



SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member: Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-3011000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: February 27, 2025

To,

BSE Limited P. J. Towers Dalal Street, Fort, Mumbai – 400001 Scrip Code: 543263 Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: SMCGLOBAL
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Subject : Outcome of the Meeting of Non-Convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited (“the Company”).

Dear Sir/Ma’am,

With reference to the captioned subject, pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“**SEBI Listing Regulations**”) (as amended from time to time) and in furtherance to the outcome of the meeting of Board of Directors (“**Board**”) dated October 25, 2024, wherein the Board has approved the Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/- each (“**NCDS**”) for an amount of up to Rs. 7,500 Lakh (“**Base Issue Size**”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“**Green Shoe Option**”) (“**the Issue**”) we would like to inform your good office that the Non-Convertible Debenture Committee (“**the Committee**”) of the Board of Directors of the Company at its meeting held today i.e. Thursday, February 27, 2025, have, *inter alia*, considered and approved the following with regard to the Issue:

I. The Terms of the Issue.

*Details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, with respect to the abovementioned Issue is enclosed as **Annexure A**.*

- II. The Draft Prospectus, which is to be filed with BSE Limited and a copy of the same will also be forwarded to Securities & Exchange Board of India (“**SEBI**”). A copy of the Draft Prospectus will be made available on the website of SEBI at www.sebi.gov.in, Stock Exchange www.bseindia.com, Lead Manager www.corporateprofessionals.com and the Company www.smcindiaonline.com.

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
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E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

The Meeting commenced at 5:30 PM and concluded at 6:00 PM.

This is for your information and record.

Thanking You,

Yours faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

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Annexure A
Details as required under Regulation 30 of the SEBI Listing Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr No.	Particulars	Information
1.	Type of securities proposed to be issued	Non-Convertible Debentures
2.	Type of issuance	Public Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/- for an amount of up to Rs. 7,500 Lakh (“ Base Issue Size ”) with an option to retain oversubscription up to Rs. 7,500 Lakh each (“ Green Shoe Option ”) aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakh.
4.	Size of the issue	Up to Rs. 15,000 Lakh.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	NCDs proposed to be issued are intended to be listed on BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	As specified in the Prospectus.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As specified in the Prospectus.
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge with the Existing Secured Creditors over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	As specified in the Prospectus.
11.	Details of any letter or comments	As specified in the Prospectus.

	regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	
12.	Details of redemption of debentures indicating the manner of redemption amounts	As specified in the Prospectus.
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours faithfully
For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824