

Date: 14/10/2025

<p>Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India</p> <p>Scrip Code: 543263 Debentures Scrip Code: 940325, 940327, 940317, 940321, 940319, 940323, 939639, 939655, 939657, 939643, 939651 and 939647</p>	<p>Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051</p> <p>Symbol: SMCGLOBAL</p>
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Dear Sir/Madam,

With reference to the captioned subject and pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended, we hereby enclose copies of the Statutory Advertisement along with Addendum-cum-Corrigendum dated October 13, 2025, published on October 14, 2025, in connection with the Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value of ₹1,000 each, for an amount aggregating up to ₹7,500 lakh (“Base Issue Size”) with an option to retain oversubscription up to ₹7,500 lakh (“Green Shoe Option”), aggregating up to ₹15,000 lakh (“the Issue”).

The said Addendum-cum-Corrigendum has been issued to inform investors and the public at large regarding the amendment in the Issue Schedule, as set out below:

Particulars	Revised Schedule	Earlier Schedule
Issue Opening Date	Thursday, October 16, 2025	Monday, October 27, 2025
Issue Closing Date	Friday, October 24, 2025	Monday, November 10, 2025

The aforesaid publication appeared in the following newspapers:

1. Financial Express (English) – All Editions
2. Jansatta (Hindi) – All Editions

Copies of the said newspaper publications are enclosed herewith for your information and record.

The same are also available on the Company’s website at www.smcindiaonline.com.

This is for your information and record.



SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH10001849 • DP Regn. No. : IN-DP-130-2015

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74699DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Thanking you,

Yours faithfully,
For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs)
Company Secretary & General Counsel
Membership No.: F5824

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
Mumbai-400063 Ph : +91-22-67341600, 66481818 Fax : +91-22-67341697 E-mail : smcmumbai@smcindiaonline.com

KOLKATA OFFICE : 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph : +91-33-66127000 Fax : +91-33-66127004
E-mail : smckolkata@smcindiaonline.com



This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



(Please scan this QR code to view the Prospectus)



SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as 'SMC Global Securities Limited', a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see "General Information" on page 56 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R

Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India

Tel: +91-11-3011 1000, 4075 3333; Website: www.smcindiaonline.com; Email: smcncd@smcindiaonline.com

Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com

Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: vinodjamar@smcindiaonline.com

Link to download Abridged Prospectus: <https://www.smcindiaonline.com/wp-content/uploads/2024/07/Abridged-Prospectus-October-2025.pdf>

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/PI/CIR/2024/54 DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal, Email: smcncd@smcindiaonline.com; Tel: +91-11-30111 000. For further details, see "Our Promoters" on page 197 of the Prospectus.

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*	ISSUE OPENS ON: THURSDAY, OCTOBER 16, 2025
	ISSUE CLOSES ON: FRIDAY, OCTOBER 24, 2025

* (1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 223 of the Prospectus.


THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders I Category I, II, III, IV	9.75	NA	10.00	NA	9.80	10.25
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	9.75	9.75	10.00	10.00	10.25	10.25
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,204.51	Rs. 1,000	Rs. 1,331	Rs. 1,000	Rs. 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

Notes:

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.

ASBA*	Simple, safe, smart way of Application!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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	UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.
	UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 256 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in . HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 223 OF THE PROSPECTUS.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 171 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 373 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT JUNE 30, 2025: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'In-principle' approval from BSE by way of its letter bearing reference DCS/BB/PI-BOND/12/25-26 dated September 12, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited".

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated July 28, 2025 and revalidation letter dated August 29, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see "Annexure B" on page 726 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated July 29, 2025, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 20 and 222 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2200; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at <https://www.bsedirect.com> or can be accessed through mobile app and NSE goBID can be accessed at <https://eipo.nseindia.com>. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 20 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Globe Capital Market Limited and Moneywise Finvest Limited.

Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated September 30, 2025.

NOTICE TO INVESTORS - ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 30, 2025

With reference to the Prospectus dated September 30, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

- The Eligible Investors of the Company are hereby informed that the Non-convertible Debenture Committee of the Board of Directors in their meeting held on Monday, October 13, 2025 has approved the preponement of Issue Opening Date and Issue Closing Date of the Issue to Thursday, October 16, 2025, and Friday, October 24, 2025, respectively, in view of encouraging investor interest and early receipt of requisite operational and statutory approvals. In reference to the same, the Eligible Investors are accordingly requested to read the Issue Opening Date as Thursday, October 16, 2025, and Issue Closing Date as Friday, October 24, 2025, wherever mentioned in the Prospectus dated September 30, 2025.

In reference to the above, in the Prospectus, "Annexure D – Illustrative Cashflows" shall be replaced and read as follows –

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on Saturday, October 30, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	97.50
2nd coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	97.50
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027		1,000.00

Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	100.00
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	100.00
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	100.00
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028		1,000.00

Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.80%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	Monthly, first coupon payment on Monday, December 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	32	8.59
2nd Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.32
3rd Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.32
4th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.52
5th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.32
6th Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.05
7th Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.32
8th Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.05
9th Coupon payment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.32
10th Coupon payment	Tuesday, Sept. 01, 2026	Tuesday, Sept. 01, 2026	31	8.32
11th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.05
12th Coupon payment	Sunday, Nov. 01, 2026	Monday, November 02, 2026	31	8.32
13th Coupon payment	Tuesday, Dec. 01, 2026	Tuesday, Dec. 01, 2026	30	8.05
14th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.32
15th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.32
16th Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.52
17th Coupon payment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.32
18th Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.05
19th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.32
20th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.05
21st Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.32
22nd Coupon payment	Wednesday, Sept. 01, 2027	Wednesday, Sept. 01, 2027	31	8.32
23rd Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.05
24th Coupon payment	Monday, November 01, 2027	Monday, Nov. 01, 2027	31	8.32
25th Coupon payment	Wednesday, Dec. 01, 2027	Wednesday, Dec. 01, 2027	30	8.05
26th Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.32
27th Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.32
28th Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.79
29th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.32
30th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.05
31st Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.32
32nd Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.05
33rd Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.32
34th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.32
35th Coupon payment	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	8.05
36th Coupon payment	Wednesday, Nov. 01, 2028	Wednesday, Nov. 01, 2028	31	8.32
37th Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.05

Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027	730	1,204.51

Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028	1096	1,331.00

Series V Continued...

38th Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.32
39th Coupon payment	Thursday, Feb. 01, 2029	Thursday, February 01, 2029	31	8.32
40th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.52
41st Coupon payment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.32
42nd Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.05
43rd Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.32
44th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.05
45th Coupon payment	Wednesday, August 01, 2029	Wednesday, Aug. 01, 2029	31	8.30
46th Coupon payment	Saturday, September 01, 2029	Saturday, Sept. 01, 2029	31	8.30
47th Coupon payment	Monday, October 01, 2029	Monday, October 01, 2029	30	8.03
48th Coupon payment	Thursday, November 01, 2029	Thursday, Nov. 01, 2029	31	8.30
49th Coupon payment	Saturday, December 01, 2029	Saturday, Dec. 01, 2029	30	8.03
50th Coupon payment	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.30
51st Coupon payment	Friday, February 01, 2030	Friday, February 01, 2030	31	8.30
52nd Coupon payment	Friday, March 01, 2030	Friday, March 01, 2030	28	7.50
53rd Coupon payment	Monday, April 01, 2030	Monday, April 01, 2030	31	8.30
54th Coupon payment	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	8.03
55th Coupon payment	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.30
56th Coupon payment	Monday, July 01, 2030	Monday, July 01, 2030	30	8.03
57th Coupon payment	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.32
58th Coupon payment	Sunday, September 01, 2030	Monday, Sept. 02, 2030	31	8.32
59th Coupon payment	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	8.05
60th Coupon payment	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030	30	8.05
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030		1,000

Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.25%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	First interest on October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	102.50
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	102.50
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	102.50
4th Coupon payment	Tuesday, October 30, 2029	Tuesday, October 30, 2029	365	102.50
5th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	365	102.50
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

NOTES

- Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.
- As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.
- Deemed Date of Allotment has been assumed to be Thursday, October 30, 2025.
- The last coupon payment will be paid along with maturity amount at the redemption date.

Continued on next page

Continued from previous page

2) In the Chapter titled "Issue Structure", mentioning the Specific terms of the NCDs on page 252 of the Prospectus, the Note 2 shall be replaced and read as 'With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month'.

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated September 30, 2025. The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	DEBENTURE TRUSTEE
 Corporate Professionals Corporate Professionals Capital Private Limited D-28, South Extension, Part I, New Delhi - 110 049, India Tel: +91 011 4062 2200 E-mail: mb@indiapcp.com Investor Grievance ID: smc.ncd@indiapcp.com Website: www.corporateprofessionals.com Contact Person: Anjali Aggarwal SEBI Registration No.: INM000011435 CIN: U74899DL2000PTC104508	 MUFG MUFG Intime India Private Limited (formerly named as Link Intime India Private Limited) C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai 400 083 Tel: +91 810 811 4949 Website: https://in.mpms.mufg.com/ E-mail: smcglobal.ncd2025@linkintime.co.in Investor Grievance Email: smcglobal.ncd2025@linkintime.co.in Contact Person: Shanti Gopalkrishnan URL (SEBI): https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml=10 SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	 ICRA ICRA Limited Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Tel: +91-22- 6114 3406 Contact Person: L. Shivkumar Email ID: shivakumar@icraindia.com Website: www.icra.in SEBI Registration No.: IN/CRA/008/15	 IDBI Trustee IDBI Trusteeship Services Limited Universal Building, Sir PM Road, Fort, Mumbai - 400 001 Tel: 022 4080 7000 Fax: 022 6631 1776 Email: nikhil@idbitrustee.com / gaurav.jeswani@idbitrustee.com / itsl@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com Contact Person: Mr. Nikhil Lohana / Mr. Gaurav Jeswani SEBI Registration No.: IND00000460
STATUTORY AUDITORS		COMPANY SECRETARY AND COMPLIANCE OFFICER	
M/s. P.C. Bindal & Co. 1008, New Delhi House 27, Barakhamba Road, Connaught Place, Delhi - 110001 Tel: 011-43103766/ 43103803 Firm registration No.: 003824N Email: pcbinalco@gmail.com , kgupta@pcb.in Peer review certificate No.: 013347 Contact Person: K C Gupta		Suman Kumar Address: 11/6B, Shanti Chamber, Pusa Road, New Delhi -110 005, India Tel: +91-11-3011 1000; Website: www.smcindiaonline.com ; Email: sumankumar@smcindiaonline.com Investor may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of debentures certificates (in case of NCDs which have been re-materialised), transfers or interest on application money, etc. as the case maybe.	

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated September 30, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at : www.smcindiaonline.com, on the website of BSE at www.bseindia.com, on the website of NSE at www.nseindia.com, on the website of the Lead Manager at www.corporateprofessionals.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on pages 20 and 222 respectively of the Prospectus. The Issuer and the Lead Manager accept no responsibility for statements made otherwise than in the Prospectus or in the advertisement or any other material issued by or at the instance of the Company and that anyone placing reliance on any other source of information would be doing so at their own risk.

Date: October 13, 2025
Place: New Delhi

For SMC Global Securities Limited
Sd/-
Subhash Chand Aggarwal
Chairman and Managing Director

ENTERPRISE INTERNATIONAL LIMITED
 Regd. Office: "MALAYALAY" Unit No. 2A(s), 2nd Floor,
 3 Woodburn Park, Kolkata-700020
 CIN No. : L27104WB1989PLC047832
 Ph: 033- 4044 8394, Fax No. - 033- 40448615
 Email Id:- contact@eilgroup.com, Website: www.eilgroup.co.in

NOTICE
 Notice is hereby Given That A Meeting Of The Board Of Directors Of The Company Will Be Held On Thursday The 6th Day Of November, 2025 At 3:00 P.M. At The Registered Office Of The Company To Approve And Take On Record, Inter alia, The Un-Audited Financial Results (Provisional) For The 2nd Quarter Ended On 30th September, 2025.

FOR ENTERPRISE INTERNATIONAL LTD.
 PLACE : KOLKATA Sd/- GOPAL DAS SARDA
 DATED : 13.10.2025 WHOLE TIME DIRECTOR

HBL HBL ENGINEERING LIMITED
 (Formerly HBL Power Systems Limited)
 CIN:L40109TG1986PLC006745
 Regd. Off: 8-2-601, Road No. 10, Banjara Hills, Hyderabad - 500 034, Telangana

NOTICE OF BOARD MEETING
 Notice is hereby given that pursuant to Regulation 29 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, November 08, 2025 inter-alia to consider and to take on record unaudited (standalone & consolidated) financial results for quarter ended on September 30, 2025 and to recommend final dividend.

The information contained in this notice is also available on Company's website at <https://hbl.in/investors-Details.html> and on the Stock Exchange website (BSE: www.bseindia.com & NSE: www.nseindia.com)

For HBL Engineering Limited
 (Formerly HBL Power Systems Limited)
 Sd/- G B S Naidu
 Company Secretary
 Place : Hyderabad
 Date : 13.10.2025

ZIM LABORATORIES LIMITED
 CIN : L99999MH1984PLC032172
 Registered Office : Sadoday Gyan (Ground Floor), Opp. NADT, Nelson Square, Nagpur - 440 013, Website : www.zimlab.in, e-mail : cs@zimlab.in
 Telephone No. Registered Office : 0712-2981960, Works Office : 07118-271990

NOTICE OF POSTAL BALLOT
 The Members of ZIM Laboratories Limited ("the Company") are hereby informed that pursuant to Section 108 and 110 of the Companies Act 2013 ("the Act") read with the Companies (Management and Administration) Rules, 2014 read with General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, subsequent applicable circulars issued from time to time, the latest one being General Circular No. 03/2025 issued on 22nd September, 2025 (MCA Circulars), issued by the Ministry of Corporate Affairs (the "MCA Circulars"), the Company, for obtaining the approval of the Shareholders by voting through electronic mode ("e-voting/remote e-voting") in respect of the business(es) mentioned in the Postal Ballot Notice has dispatched the said Postal Ballot Notice on October 13th, 2025, by email only, to all the Members/Beneficiaries whose names appear in the Register of Members/Record of Depositories as on the Cut-off date, i.e., Friday, October 10th, 2025, and whose email addresses are registered with Company/Depository Participant(s)/Depositories/the Registrar & Transfer Agent of the Company.

The Notice of Postal Ballot, along with the instructions for voting, is also available on the Company's website at www.zimlab.in, on the website of National Securities Depository Limited (NSDL) i.e. www.evoting.nsdl.com and in the relevant sections of the websites of the stock exchanges on which the shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com. The shareholders who have not received the said Notice may download it from the above-mentioned websites.

The Company has engaged the services of National Securities Depository Limited (NSDL) to provide remote e-voting facility to its Members. The facility to exercise vote on the postal ballot by e-voting will be available for the following period:

Commencement of voting :	Wednesday, October 15, 2025 (9:00 A.M. IST)
End of voting :	Thursday, November 13, 2025 (5:00 P.M. IST)

Members are requested to note that voting beyond Thursday, 13th November, 2025 at 05:00 P.M. (IST) will not be allowed and the e-voting module shall be disabled thereafter. The voting rights of the Members shall be in proportion to their shares held by them in the paid-up equity share capital of the Company as on Cut-off date. Communication of assent or dissent of the Members would take place only through the remote e-voting system.

The Board of Directors has appointed Ms. Roshni Jethani, Practicing Company Secretary (Certificate of Practice No. 17722), as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.

The results of the Postal Ballot / E-voting will be declared within two working days from the conclusion of remote e-voting. The results declared along with the Scrutinizer's Report shall be placed on the website of the Company at www.zimlab.in and on the website of NSDL i.e. www.evoting.nsdl.com and communicated to BSE Ltd. (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com).

Eligible Members who have not registered their e-mail addresses with the RTA, are requested to register the same by following the procedure prescribed by the RTA on their website. The procedure to register email address with the RTA and the procedure for remote e-Voting is provided in the Notice. Members holding shares in physical form and who have not updated their e-mail addresses with the Company are requested to contact the RTA of the Company i.e. MUFG Intime India Pvt. Ltd.

In case of any queries or issues regarding e-voting facility, Members may send an email to evoting@nsdl.com or call on 022-4886 7000. Members may also refer to the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com.

By Order of the Board of Directors
 For ZIM LABORATORIES LIMITED
 Sd/-
 (Priyush Nihade)
 Date : 13.10.2025
 Place : Nagpur
 Company Secretary & Compliance Officer

FOREVER PRECIOUS JEWELLERY AND DIAMONDS LIMITED- UNDER LIQUIDATION
 Registered Office as per MCA: 11/12, Premchand Nagar Co. Op. Housing Society Ltd Near Judges Bungalow, Vastrapur, Ahmedabad, Gujarat, India, 380015
 (CIN - U36911GJ1996PLC028701)

Invitation of Expression of Interest (EOI) under Insolvency and Bankruptcy Code, 2016 for Assignment of Not Readily Realisable Assets

NOTICE is hereby given to public at large for inviting expression of interest from interested parties in connection with the assignment of "Not Readily Realisable Assets (NRRAs)" of Forever Precious Jewellery and Diamonds Limited- Under liquidation ("Corporate Debtor"). The Corporate Debtor is under liquidation by virtue of the Order dated 01.09.2020 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench. The Corporate Debtor was engaged in the business of manufacturing of jewellery of gold, silver and other precious or base metal, metal clad with precious metals or precious or semi-precious stones, or of combinations of precious metal and precious or semi-precious stones or of other materials. Offers are invited from the Interested Parties for assignment of NRRAs under Regulation 37A of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 read with the provisions of Insolvency & Bankruptcy Code 2016.

The assets of the Corporate Debtor is being offered for Assignment strictly on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER IT IS", "WHATEVER THERE IS BASIS" and "WITHOUT RECOURSE BASIS" as such assignment is without any kind of warranties and indemnities.

Detail of asset for Assignment of Not Readily Realisable Assets:

Sr. No.	Description	Book Value (Amount in INR.)
1.	Application filed under section 45 & 66 of IBC, 2016	152,23,00,000
2.	Receivable under balance sheet -	2489,66,01,282
		Book value (Amount in INR.)*
	National Savings Certificates - Security Deposit- VAT- Jaipur	46,345
	Deposits	10,22,598
	Loans and advances	10,54,501
	Sundry Debtors	2489,44,77,938
	Total	2641,89,01,282

* Approximate amount as per last available balance sheet.

Note: That this invitation purports to invite interested parties and does not create any kind of binding or obligation on the part of the Liquidator or the Corporate Debtor to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any bidder party without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. As per proviso to clause (f) of the Section 35 of the Code, the interested bidders shall not be eligible to submit a bid if it fails to meet the eligibility criteria as set out in Section 29A of the IBC, 2016 (as amended from time to time). The intending bidders/parties should make their own independent inquiries.

Date of Publication of EOI	14-10-2025
Last date of submitting the eligibility documents	30-10-2025
Date of declaration of qualified participants	04-11-2025
Last date for inspection/ Due diligence	11-11-2025
Last date for submission of detailed offer in a sealed cover	13-11-2025

Note: The Liquidator shall advise further process, terms and conditions etc. on review of offers received in consultation with the Stakeholders' Consultation Committee ("SCC"). For information on tender document and other details email your request at liquidator.fpdil@gmail.com

Date: 14th October, 2025
 Place: Mumbai
 Sd/-
 Brijendra Kumar Mishra
 Liquidator of
 Forever Precious Jewellery and Diamonds Limited- Under Liquidation
 Appointed vide order dated 30.06.2025 (Order received on 02.07.2025)
 IBBI Registration: IBBI/PA-002/IP-N00109/2017-18/10257
 AFA: AA2/10257/02/311225/203487 valid till 31.12.2025
 Communication Address: Waterfall Insolvency Professionals Pvt. Ltd., 1221, Maker Chamber V, Nariman Point, Mumbai- 400021
 Email: liquidator.fpdil@gmail.com

BHARAT FORGE LIMITED
 CIN : L25209PN1961PLC012046
 Regd. Office : Mundhwa, Pune Cantonment, Pune - 411 036, Maharashtra, India
 Tel. No. : 020-6704 3081/2476 Fax No.: 020-2682 2163
 Email : secretaria@bharatforge.com Website : www.bharatforge.com

NOTICE
 (For attention of the Equity Shareholders of the Company)
Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF).

This Notice is hereby given, that Bharat Forge Limited would be transferring shares to Investor Education and Protection Fund (IEPF), pursuant to the applicable provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended ("Rules"). The Rules, inter alia, contain provisions for transfer of share(s) in respect of which dividend(s) have not been claimed by the shareholder(s) for seven (7) consecutive years or more, to Investor Education and Protection Fund (IEPF) established by the Central Government.

In compliance with the requirements set out in the IEPF rules, the Company has already sent individual notices to all the concerned members whose shares are liable to get transferred to IEPF under the said Rules at their latest available address in the Company's records.

Shareholders are requested to note that in case the dividend(s) are not claimed by January 13, 2026 those equity share(s) in respect of which the dividend remains unclaimed, including all the benefits accruing on such shares, shall be transferred to IEPF as per the timelines and procedure prescribed in the Rules, without giving any further notice to the shareholders and no liability shall lie against the Company in respect of equity shares so transferred.

The Company has also made available the complete details of the concerned shareholders whose shares are liable for transfer to IEPF on its website at: www.bharatforge.com.

Shareholders are requested to refer to link: <https://www.bharatforge.com/investors/shareholders-information/IEPF> to verify the details of unclaimed dividend(s) and the share(s) liable to be transferred to IEPF.

Shareholders may note that both the unclaimed dividend(s) and equity share(s) transferred to the IEPF can be claimed by making an application in Form IEPF-5 which is available at IEPF website at www.iepf.gov.in by following the procedure prescribed under the IEPF Rules.

For further information/clarification/assistance, concerned shareholders are requested to contact the Registrar & Transfer Agent or the Company at below mentioned address:

MUFG Intime India Private Limited
 Unit : Bharat Forge Limited
 C 101, First Floor, 247 Park
 LBS Marg, Vikhroli West,
 Mumbai - 400 083
 Tel No.: 022- 4918 6270
 E mail : investor.helpdesk@in.mpms.mufg.com

For Bharat Forge Limited
 Sd/-
 Tejaswini Chaudhari
 Company Secretary and Compliance Officer
 Place : Pune
 Date : October 13, 2025

HYPERSOFT TECHNOLOGIES LIMITED
 Registered Office: Unit 117, 1st Floor Techno-1 Sy. No. 86, 87(P), 88(P), 88/1, Raidurg, Serilingampally Mandal, Ranga Reddy, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081
 Corporate Identification Number (CIN): L62010TG1983PLC003912,
 Phone: +91 8143858084; Email: info@hypersoftindia.com; Website: www.hypersoftindia.com

Recommendations of the Committee of Independent Directors ("IDC") of Hypersoft Technologies Limited (hereinafter referred to as "Target Company") in relation to the Open Offer ("Offer") made by Narra Purna Babu (Acquirer), to the public shareholders of the Target Company under Regulation 3(1) 3(2) and 3(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as "SEBI SAST Regulations")

Date	13 th October, 2025
Name of the Target Company	Hypersoft Technologies Limited
Details of the Offer pertaining to Target Company	This Offer is being made pursuant to Regulation 3(1) 3(2) and 3(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI SAST Regulations") for acquisition of up to 42,25,442** Equity Shares ("Offer Shares"), constituting 26% of the expanded capital** of the Target Company at an Offer Price of Rs. 11/- only (the Offer Price) per fully paid-up Equity Share, payable in cash, aggregating to Rs. 4,64,79,862/- (Rupees Four Crores Sixty Four Lakhs Seventy Nine Thousand Eight Hundred and Sixty-Two Only). **Includes 22,17,160 existing public shareholders as on the Public Announcement date. *Includes 36,05,000 shares allotted to allottees in the public category pursuant to the preferential issue which has been locked-in for a period of six months from the date of trading approval in accordance with Regulation 16(7)(2) of the SEBI (ICDR) Regulations and are not permitted to be tendered in the open offer in accordance with regulation 16(7)(2) of SEBI ICDR Regulations and if tendered, shall not be accepted in the open offer.
Name of the Acquirer	Narra Purna Babu
Name of the Manager to the Offer	Finshore Management Services Limited
Members of the Committee of Independent Directors (IDC)	Mr. Ramesh Babu Kommineni - Chairman Mrs. Manjula Aleti - Member
IDC Member's relationship with the Target Company (Director, Equity Shares owned, and other contract/relationship), if any.	All the members of the IDC are Directors of the Target Company and have no other relationship with the Target Company.
Trading in the Equity Shares/other securities of the Target Company by IDC Members	None of the IDC members have traded in the Equity Shares of the Target Company during 12 months prior to the date of the Public Announcement of the Offer on 28 th March, 2025 and till the date of this recommendation.
IDC Member's relationship with the Acquirers (Director, Equity Shares owned, and other contract/relationship), if any.	None of the IDC members holds any contracts nor have any relationship with the Acquirer.
Trading in the Equity Shares/other securities of the Acquirer by IDC Members	Not applicable as the Acquirer is Individual.
Recommendation on Open Offer, as to whether the Offer is, or is not, fair and reasonable	Based on the review, IDC Members believe that the Offer is fair and reasonable and in line with the SEBI SAST Regulations.
Disclosure of Voting Pattern of the meeting in which the open offer proposal was discussed	All the IDC members unanimously voted in favour of recommending the open offer proposal.
Summary of reasons for recommendation	IDC Members have reviewed: a. Public Announcement (PA) dated 28 th March, 2025 b. Corrigendum to Public Announcement dated 4 th April, 2025 c. Detailed Public Statement (DPS) published on 7 th April, 2025 d. Draft Letter of Offer (DLOF) dated 16 th April, 2025 e. SEBI observation letter dated 1 st October, 2025 f. Letter of Offer (LOF) dated 6 th October, 2025 Based on review of the above documents the members of the IDC are of the view that the offer price is in line with the parameters prescribed by SEBI in the SEBI SAST Regulations. This detailed recommendation will be available on the Company's website: www.hypersoftindia.com
Details of the Independent Advisors, if any	None
Any other matter to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI SAST Regulations.

For and on behalf of the Committee of Independent Directors of Hypersoft Technologies Limited
 Sd/-
 Ramesh Babu Kommineni
 Chairman of IDC
 Place: Hyderabad, Telangana
 Date: 13th October, 2025

Kirloskar Ferrous Industries Limited
 A Kirloskar Group Company
 Registered Office: 'One Avante', Level 5, Karve Road, Kothrud, Pune 411038, Maharashtra
 CIN : L27101PN1991PLC063223

Notice of Special Window for re-lodgement of transfer requests in respect of equity shares held in physical form

Pursuant to the Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2 July 2025 issued by the Securities and Exchange Board of India ("SEBI"), the shareholders are hereby informed that a Special Window has been opened for a period of six months from 7 July 2025 till 6 January 2026 to facilitate only re-lodgement of transfer deeds, which were lodged prior to the deadline of 1 April 2019 and rejected / returned / not attended to due to deficiency in the documents or process or otherwise. Kindly note that during this period, equity shares that are re-lodged for transfer shall be issued only in electronic form. Due process will be followed for such transfer-cum-demat requests.

Eligible shareholders may submit their requests along with the requisite documents to MUFG Intime India Private Limited, the Registrar and Share Transfer Agent ("RTA") within the stipulated period at the address given below:

MUFG Intime India Private Limited
 Address: Akshay Complex, Block No. 202, 2nd Floor, Off Dhole Patil Road, Near Ganesh Temple, Pune 411001, Maharashtra
 Email : pune@in.mpms.mufg.com Telephone No. +91 20 46014473 / 26160084

For Kirloskar Ferrous Industries Limited
 Sd/-
 Mayuresh Gharpure
 Company Secretary
 Place : Pune
 Date : 13 October 2025
 Email: kfinvestor@kirloskar.com · Tel: +91 20 6906 5040
 Website: www.kirloskarferrous.com

"Mark bearing word 'Kirloskar' in any form as a suffix or prefix is owned by Kirloskar Proprietary Limited and Kirloskar Ferrous Industries Limited is the Permitted User"

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purposes only.



(Please scan this QR code to view the Prospectus)



SMC GLOBAL SECURITIES LIMITED

Our Company was incorporated in New Delhi on December 19, 1994, under the Companies Act, 1956, as amended (the "Companies Act"), as "SMC Global Securities Limited", a public limited company, pursuant to a Certificate of Incorporation issued by the Registrar of Companies, National Capital Territory Delhi and Haryana. Our Company received a certificate of commencement of business on January 2, 1995. For further details, see "General Information" on page 56 of the Prospectus.

Corporate Identity Number: L74899DL1994PLC063609; PAN: AAACS0581R

Registered Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi – 110005, India

Tel: +91-11-3011 1000, 4075 3333; Website: www.smcindiaonline.com; Email: smcncd@smcindiaonline.com

Company Secretary and Compliance Officer: Suman Kumar; Tel: +91-11-3011 1000; Email: sumankumar@smcindiaonline.com

Chief Financial Officer: Vinod Kumar Jamar; Tel: +91-11-3011 1000; Email: vinodjamar@smcindiaonline.com

Link to download Abridged Prospectus: <https://www.smcindiaonline.com/wp-content/uploads/2024/07/Abridged-Prospectus-October-2025.pdf>

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹7,500 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹7,500 LAKH ("GREEN SHOE OPTION"), AGGREGATING UP TO 15,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹15,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED (THE "COMPANIES ACT, 2013") AND SEBI MASTER CIRCULAR BEARING NO. SEBI/HO/DDHS/POD1/PI/CIR/2024/54) DATED MAY 22, 2024 ("SEBI MASTER CIRCULAR"), AS AMENDED. THE ISSUE IS NOT UNDERWRITTEN.

OUR PROMOTERS

Our Promoters are: (i) Subhash Chand Aggarwal; (ii) Mahesh C Gupta; (iii) Damodar Krishan Aggarwal; (iv) Sushma Gupta; (v) Himanshu Gupta and (vi) Pranay Aggarwal, Email: smcncd@smcindiaonline.com; Tel: +91-11-30111 000. For further details, see "Our Promoters" on page 197 of the Prospectus.

Credit Rating: "[ICRA] (A Stable)" (pronounced as ICRA A rating with a stable outlook by ICRA Limited)

ISSUE PROGRAMME*	ISSUE OPENS ON: THURSDAY, OCTOBER 16, 2025
	ISSUE CLOSES ON: FRIDAY, OCTOBER 24, 2025

* (1) This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or Non-Convertible Debentures Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 223 of the Prospectus.

THE FOLLOWING IS THE SUMMARY OF TERMS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders I Category I, II, III, IV	9.75	NA	10.00	NA	9.80	10.25
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III, IV	9.75	9.75	10.00	10.00	10.25	10.25
Mode of Interest Payment	Through various available modes					
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,204.51	Rs. 1,000	Rs. 1,331	Rs. 1,000	Rs. 1,000
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.					
Put and Call Option	NA					

Notes:

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
- Subject to applicable tax deducted at source, if any.

ASBA*	Simple, safe, smart way of Application!!!	Mandatory in Public issues. No cheque will be accepted	*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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UPI	UPI-Now available in ASBA for Retail Individual Investors ("RII"). Bidders are required to ensure that the bank account used for bidding is linked to their PAN.
	UPI is now available in ASBA for Retail Individual Bidders submitting bids up to application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/ NSE goBID/ Web interface of stock exchanges or any other permitted methods. For details on the ASBA and UPI process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" on page 256 of the Prospectus. List of banks supporting UPI is also available on the websites of SEBI at www.sebi.gov.in . HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Operational Circular dated August 10, 2021, as amended on UPI mechanism.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO ALLOCATION RATIO, HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 223 OF THE PROSPECTUS.

Information required under Section 30 of the Companies Act, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For more information on main objects of the Company, see "History and Certain Corporate Matters" on page 171 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association is a document for inspection in relations to the Issue. For further details see section titled "Material Contract and Documents for Inspection" on page 373 of the Prospectus.

LIABILITY OF MEMBERS: Limited by Shares.

AMOUNT OF SHARE CAPITAL AND CAPITAL STRUCTURE AS AT JUNE 30, 2025: The Authorized Share Capital of the Company is ₹ 95,51,00,000/- divided into 47,75,50,000 Equity Shares of face value of ₹2/- each. The issued, subscribed and paid up share capital of the company is ₹ 20,94,00,000/- divided into 10,47,00,000 Equity Shares of face value of ₹2/- each. For more information on the share capital of the Company, please refer, "Capital Structure" on page 65 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM: Mahesh C Gupta, Subhash Chand Aggarwal, Dinesh Chand Gupta, Om Kishan Gupta, Damodar Krishan Aggarwal, Sushma Gupta, Ashok K. Aggarwal were allotted 100 Equity Shares each aggregating to 700 Equity Shares.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference DCS/BB/PI-BOND/12/25-26 dated September 12, 2025. For the purpose of this Issue, BSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the Disclaimer Clause of BSE Limited".

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed as that the compliance with various statutory requirements approved by BSE; nor does it in manner warrants, certify, or endorse the correctness or completeness of an of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, or its promoters, its management or any scheme or project of the Company.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their infrastructure should not in any way be deemed or construed that the compliance with various statutory and other requirement approved by SMC Global Securities Limited, the Lead Manager, etc. are cleared or approved by NSE; nor does it in any manner warrants, certify, or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, or its promoters, its management or any scheme or project of the Issuer.

CREDIT RATING: The NCDs proposed to be issued pursuant to this Issue have been rated A Stable by ICRA Limited for an amount of up to ₹40,000 Lakh by way of its letter dated July 28, 2025 and revalidation letter dated August 29, 2025. Ratings issued by ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have an adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk. The rating provided by ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating agency. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale and press release for these ratings, see "Annexure B" on page 726 of the Prospectus.

DISCLAIMER CLAUSE OF ICRA RATINGS LIMITED: All information contained in the Press Release dated July 29, 2025, has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company on an arms-length basis.

GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Material Developments" on page 20 and 222 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), Registrar of Companies ("RoC") or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: SMC Global Securities Limited, Tel: +91-11-3011 1000, 4075 3333; Lead Manager Corporate Professionals Capital Private Limited, Tel: +91 011 4062 2200; and offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of the Stock Exchanges ("BSE" and "NSE"), Lead Manager and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" or NSE i.e. "NSE goBID". Further, BSE Direct platform can be accessed at <https://www.bsedirect.com> or can be accessed through mobile app and NSE goBID can be accessed at <https://eipo.nseindia.com>. Further, Application Forms will also be provided to Designated Intermediaries at their request.

Continued on next page

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 20 of the Prospectus, before applying in the Issue. Physical copies of the Prospectus can be obtained from the Company's Registered Office, offices of Lead Manager to the Issue, offices of Consortium Members, Registrar to the Issue, and Designated Branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer at www.smcindiaonline.com, of the Lead Manager at www.corporateprofessionals.com, of BSE at www.bseindia.com, respectively and on the website of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK/ REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Globe Capital Market Limited and Moneywise Finvest Limited.

Note: Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus.

For further details, please refer Prospectus dated September 30, 2025.

NOTICE TO INVESTORS - ADDENDUM CUM CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 30, 2025

With reference to the Prospectus dated September 30, 2025 filed with the Registrar of Companies, NCT of Delhi & Haryana, BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI") in relation to the public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1,000 each ("NCDs") for an amount upto ₹7,500 Lakh ("Base Issue Size") with an option to retain oversubscription up to ₹7,500 Lakh ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,00,000 Lakh ("Issue Size" or "Issue Limit"), please note the following:

- The Eligible Investors of the Company are hereby informed that the Non-convertible Debenture Committee of the Board of Directors in their meeting held on Monday, October 13, 2025 has approved the preponement of Issue Opening Date and Issue Closing Date of the Issue to Thursday, October 16, 2025, and Friday, October 24, 2025, respectively, in view of encouraging investor interest and early receipt of requisite operational and statutory approvals. In reference to the same, the Eligible Investors are accordingly requested to read the Issue Opening Date as Thursday, October 16, 2025, and Issue Closing Date as Friday, October 24, 2025, wherever mentioned in the Prospectus dated September 30, 2025.

In reference to the above, in the Prospectus, "Annexure D – Illustrative Cashflows" shall be replaced and read as follows -

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on Saturday, October 30, 2027
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	97.50
2nd coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	97.50
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027		1,000.00

Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	First Interest on Friday, October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	100.00
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	100.00
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	100.00
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028		1,000.00

Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.80%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	Monthly, first coupon payment on Monday, December 01, 2025 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Monday, December 01, 2025	Monday, December 01, 2025	32	8.59
2nd Coupon payment	Thursday, January 01, 2026	Thursday, January 01, 2026	31	8.32
3rd Coupon payment	Sunday, February 01, 2026	Monday, February 02, 2026	31	8.32
4th Coupon payment	Sunday, March 01, 2026	Monday, March 02, 2026	28	7.52
5th Coupon payment	Wednesday, April 01, 2026	Wednesday, April 01, 2026	31	8.32
6th Coupon payment	Friday, May 01, 2026	Friday, May 01, 2026	30	8.05
7th Coupon payment	Monday, June 01, 2026	Monday, June 01, 2026	31	8.32
8th Coupon payment	Wednesday, July 01, 2026	Wednesday, July 01, 2026	30	8.05
9th Coupon payment	Saturday, August 01, 2026	Saturday, August 01, 2026	31	8.32
10th Coupon payment	Tuesday, Sept. 01, 2026	Tuesday, Sept. 01, 2026	31	8.32
11th Coupon payment	Thursday, October 01, 2026	Thursday, October 01, 2026	30	8.05
12th Coupon payment	Sunday, Nov. 01, 2026	Monday, November 02, 2026	31	8.32
13th Coupon payment	Tuesday, Dec. 01, 2026	Tuesday, Dec. 01, 2026	30	8.05
14th Coupon payment	Friday, January 01, 2027	Friday, January 01, 2027	31	8.32
15th Coupon payment	Monday, February 01, 2027	Monday, February 01, 2027	31	8.32
16th Coupon payment	Monday, March 01, 2027	Monday, March 01, 2027	28	7.52
17th Coupon payment	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.32
18th Coupon payment	Saturday, May 01, 2027	Saturday, May 01, 2027	30	8.05
19th Coupon payment	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.32
20th Coupon payment	Thursday, July 01, 2027	Thursday, July 01, 2027	30	8.05
21st Coupon payment	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.32
22nd Coupon payment	Wednesday, Sept. 01, 2027	Wednesday, Sept. 01, 2027	31	8.32
23rd Coupon payment	Friday, October 01, 2027	Friday, October 01, 2027	30	8.05
24th Coupon payment	Monday, November 01, 2027	Monday, Nov. 01, 2027	31	8.32
25th Coupon payment	Wednesday, Dec. 01, 2027	Wednesday, Dec. 01, 2027	30	8.05
26th Coupon payment	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.32
27th Coupon payment	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.32
28th Coupon payment	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.79
29th Coupon payment	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.32
30th Coupon payment	Monday, May 01, 2028	Monday, May 01, 2028	30	8.05
31st Coupon payment	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.32
32nd Coupon payment	Saturday, July 01, 2028	Saturday, July 01, 2028	30	8.05
33rd Coupon payment	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.32
34th Coupon payment	Friday, September 01, 2028	Friday, September 01, 2028	31	8.32
35th Coupon payment	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	8.05
36th Coupon payment	Wednesday, Nov. 01, 2028	Wednesday, Nov. 01, 2028	31	8.32
37th Coupon payment	Friday, December 01, 2028	Friday, December 01, 2028	30	8.05

Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 30, 2027
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Saturday, October 30, 2027	Saturday, October 30, 2027	730	1,204.51

Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Monday, October 30, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due date	Maturity date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000.00)
Principal/ Maturity value	Monday, October 30, 2028	Monday, October 30, 2028	1096	1,331.00

Series V Continued...

38th Coupon payment	Monday, January 01, 2029	Monday, January 01, 2029	31	8.32
39th Coupon payment	Thursday, Feb. 01, 2029	Thursday, February 01, 2029	31	8.32
40th Coupon payment	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.52
41st Coupon payment	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.32
42nd Coupon payment	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	8.05
43rd Coupon payment	Friday, June 01, 2029	Friday, June 01, 2029	31	8.32
44th Coupon payment	Sunday, July 01, 2029	Monday, July 02, 2029	30	8.05
45th Coupon payment	Wednesday, August 01, 2029	Wednesday, Aug. 01, 2029	31	8.30
46th Coupon payment	Saturday, September 01, 2029	Saturday, Sept. 01, 2029	31	8.30
47th Coupon payment	Monday, October 01, 2029	Monday, October 01, 2029	30	8.03
48th Coupon payment	Thursday, November 01, 2029	Thursday, Nov. 01, 2029	31	8.30
49th Coupon payment	Saturday, December 01, 2029	Saturday, Dec. 01, 2029	30	8.03
50th Coupon payment	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.30
51st Coupon payment	Friday, February 01, 2030	Friday, February 01, 2030	31	8.30
52nd Coupon payment	Friday, March 01, 2030	Friday, March 01, 2030	28	7.50
53rd Coupon payment	Monday, April 01, 2030	Monday, April 01, 2030	31	8.30
54th Coupon payment	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	8.03
55th Coupon payment	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.30
56th Coupon payment	Monday, July 01, 2030	Monday, July 01, 2030	30	8.03
57th Coupon payment	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.32
58th Coupon payment	Sunday, September 01, 2030	Monday, Sept. 02, 2030	31	8.32
59th Coupon payment	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	8.05
60th Coupon payment	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030	30	8.05
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, Oct. 30, 2030		1,000

Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Thursday, October 30, 2025
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.25%
Redemption Date/ Maturity Date (Assumed)	Wednesday, October 30, 2030
Frequency of interest payment with specified dates	First interest on October 30, 2026 and subsequently on October 30 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.25%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Thursday, October 30, 2025	Thursday, October 30, 2025		(1,000)
1st Coupon payment	Friday, October 30, 2026	Friday, October 30, 2026	365	102.50
2nd Coupon payment	Saturday, October 30, 2027	Saturday, October 30, 2027	365	102.50
3rd Coupon payment	Monday, October 30, 2028	Monday, October 30, 2028	366	102.50
4th Coupon payment	Tuesday, October 30, 2029	Tuesday, October 30, 2029	365	102.50
5th Coupon payment	Wednesday, October 30, 2030	Wednesday, October 30, 2030	365	102.50
Principal/ Maturity value	Wednesday, October 30, 2030	Wednesday, October 30, 2030		1,000

NOTES

- Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.
- As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.
- Deemed Date of Allotment has been assumed to be Thursday, October 30, 2025.
- The last coupon payment will be paid along with maturity amount at the redemption date.

Continued on next page

Continued from previous page

2) In the Chapter titled "Issue Structure", mentioning the Specific terms of the NCDs on page 252 of the Prospectus, the Note 2 shall be replaced and read as "With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, if the Deemed Date of Allotment is prior to the fifteenth of that month, interest for that month will be paid on first day of the subsequent month and if the Deemed Date of Allotment is post the fifteenth of that month, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month".

A copy of this Addendum cum Corrigendum is being filed with ROC in accordance with Section 26 and Section 31 of the Companies Act, 2013. The above information should be read in conjunction with the Prospectus dated September 30, 2025. The information in this Addendum cum Corrigendum supplements the Prospectus and updated the information in the Prospectus. All references to the Prospectus shall include this Addendum cum Corrigendum. All Capitalized Terms not defined herein shall have the same meaning assigned to them in the Prospectus. The Addendum cum Corrigendum is available on the websites of SEBI, Lead Manager, Stock Exchanges and the Company at www.sebi.gov.in, www.corporateprofessionals.com, www.bseindia.com and www.smcindiaonline.com.

Table with 4 columns: LEAD MANAGER TO THE ISSUE, REGISTRAR TO THE ISSUE, CREDIT RATING AGENCY, and DEBENTURE TRUSTEE. Includes details for Corporate Professionals, MUFG, ICRA, and IDBI Trustee.

DISCLAIMER: SMC Global Securities Limited ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated September 30, 2025 ("Prospectus") with the Registrar of Companies, NCT of Delhi & Haryana at Delhi ("RoC"), BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and Securities and Exchange Board of India ("SEBI").

Date: October 13, 2025
Place: New Delhi

For SMC Global Securities Limited
Sd/-
Subhash Chand Aggarwal
Chairman and Managing Director

THE BUSINESS DAILY FOR DAILY BUSINESS
FINANCIAL EXPRESS
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याचिका/आवेदन की सूचना
माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष,
पीठ IV, नई दिल्ली पीठ
पुनर्स्थापित कंपनी याचिका (आईबी) 9/2025
(पुराना मामला 196/2023)
श्री सत्यव्रत मित्रा एवं अन्य
प्राधिकृत हस्ताक्षरकर्ता के माध्यम से
बनाम
अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड
सूचना:
(i) अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय बी-100, द्वितीय तल, नारायणा औद्योगिक क्षेत्र, फेज-1, एनए, दिल्ली, दिल्ली 110028, भारत

याचिका/आवेदन की सूचना
माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष,
पीठ IV, नई दिल्ली पीठ
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सूचना:
(i) अर्थ टाउन इंफ्रास्ट्रक्चर प्राइवेट लिमिटेड, जिसका पंजीकृत कार्यालय बी-100, द्वितीय तल, नारायणा औद्योगिक क्षेत्र, फेज-1, एनए, दिल्ली, दिल्ली 110028, भारत

उत्तर प्रदेश आवाज एवं विकास परिषद
कांशी, गौरीगढ़ी औपचारिक, निर्माण बांध, सन्तु-03
लिविंग निज पार्सल, इटावा
E-mail ID: eu.etawah@upavp.com
फ. नं.: 855M-230 ई-निविदा आमंत्रण सूचना दिनांक: 13-10-2025
खण्ड कार्यालय औपशासी अभियन्ता, निर्माण बांध सन्तु-03 इटावा की ई-निविदा सूचना नं. 831/एन-2/29 दिनांक 13.10.2025 द्वारा अवस्थाना निधि के अन्तर्गत जनपद औरिया में योजना सं. 1, औरिया में सीवर का अनुसंधान कार्य हेतु ई-निविदा के माध्यम से आमंत्रित की गयी है।

फॉर्म नं. आईएनसी-26
[कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार]
एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के पते में परिवर्तन के लिए सभावार पत्र में प्रकाशित किया जाने वाला विद्यमान क्षेत्रीय निदेशक (केन्द्रीय सरकार) उत्तरी क्षेत्र, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) और कंपनी (निगम) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (ए) के संबंध में।
अथवा
जैससवाल सर्विसेज लिमिटेड (पूर्व में जैससवाल फाइनेंस एंड लीजिंग लिमिटेड के नाम से ज्ञात) जिसका पंजीकृत कार्यालय "लेवल 3बी/ डीएलएफ सेंटर, कर्नाट प्लेस, संसद मार्ग, नई दिल्ली 110001, भारत" में स्थित है, के मामले में।

PUBLIC ANNOUNCEMENT
CARBON SPECIALTIES LIMITED
CIN: L65929UP1985PLC111401
Registered Office: 7/181 A, Duplex Bungalow, Unit - 4, Swaroop Nagar, Kanpur - 208001, Uttar Pradesh Contact No: +91-9838823600
Email: carbonspecialties85@gmail.com | Website: www.carbon.in.net
This Public Announcement ("PA") is being issued in accordance with the applicable regulations for the information of all shareholders and stakeholders of the Carbon Specialties Limited (the "Company").

Table with 5 columns: क्र. (Serial No.), अकाउंट/वॉल्यूम/शेयर का नाम (Account/Volume/Share Name), बंधकृत संपत्ति का पता (Mortgaged Asset Address), पंजीकृत तिथि (Registered Date), बंधन तिथि (Maturity Date), बंधन राशि (Loan Amount). Includes details for Jai Arsi Haaz Sing Finance Limited.