

Date: 03.04.2023

To,

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051
Scrip Code: 543263	Symbol: SMCGLOBAL

Subject: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

In pursuance of Regulation 31(4) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011, I, **Subhash Chand Aggarwal**, Promoter of SMC Global Securities Limited bearing CIN-L74899DL1994PLC063609 (herein after referred as 'Target Company') for myself and on behalf of other promoters of the target company hereby declare that we along with Person acting in concert (PAC) have not made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed during the financial year.

The summary of the shareholding and encumbrance as on 31st March, 2023 is as given below:

S. No.	Name and designation	Total shareholding in target Company	Encumbrance
1.	Pulin Investments Private Limited (Member of Promoter Group-PAC)	92,77,205	92,77,205
2.	ASM Pipes Private Limited (Member of Promoter Group-PAC)	1,86,67,140	50,00,000
3.	Sushma Gupta (Promoter -PAC)	75,66,550	15,00,000
4.	Hemlata Aggarwal(Member of Promoter Group-PAC)	50,00,000	15,00,000
5.	Jai Ambey Share Broking Limited (Member of Promoter Group-PAC)	16,16,670	8,00,000

Kindly take on record the above mentioned information and acknowledge the receipt of the same.

Yours Faithfully


Subhash Chand Aggarwal
(Chairman and Managing Director)

Date: 03.04.2023
Place: Delhi