director/Authorised Signatory

Details of acquisition a) Shares carrying voting rights acquired	163448285	68.65%	68.65%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	163448285	68.65%	68.65%
After the acquisition, holding of: a) Shares carrying voting rights	164448285	69.07%	69.07%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	164448285	69.07%	69.07%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter-se transfer		

For S i2i Mobility Private Limited

Director/Authorised Signatory

7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31.1.2011- Date of acquisition
8. Equity share capital / total voting capital of the TC before the said acquisition	23,80,86,285 Equity share of Rs 3/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition	23,80,86,285 Equity share of Rs 3/- each
10. Total diluted share/voting capital of the TC after the said acquisition	23,80,86,285 Equity share of Rs 3/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **S i2i Mobility Private Limited**

For S i2i Mobility Private Limited

Director
Director/Authorised Signatory

Place: New Delhi

Date: 1.2.2012

**These shares are held by Person deemed to be acting in concert i.e. Mr Dilip Modi