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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
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E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: 22nd August, 2022

Listing Operations, **BSE Limited,** **P J Towers, Dalal Street** **Mumbai – 400001, India** **Scrip Code :543263**	**Listing Department** **National Stock Exchange of India Limited** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra** **(E), Mumbai – 400051** **Symbol: SMCGLOBAL**

Subject: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares &Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011').

Dear Sir/Ma'am,

This is with reference to the captioned subject, please note that, we, Mahesh C Gupta, Subhash Chand Aggarwal, Sushma Gupta, Hemlata Aggarwal, Pranay Aggarwal, Ginni Devi, Himanshu Gupta, Ajay Garg, Damodar Krishan Aggarwal, Anurag Bansal, Archana Aggarwal, Shruti Aggarwal, ASM Pipes Private Limited, Pulin Investments Private Limited, Jai Ambey Share Broking Limited, SMC Share Brokers Limited and Aditi Aggarwal (hereinafter collectively referred to as **"Acquirers"**) and are hereby submitting report for claiming exemption under Regulation 10(4)(c) of the SEBI (SAST) Regulations, 2011 pursuant to increase of 5.02% in voting rights of the promoter and promoter group of SMC Global Securities Limited **('Target Company')** pursuant to the buyback of equity shares from Open Market through Stock Exchanges.

Pursuant to the same, kindly find enclosed the report as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 and take note of the same.

For and on behalf of Acquirers

MAHESH CHAND GUPTA
Digitally signed by MAHESH CHAND GUPTA
Date: 2022.08.22 17:03:59 +05'30'

Mahesh C. Gupta

Disclosure under Regulation 10(6) –Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SMC Global Securities Limited
2.	Name of the acquirer(s)	1. Mr. Mahesh C Gupta 2. Mr. Subhash Chand Aggarwal 3. Ms. Sushma Gupta 4. Ms. Hemlata Aggarwal 5. Mr. Pranay Aggarwal 6. Ms. Ginni Devi 7. Mr. Himanshu Gupta 8. Mr. Ajay Garg 9. Mr. Damodar Krishan Aggarwal 10. Mr. Anurag Bansal 11. Ms. Archana Aggarwal 12. Ms. Shruti Aggarwal 13. M/s Asm Pipes Private Limited 14. M/s Pulin Investments Pvt. Ltd. 15. M/s Jai Ambey Share Broking Ltd. 16. M/s SMC Share Brokers Ltd. 17. Ms. Aditi Aggarwal **(Hereinafter referred as 'Acquirers')**
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	There has been no actual acquisition of shares. The increase in % holding is consequential to Buyback of equity shares by the Target Company through Open Market through Stock Exchanges.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Clause (c) of sub-regulation (4) of Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.
6.	Whether disclosure of proposed acquisition was	

	required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	**Disclosures required to be made under Regulation 10(5)**		**Whether the disclosures under Regulation 10(5) are actually made**	
	a. Name of the transferor / seller	Not Applicable		Not Applicable	
	b. Date of acquisition	Not Applicable		Not Applicable	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e. Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	**Pre-Transaction**		**Post-Transaction**	
		No. of shares held	**% w.r.t. to total share capital of TC***	**No. of shares held**	**% w.r.t. to total share capital of TC****
	Acquirers				
	Mahesh C Gupta	82,48,500	7.29	82,48,500	7.88
	Subhash Chand Aggarwal	80,95,500	7.16	80,95,500	7.73
	Sushma Gupta	75,66,550	6.69	75,66,550	7.23
	Hemlata Aggarwal	50,00,000	4.42	50,00,000	4.78
	Pranay Aggarwal	47,20,550	4.17	47,20,550	4.51
	Ginni Devi	22,00,000	1.94	31,84,000	3.04
	Madan Gopal Aggarwal ***	9,84,000	0.87	0	0
	Himanshu Gupta	20,00,000	1.77	20,00,000	1.91
	Ajay Garg	8,41,600	0.74	8,41,600	0.80

	Damodar Krishan Aggarwal	7,81,970	0.69	7,81,970	0.75
	Anurag Bansal	2,50,000	0.22	2,50,000	0.24
	Archana Aggarwal	30,000	0.03	30,000	0.03
	Shruti Aggarwal	20,175	0.02	20,175	0.02
	ASM Pipes Private Limited	1,86,67,140	16.50	1,86,67,140	17.83
	Pulin Investments Pvt. Ltd.	92,77,205	8.20	92,77,205	8.86
	Jai Ambey Share Broking Ltd.	16,16,670	1.43	16,16,670	1.54
	SMC Share Brokers Ltd.	2,25,000	0.20	2,25,000	0.21
	Aditi Aggarwal	33,050	0.03	33,050	0.03
	TOTAL	**7,05,57,910**	**62.37**	**7,05,57,910**	**67.39**
	Seller				
		Not Applicable as the Buyback of shares took place through open market mechanism through stock exchanges.			

(*) These percentages have been calculated on the basis of pre-buyback share capital of the Company i.e. INR 22,62,68,900 (Indian Rupees Twenty Two Crore Sixty Two Lakh Sixty Eight Thousand and Nine Hundred Only) divided into 11,31,34,450 (Eleven Crore Thirty One Lakh Thirty Four Thousand Four Hundred and Fifty) Equity Shares of INR 2/- each.

(**) These percentages have been calculated on the basis of post buyback share capital of the Company i.e. INR 20,94,00,000 (Indian Rupees Twenty Crore and Ninety Four Lakh Only) divided into 10,47,00,000 (Ten Lakh and Forty Seven Thousand) Equity Shares of INR 2/- each.

(***) The shares of Late Madan Gopal Aggarwal have been transmitted to Mrs. Ginni Devi on 10th June, 2022. Hence, shareholding of Mrs. Ginni Devi in post-transaction shareholding reflects the change in holding due to the said transmission.

For and on behalf of Acquirers

MAHESH CHAND GUPTA
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Date: 2022.08.22 16:36:14 +05'30'

Mahesh C. Gupta

Date: 22nd August, 2022
Place: New Delhi