

**Date: March 19, 2025**

**To,**

**Listing Operations**

**BSE Limited,**

Phirojee Jeejeebhoy Towers

Dalal Street,

Mumbai – 400023

**Listing Department**

**National Stock Exchange of India Limited,**

Exchange Plaza, C-1, Block G,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051

**Scrip Code: 543263**

**Symbol: SMCGLOBAL**

**Debentures Scrip Code: 939639,**

**939655, 939657, 939643, 939651 and**

**939647**

**Subject : Outcome of the Meeting of the Non-convertible Debenture Committee of the Board of Directors of SMC Global Securities Limited (“the Company”).**

**Dear Sir/Madam,**

This is with reference to our earlier intimations dated October 25, 2024 and February 27, 2025 and pursuant to the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), we wish to inform you that the Non-convertible Debenture Committee (“**the Committee**”) of the Board of Directors of the Company at its meeting held today i.e., March 19, 2025 have *inter alia*, considered and approved the Prospectus for the Public Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1000/-each (“**NCDS**”) for an amount of up to Rs. 7,500 Lakh (“**Base Issue Size**”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“**Green Shoe Option**”) (“**the Issue**”) of the Company.

*The requisite details of the abovementioned Issue in terms of the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure A**.*

Further, the Prospectus will be filed with the Registrar of Companies, National Capital Territory Delhi and Haryana, SEBI and BSE Limited. The copy of the Prospectus will be made available on the website of the SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in), BSE Limited i.e. [www.bseindia.com](http://www.bseindia.com), National Stock Exchange of India Limited i.e. [www.nseindia.com](http://www.nseindia.com) and the Company's website i.e. [www.smcindiaonline.com](http://www.smcindiaonline.com).

The Committee Meeting commenced at 3:00 pm and concluded at 3:45 pm.



## SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754385 • CIN No. : L74899DL1994PLC063609

E-mail : [smc@smcindiaonline.com](mailto:smc@smcindiaonline.com) Website : [www.smcindiaonline.com](http://www.smcindiaonline.com)

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

**Thanking you,**

**Yours faithfully,  
For SMC Global Securities Limited**

**Suman Kumar  
E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel  
Membership No. F5824**

**MUMBAI OFFICE** : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East  
Mumbai-400063 Ph : +91-22-67341600, 66481818 Fax : +91-22-67341697 E-mail : [smcmumbai@smcindiaonline.com](mailto:smcmumbai@smcindiaonline.com)

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**Annexure – A**
**Details of the Issue in terms of SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:**

Sr. No.	Particulars	Disclosures
1.	<b>Issuer</b>	<b>SMC Global Securities Limited</b>
2.	<b>Type of Instrument</b>	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
3.	<b>Type of issuance</b>	Public Issue
4.	<b>Size of the Issue</b>	Secured, Rated, Listed, Redeemable, NCDs of face value of Rs. 1000/-each for an amount of up to Rs. 7,500 Lakh (" <b>Base Issue Size</b> ") with an option to retain oversubscription up to Rs. 7,500 Lakh (" <b>Green Shoe Option</b> ") aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 lakh (" <b>Issue size</b> " or " <b>Issue Limit</b> ").
5.	<b>Tenor, Coupon, Redemption Amount, Redemption Date, Schedule of Payment of Interest and Principal</b>	As specified in the Prospectus dated March 19, 2025.
6.	<b>Credit Ratings</b>	The NCDs proposed to be issued pursuant to this Issue have been rated ' <b>[ICRA] (A Stable)</b> ' (pronounced as ICRA A rating with a stable outlook by ICRA Limited for an amount of up to ₹ 40,000 Lakh by way of its letter dated December 12, 2024, revalidated by way of its letter dated February 27, 2025.
7.	<b>Listing</b>	The NCDs offered through this Prospectus are proposed to be listed on <b>BSE Limited</b> . Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference DCS/BM/PI-BOND/37/24-25 dated March 11, 2025. For the purpose of this Issue, BSE Limited shall be the Designated Stock Exchange.
8.	<b>Description regarding security (where applicable) including type of security (movable/ immovable/ tangible etc.) type of charge (pledge/ hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation</b>	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company (excluding the charge created in favour of secured charge holders in terms of their respective loan agreements/documents), created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully

		described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption / repayment
9.	<b>Deemed Date of Allotment</b>	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.
10.	<b>Special right / interest / privileges attached to the instrument, and changes thereof</b>	None
11.	<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	None
12.	<b>Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with it comments thereon, if any</b>	None
13.	<b>Details of redemption of debentures indicating the manner of redemption</b>	As specified in the Prospectus dated March 19, 2025

For SMC Global Securities Limited

**Suman Kumar**

**E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel**

**Membership No. F5824**

**Date: 19<sup>th</sup> March, 2025**

**Place: New Delhi**