

**Dated: April 05, 2021**

**To,**

|                                                                                                                                                                                                                  |                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                               |
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| <b>The Manager,<br/>Compliance Department,<br/>The Calcutta Stock<br/>Exchange Limited</b><br>7, Lyons Range, Kolkata<br>700001<br>Phones: 4025 3000<br>(Board)<br>FAX: (033) 2210 4500,<br>2210-2223, 4025 3030 | <b>The Manager,<br/>Compliance Department,<br/>The Bombay Stock Exchange</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai- 400001<br>Phones : 91-22-22721233<br>Fax : 91-22-22721919<br>Email: corp.comm@bseindia.com | <b>The Manager,<br/>Compliance<br/>Department,<br/>National Stock<br/>Exchange of India Ltd.,</b><br>Exchange Plaza,<br>Plot no. C/1, G Block,<br>Bandra-Kurla Complex<br>Bandra (E)<br>Mumbai - 400 051.<br>Tel No : (011) 23741741<br>/ 49393000<br>Fax No : (011) 23459291 |
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**Ref.: Continual Disclosure under Regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.**

**Subject: Intimation regarding the aggregate share holding/voting rights as on 31st March, 2021.**

This is with reference to captioned matter. In this regard, I, **Himanshu Gupta**, Member of Promoter Group of SMC Global Securities limited bearing CIN- L74899DL1994PLC063609 (herein referred as 'Target Company') hereby intimate you the aggregate shareholding of Equity Shares in the Target Company along with Person Acting in Concern (PAC) as per the disclosure requirement under Regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Further, I am hereby enclosing the disclosure in the prescribed format of Securities Exchange Board of India.

This is for your information and record.

**Himanshu Gupta**  
**(Promoter Group) - SMC Global Securities Limited**

**Place: New Delhi**

**Disclosures under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                          |                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                            | <b>SMC Global Securities Limited</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                          |                                                    |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                     | National Stock Exchange of India Limited (NSE)<br><br>Bombay Stock Exchange(BSE) Limited<br><br>Calcutta Stock Exchange Limited (CSE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                    |
| 3. Particulars of the shareholder(s):<br><br>a. <del>Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Name of member of promoter Group:</b><br>Mr. Himanshu Gupta<br><br><b>Name(s) of PAC of promoter:</b> <ol style="list-style-type: none"> <li>1. Mahesh Chand Gupta</li> <li>2. Sushma Gupta</li> <li>3. Damodar Krishan Aggarwal</li> <li>4. Pranay Aggarwal</li> <li>5. Ginni Devi</li> <li>6. Hemlata Aggarwal</li> <li>7. Madan Gopal Agarwal</li> <li>8. Ajay Garg</li> <li>9. Subhash Chand Aggarwal</li> <li>10. Anurag Bansal</li> <li>11. Archana Aggarwal</li> <li>12. ASM Pipes Private Limited</li> <li>13. Pulin Investments Private Limited</li> <li>14. Jai Ambey Share Broking Limited</li> <li>15. SMC Share Brokers Limited</li> </ol> |                                                          |                                                    |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                        | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/ voting capital of TC (*) |

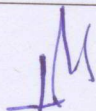
15

As on 31<sup>st</sup> March, 2021, holding of:

a) Shares

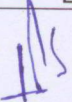
|  |                                       |             |         |         |
|--|---------------------------------------|-------------|---------|---------|
|  | <b>Member of Promoter Group:</b>      |             |         |         |
|  | Mr. Himanshu Gupta                    | 10,00,000   | 0.8839  | 0.8839  |
|  | <b>PAC of promoter</b>                |             |         |         |
|  | 1. Mahesh Chand Gupta                 | 92,48,500   | 8.1748  | 8.1748  |
|  | 2. Sushma Gupta                       | 75,66,550   | 6.6881  | 6.6881  |
|  | 3. Damodar Krishan Aggarwal           | 7,81,970    | 0.6912  | 0.6912  |
|  | 4. Pranay Aggarwal                    | 27,20,550   | 2.4047  | 2.4047  |
|  | 5. Ginni Devi                         | 22,00,000   | 1.9446  | 1.9446  |
|  | 6. Hemlata Aggarwal                   | 50,00,000   | 4.4195  | 4.4195  |
|  | 7. Madan Gopal Agarwal                | 9,84,000    | 0.8698  | 0.8698  |
|  | 8. Ajay Garg                          | 8,41,600    | 0.7439  | 0.7439  |
|  | 9. Subhash Chand Aggarwal             | 1,00,95,500 | 8.9235  | 8.9235  |
|  | 10. Anurag Bansal                     | 2,50,000    | 0.2210  | 0.2210  |
|  | 11. Archana Aggarwal                  | 30,000      | 0.0265  | 0.0265  |
|  | 12. ASM Pipes Private Limited         | 1,86,67,140 | 16.5000 | 16.5000 |
|  | 13. Pulin Investments Private Limited | 92,77,205   | 8.2002  | 8.2002  |
|  | 14. Jai Ambey Share Broking Limited   | 16,16,670   | 1.4290  | 1.4290  |
|  | 15. SMC Share Brokers Limited         | 2,25,000    | 0.1989  | 0.1989  |

|                                                                                                                                                                               |                    |                |                |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------|----------------|
| b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC |                    |                |                |
| <b>Total</b>                                                                                                                                                                  | <b>7,05,04,685</b> | <b>62.3196</b> | <b>62.3196</b> |



**Part-B\*\*****Name of the Target Company: SMC GLOBAL SECURITIES LIMITED**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person    | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|------------------------------------------------------------------------------|-------------------------------------------------------|----------------------------|
| Himanshu Gupta                                                               | Member of the Promoter Group                          |                            |
| <b>PERSON ACTING IN CONCERT (PAC) {REG.2(1)(Q) OF SEBI SAST, REG. 2011}:</b> |                                                       |                            |
| Mahesh Chand Gupta                                                           | Promoter                                              |                            |
| Sushma Gupta                                                                 | Promoter                                              |                            |
| Damodar Krishan Aggarwal                                                     | Member of the Promoter Group                          |                            |
| Pranay Aggarwal                                                              | Member of the Promoter Group                          |                            |
| Ginni Devi                                                                   | Member of the Promoter Group                          |                            |
| Hemlata Aggarwal                                                             | Member of Promoter Group                              |                            |
| Madan Gopal Agarwal                                                          | Member of the Promoter Group                          |                            |
| Ajay Garg                                                                    | Member of the Promoter Group                          |                            |
| Subhash Chand Aggarwal                                                       | Promoter                                              |                            |
| Anurag Bansal                                                                | Member of the Promoter Group                          |                            |
| Archana Aggarwal                                                             | Member of the Promoter Group                          |                            |
| ASM Pipes Private Limited                                                    | Member of the Promoter Group                          |                            |
| Pulin Investments Private Limited                                            | Member of the Promoter Group                          |                            |
| Jai Ambey Share Broking Limited                                              | Member of the Promoter Group                          |                            |
| SMC Share Brokers Limited                                                    | Member of the Promoter Group                          |                            |

  
**Himanshu Gupta**  
**(Promoter Group – SMC Global Securities Limited)**

**Place: New Delhi****Date: 05.04.2021****Note:**

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.